



Cyfrowy Polsat IR Newsletter

8 - 14 July 2019



N E T I A

Telko.in
8 July 2019

Rz: Broadcasters will get compensation for releasing the 700 MHz band

By J.A. RZECZPOSPOLITA

Under the amendment of the so-called Mega Act, the government delegates the power, related to the change of application of the 700 MHz band from terrestrial television to mobile networks, to the Office of Electronic Communications. The amendments introduced to the Act are beneficial for television stations, as they may get compensations. Discounts would have a form of the reduction of up to 50% of the reservation fee and would be financed from the so-called broadband fund.

Rp.pl
9 July 2019

Maneuvers of the Polish government regarding Huawei and 5G

By Urszula Zielińska

This week, the European Union countries are to present a recommendation for ensuring safety of the 5G network. According to information obtained by Rzeczpospolita, Polish analyses focus on ensuring safety of the state infrastructure based on the telecommunication networks, while ensuring a choice for entities purchasing IT and telecommunications equipment. In the telecommunication sector nobody expects the government to forbid the use of equipment of one specific company.

According to the EU guidelines, the first 5G network should be launched in Poland in 2020. In the middle of the next year, the Office of Electronic Communications (UKE) intends to finalize the tender for frequency in the bandwidth range from 3.4 to 3.8 GHz.

Wirtualnemedi.pl
10 July 2019

Cyfrowy Polsat acquired Vindix - a debt recovery company with its debt portfolios for banks and telecoms

By tw

In June, Cyfrowy Polsat purchased shares in Vindix – a debt recover company. The company has operated on the market for three years and deals with collection of overdue debts from residential customers and companies.

So far, Vindix has purchased 77 debt portfolios of the total nominal value of ca. PLN 450m. More than half of the debts are debts towards banks, and nearly one-third are debts towards telecoms. Vindix has already recovered PLN 36.5m and the ERC coefficient (expected value of future profits) of the already purchased debt portfolios amounts to PLN 90m.

Cyfrowa.rp.pl
12 July 2019

Roaming boom. Poles are very talkative abroad

By Michał Duszczyk

According to the Report of the Office of Electronic Communications (UKE), the total duration of calls made by Poles traveling abroad during business trips or holidays increased in 2018 by one third, and the data transmission increased nearly five-fold. The Report justifies this trend with the introduction of the “Roam Like at Home” rule in 2017, which introduced unified rates for mobile services used domestically and within the European Union countries.

Press release
12 July 2019

PKO Ekstraklasa in Cyfrowy Polsat – all matches shown by the biggest Polish satellite TV platform

For at least two coming seasons the subscribers to Cyfrowy Polsat's DTH platform will have the possibility of watching all the matches of PKO Ekstraklasa Polish football premierships on two new channels launched by nc+ platform, i.e. CANAL+ SPORT 3 and CANAL+ SPORT 4. Thanks to the agreement concluded between Cyfrowy Polsat and CANAL+, millions of subscribers to Cyfrowy Polsat services will gain access to the most important club football matches in Poland.

"It's a great news for Polish viewers and fans - PKO Ekstraklasa premierships matches are simply a must for every fan of football. From now on we are offering everything that fans may desire in Polish and European football. The first round of Polish premierships matches will be broadcast by Cyfrowy Polsat already on July 19," says **Maciej Stec, Vice President for Strategy at Cyfrowy Polsat and Polkomtel, the operator of Plus network.**

Subscribers to Cyfrowy Polsat DTH service already have access to Polish national team's qualifying matches for the UEFA EURO 2020 European Championship and the UEFA Nations League matches, the matches of Poland's Fortuna First Division, Polish Cup and Polish SuperCup, and also to the matches of the best European football leagues, including Spanish La Liga Santander, Italian Serie A TIM, German Bundesliga, the English Emirates FA Cup and the Carabao Cup (EFL Cup), as well as to the world's most prestigious football competitions, namely the UEFA Champions League and the UEFA Europa League.

All PKO Ekstraklasa matches (part of them in the form of Multilig+ program) in the 2019/2020 and 2020/2021 seasons will be available in Cyfrowy Polsat via two channels, i.e. CANAL+ SPORT 3 and CANAL+ SPORT 4, which will be added to the platform's offer.

The two new channels will provide access to all 296 top class football matches in Poland (part of them in the form of Multilig+ program), football league magazines hosted by CANAL+ journalists and experts, as well as to match summaries and analyses. The programming offer will also include programs presenting archival recordings of the most interesting league matches from the past years as well as programs devoted to the current season. For seven days a week the new channels will be offering football thrills to all PKO Ekstraklasa fans.

The first round will be shown in Cyfrowy Polsat already on July 19.

Detailed information on the offer for the subscribers to Cyfrowy Polsat DTH platform will be presented over the next few days.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2019-06-24	31.18	30.46	30.90	0.98%	13.35
2019-06-25	31.10	30.26	30.74	-0.52%	16.68
2019-06-26	30.98	30.42	30.72	-0.07%	18.85
2019-06-27	31.22	30.08	30.32	-1.30%	20.95
2019-06-28	30.52	29.88	30.08	-0.79%	13.91



Investor's calendar



15 – 29 August 2019	Closed period prior to the publication of H1 2019 results
29 August 2019	Consolidated semi-annual report for the 1st half of 2019
1 October 2019	Dividend payout - 2nd tranche
24 October – 7 November 2019	Closed period prior to the publication of Q3 2019 results
7 November 2019	Quarterly report for Q3 2019

