

Current report no. 4/2020

Date 21 February 2020

Subject **Setting the first trading day for Series C Bonds in the Alternative Trading System operated by the WSE within the Catalyst market**

With reference to the [current report No. 3/2020](#) of 14 February 2020 concerning the issuance by Cyfrowy Polsat S.A. (the "**Company**") of 1,000,000 series C bearer bonds with the nominal value of PLN 1,000.00 each and the aggregate nominal value of PLN 1,000,000,000.00, coded as PLCFRPT00054 by the National Depository for Securities (the "**Series C Bonds**"), the Company hereby informs that it learnt of the adoption by the Management Board of the Warsaw Stock Exchange (the "**WSE**") of the Resolution No. 122/2020 dated 21 February 2020 concerning the setting of the first trading day for the Series C Bonds in the Alternative Trading System within the Catalyst market (the "**Resolution**").

According to the Resolution, the WSE Management Board set 24 February 2020 as the first trading day for the Series C Bonds in the Alternative Trading System within the Catalyst market. The Series C Bonds will be listed in the continuous trading system under the abbreviated name of CPS0227. Additionally, in accordance with the communique of the WSE dated 21 February 2020, the last trading day for the Series C Bonds is planned for 2 February 2027.

Legal basis *Article 17 Section 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC*

Signed by:

/s/ Katarzyna Ostap-Tomann

Katarzyna Ostap-Tomann
Member of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
Proxy