



Cyfrowy Polsat IR Newsletter

30 April – 6 May 2018



Parkiet
27 April 2018

Last day for buying Play shares with dividend rights

By Urszula Zielińska

The shares of Play Communications, the owner of the mobile network, traded on or after Monday, April 30, will no longer be offered with the dividend rights of PLN 2.57 per share. In accordance with the resolution adopted by the board of Play Communications, the dividend date is May 2 while the dividend payment date is May 10, 2018.

telko.in
28 April 2018

Analysts expect improvement of the results of T-Mobile Polska expressed in EUR

By Tomasz Świderek

In Q1 2018, T-Mobile Polska generated EUR 372 million of revenue and EUR 103 million of EBITDA – as shown in the averaged forecasts of analysts presented by Deutsche Telekom, the owner of the Polish mobile operator.

When converting these amounts at the average EUR/PLN exchange rate of the National Bank of Poland in Q1 2018, the anticipated revenues and EBITDA amounted to PLN 1.56 billion and PLN 413 million, respectively. In Q1 2017, the Polish operator had EUR 364 million of revenue and EUR 100 million of EBITDA, that is PLN 1.57 billion and PLN 431 million, respectively.

The results of T-Mobile Polska for Q1 2018 will be published on May 9, 2018.

Telko.in
30 April 2018

2.7 million households within the coverage area of FTTH service offered by Orange but the operator is experiencing delays

By Marek Jaślan

The press spokesman of Orange Polska informed that as many as 2.7 million households were within the coverage footprint of the FTTH Internet access offered by the company.

This year Orange Polska intends to invest some PLN 700-800 million in its fiber-optic network, with the operator's total CAPEX budget for the current year being PLN 2.2 billion.

There are signals that the operator faces delays in feeding the FO lines to some locations. Recently Jean-Francois Fallacher, the company's CEO, talked of potential increase of expenditures for the construction work in connection with the demands for higher compensation from subcontractors and their problems with acquiring the sufficient number of employees.

rpkom.pl
30 April 2018

Play decided not to obtain S&P's rating

By ZIU

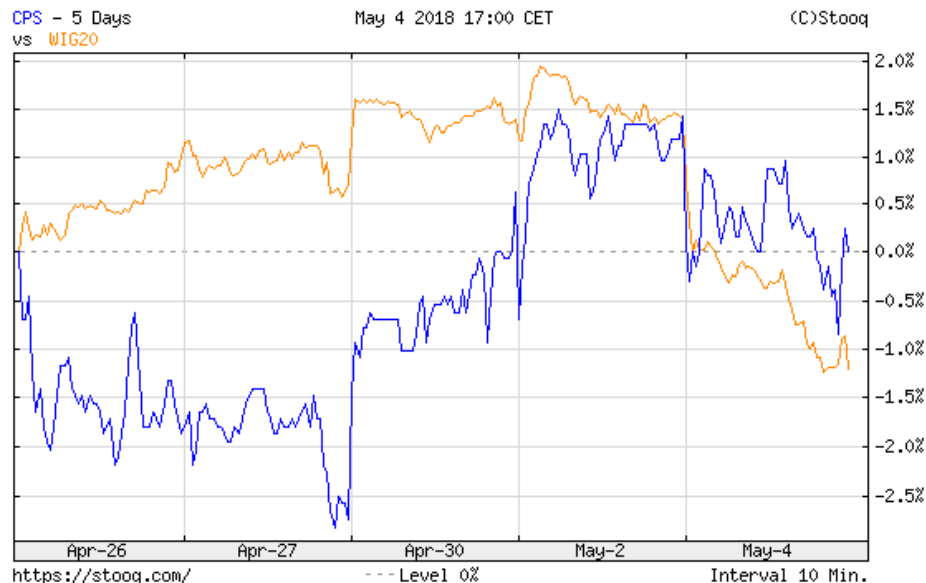
Standard&Poor's rating agency withdrew its rating (BB) for Play Communications, the owner of Play mobile network. According to Bloomberg, the withdrawal took place in response to the request from Play Communications.

While responding to the question regarding the reasons of Play's withdrawal, the company's spokesman said: "We are spending our money in an effective manner. We do not need three ratings as the situation is stable". At the moment of withdrawal from the rating, the perspective was stable.

Cyfrowy Polsat shares



Date	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2018-04-30	25.66	24.98	25.66	3.47%	14.06
2018-05-01	-	-	-	-	-
2018-05-02	25.88	25.32	25.86	0.78%	5.16
2018-05-03	-	-	-	-	-
2018-05-04	25.80	25.24	25.50	-1.39%	12.41



Investor's calendar



16 April – 10 May 2018	Closed period prior to the publication of Q1 2018 results
10 May 2018	Quarterly report for Q1 2018
9 – 23 August 2018	Closed period prior to the publication of H1 2018 results
23 August 2018	Consolidated semi-annual report for H1 2018
25 October – 8 November 2018	Closed period prior to the publication of Q3 2018 results
8 November 2018	Quarterly report for Q3 2018