

CYFROWY POLSAT S.A.

Current report no.: **3/2008**

Subject: Determination of ultimate sales **price and the number of Shares sold**

The Management Board of Cyfrowy Polsat S.A. ("Company") hereby informs that on 24 April 2008 the following were set:

- (i) the ultimate sales price of E series share issue of Cyfrowy Polsat S.A., offered publicly in the sales offer conducted on the basis of Prospectus of Cyfrowy Polsat S.A. approved by the Financial Supervision Commission on 16 January 2008 ("**Offer**"), at the price per share of 12.50 zlotys, and
- (ii) the number of E series share issue of Cyfrowy Polsat S.A. being the subject of the Offer at the level of 67,081,250, of which (i) 6,500,000 E series shares shall be offered through the Individual Investors' Tranche, and (ii) 60,581,250 E series shares shall be offered in the Institutional Investors' Tranche of which 30,724,481 shares within the International Offer.

Due to the above facts, the Management Board of Cyfrowy Polsat S.A. would like to draw attention of investors, who subscribed to shares prior to publication of this current report, to the fact that pursuant to provisions of art. 54 section 1 point 2 of the Law on public offering and conditions of introduction of financial instruments into the organized system of trade and on public companies they are entitled, within two (2) working days of publication of this current report, i.e. till 29 April 2009, to evasion of legal consequences of the subscription made, submitting a relevant statement to the investment company offering shares of Cyfrowy Polsat S.A..

Legal basis: art. 54 section 3 of the Law on public offering and conditions of introduction of financial instruments into the organized system of trade and on public companies

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name and Surname	Position/function	Signature
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