



Cyfrowy Polsat IR Newsletter

June 12 – 18, 2017



Media about us	Date	Media about the TMT market in Poland
	14.06	<p>Rzeczpospolita: Big telecoms still changing roaming prices <i>by Urszula Zielińska</i></p> <p>The public debate regarding the implementation of the EU regulations introducing the “<i>roam like at home</i>” rule in Poland has continued for two months already. In mid-May, operators published price lists which were supposed to come into force on June 15. Three big networks (Plus, Play and T-Mobile) recommended a pool of services to be used, thus provoking the European Commission to start the discussion.</p> <p>First, T-Mobile has announced applying the „<i>roam like at home</i>” (RLAH) rule to full extent, whereas on Tuesday, P4 – the operator of Play network - revised its approach. The size of the data pack to be used while roaming will depend on the value of the monthly access fee or a data pack in prepaid offers.</p> <p>Polkomtel has been waiting with the price change the longest, announcing that it would present new rules of roaming on the EU territory by June 15. Orange Polska, who has introduced RLAH in contract, but not in prepaid services, should also change its offer.</p> <p>Mobile virtual network operators (MVNO) will not change their approach. In Virgin Mobile Polska, the price lists published in May will come into force on June 15. Similar prices will most probably be applied by other MVNOs in Poland. Virgin will apply to the Office of Electronic Communications for the so-called surcharges and certainly it will not be the only entity to do so.</p>

Recent events



Press release
June 14, 2017

Roam like at home in EU! New roaming rules on the territory of the European Union for the customers of Plus and Plush.

On June 15, Polkomtel introduced new roaming solutions for its customers, valid on the territory of the European Union, Norway, Iceland and Liechtenstein. The „Roam like at home in EU” rule in Plus and Plush means that customers will not be charged any additional fees for voice, SMS, MMS and data transmission services under the allocated roaming packs, when travelling abroad.

The rules - which shall apply from June 15 - are introduced for customers of all types of offers and services: postpaid, mix and prepaid, both for voice and broadband offers.

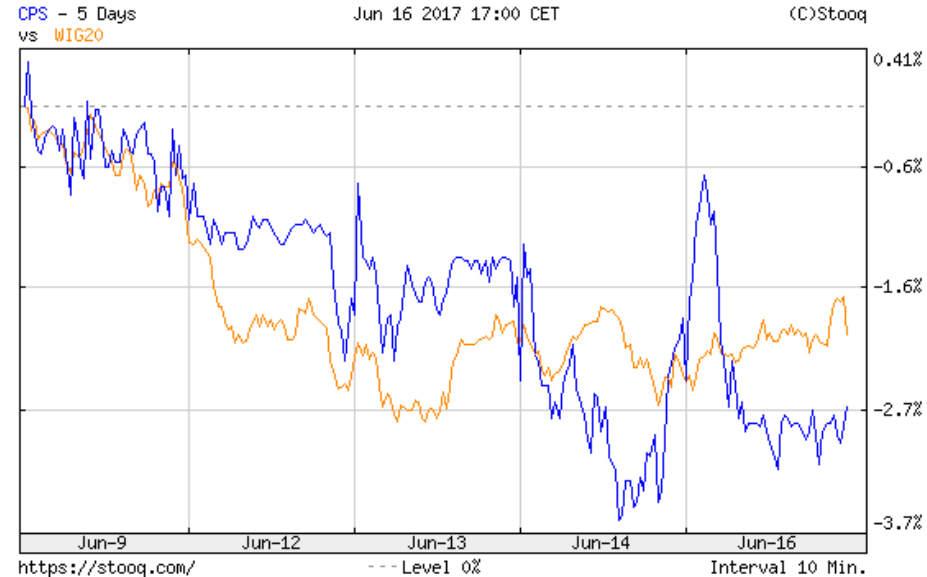
In case of the data transmission services, every subscriber who has a DATA pack offer in Poland, will be able to use part of it in the EU. The size of the data pack depends on the value of the monthly subscription.

If the domestic offer includes a GB data pack, then under this pack a relevant limit for roaming in the EU will be available without any additional charges. After exceeding the allocated data pack to be used in the EU, a special surcharge will be added in the amount of PLN 0.04 per 1 MB, according to the EU regulation.

Cyfrowy Polsat shares



Date	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Trade value (kPLN)
2016-06-12	26.19	25.65	25.90	-1.15%	19 470
2016-06-13	26.32	24.44	25.95	0.19%	11 371
2016-06-14	26.19	25.27	25.85	-0.39%	12 184
2016-06-15	-	-	-	-	-
2016-06-16	26.24	25.40	25.64	-0.81%	17 173



Investor's calendar



June 27, 2017	Annual General Meeting of Shareholders
June 27 – 29, 2017	UBS LATEMEA One-on-One Conference
August 10 – 24, 2017	Closed period prior to the publication of H1 2017 results
August 24, 2017	Publication of the semi-annual report for H1 2017
September 11 – 12, 2017	14th Emerging Europe Investment Conference - Pekao Investment Banking
October 11, 2017	Erste Group Investor Conference 2017 in Stegersbach