

# CYFROWY POLSAT S.A.

Current report No.: **13/2008**

Subject: **Summary of Global Offer**

The Board of Cyfrowy Polsat S.A. with registered office in Warsaw ("**Company**") informs that on 30 April 2008 E series shares were allocated within the Global Offering pursuant to the issuance prospectus approved by the Financial Supervision Commission dated 16 January 2008 and hereby presents to the public a summary of the Global Offering, comprising the Offering and the International Offering of E series shares:

1. Offering commencement date – 10 April 2008;  
Subscription collection from Individual Investors – 14 April – 24 April 2008;  
Book building – 10 April – 24 April 2008;  
Subscription collection from Institutional Investors – 25 April – 29 April 2008.
  2. Date of securities placement – 30 April 2008;
  3. Number of securities in the Global Offering – 67,081,250 of the existing E series shares offer for sale by Polaris Finance B.V., including:
    - a. 30,156,769 shares offered in the Institutional Investors Offering;
    - b. 30,424,481 shares offered in the International Offer to Institutional Investors
    - c. 6,500,000 shares offered to Individual Investors;
  4. Reduction rate:
    - a. Individual Investors' Tranche – 88.46%;
    - b. Institutional Investors' Tranche – 0.0%.
  5. Number of securities subscribed to in the Global Offer – 117,902,690 shares.
  6. Number of securities placed in the sales offer – 67,081,250 shares; including:
    - a. in the Institutional Investors' Offer – 30,156,769 shares;
    - b. in the Individual Investors' Offer – 6,500,000 shares;
    - c. in the International Offer – 30,424,481 shares.
  7. The share sales price – PLN 12.50.
  8. The number of persons who subscribed to securities in the Global Offer was 6,151 including:
    - a. Individual Investors – 6,122 persons in the Offering;
    - b. Institutional Investors – 29 persons in the Offering and the International Offering.
  9. The number of persons who received securities within the Global Offering was 5,868, including:
    - a. Individual Investors – 5,839 persons in the Offering;
    - b. Institutional Investors – 29 persons in the Offering and the International Offering.
  10. Pursuant to the investment sub-issue agreement dated 24 April 2008 ("Sub-issue Agreement") the following entities performed the function of investment sub-issuers: Bank Austria Creditanstalt AG with registered office in Vienna, UBS Limited with registered office in London, and Dom Maklerski Penetrator S.A. with registered office in Krakow („Sub-issuers”).
- Sub-issuers have not purchased any shares on their own account in the scope of exercise of the sub-issue agreement.
11. The value of the Global Offering in question – PLN 838,515,625 gross (prior to consideration of the fee for the Global Offering).
  12. The advisory fees borne by the Issuer upon exercise of the Global Offering was PLN 16,714,980.56.

The aforementioned costs comprise the amount of PLN 5,017,000, which, according to an agreement of 1 April 2008 shall be borne by the Seller.

The fee due to the Sub-issuers pursuant to the sub-issue agreement dated 24 April 2008 is borne by the Seller. The fee shall not be borne by the Issuer.

13. The advisory fees borne by the Issuer within exercise of the Global Offering is about PLN 0.2492 divided by the number of units of securities subject to the aforementioned Offering.

Information in points 12 and 13 is presented according to our best knowledge as at the day of publication of this current report, and if as a result of performance of final settlement a correction of the data will be necessary we shall advise of the fact in a separate current report.

Legal basis: § 33 section 1 of Decree of the Finance Minister dated 19 November 2005 on current and periodical information presented by issuers of securities (Journal of Law 2005, No. 209, item 1744)

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

Date	Name and Surname	Position/function	Signature
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