



Cyfrowy Polsat IR Newsletter

17 – 23 August 2020



Telko.in
18 August 2020

DGP: Minister of Digital Affairs has announced a neutral stanza towards 5G vendors

Source: Dziennik Gazeta Prawna, prepared by M.J.

In an interview for "Dziennik Gazeta Prawna" the Minister of Digital Affairs, Marek Zagórski, commented on the issue of excluding vendors from the process related to 5G network roll out. He said that the Ministry has adopted a neutral stanza towards all vendors while further actions will be based on gradually introduced regulations which will contain objective (evaluation) criteria.

The possibility of excluding a "high risk" vendor will exist not only at the beginning of a 5G network roll out but also while the network will be already operational.

The regulations regarding this issue will be part of the amended act on the national cyber-security system, which is expected to be ready in fall. The regulations will also account for the positions of Poland's NATO allies and the EU.

The European Commission has adopted the so-called Toolbox 5G, i.e. a set of actions aimed at ensuring network security, including by restricting the participation of high risk vendors. Poland has also signed a relevant agreement regarding this issue with the USA.

The minister has stressed that all high risk vendors will be treated in a similar manner.

Wirtualnemedia.pl
18 August 2020

Orange Polska contemplates sale of half of its shares in the company operating fiber-optic links

by tw

Orange Polska contemplates the possibility of establishing an SPV for the roll-out of the FTTH access network reaching around 1.7 million households located mainly in the areas which currently lack high-speed Internet access infrastructure.

Orange would contribute, to the new company (FiberCo), its existing fiber-optic network which covers an area with ca. 0.6 million households, including ca. 0.15 million customers using wholesale access.

Orange Polska would operate as the main partner of FiberCo in the field of network roll-out and maintenance as well as provision of services. The network would be open for Orange Polska as well as for other operators.

The operator contemplates sale of a stake, assuring joint control over FiberCo, to an external investor.

Play also contemplates sale of part of its infrastructure, which in this case includes telecommunication towers.

At the end of June 2020 the operator acquired 100% of shares of a Polska Grupa Wieżowa S.A. (a shell company), established exclusively for the purpose of providing hosting and operation of Play's passive infrastructure.

The ultimate decision regarding spin off of the operator's passive infrastructure has not been made yet. The decision is expected this year.

Parkiet.com
20 August 2020

Ministry of Digital Affairs. Uncertainty surrounding the ministry's future.

by Urszula Zielińska

Wanda Buk, the deputy minister at the Ministry of Digital Affairs, whose responsibilities included telecommunications, tendered a resignation.

The representatives of the telecom industry hope that the personal change in the ministry will not lead to delays in such key areas as digitization, digital security, 5G implementation, or new spectrum allocation.

Opinions can be also heard that the ministry could be axed as part of the reshuffle of Prime Minister Morawiecki's cabinet, which is planned for autumn.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2020-08-17	28.80	27.96	28.80	1.55	6.98
2020-08-18	28.84	28.26	28.44	- 1.25	6.35
2020-08-19	28.70	28.06	28.30	- 0.49	5.40
2020-08-20	28.58	27.96	28.46	0.57	5.06
2020-08-21	28.84	28.50	28.70	0.84	7.40



Investor's calendar



13 – 27 August 2020	Closed period prior to the publication of H1 2020 results
27 August 2020	<p>Publication of the semi-annual report H1 2020</p> <p><i>Schedule of publication (CET):</i></p> <p>7.00 am Publishing H1 2020 report in ESPI (WSE's publishing system)</p> <p>8.00 am Publishing H1 2020 report and additional materials on our website: http://www.grupapolsat.pl/en/arc/results</p> <p>4:00 pm Conference call with investors and analysts</p> <p><i>Details of conference call:</i></p> <p>Date: 27th August 2020</p> <p>Time: 4.00 pm (Warsaw), 3.00 pm (London), 10.00 am (New York)</p> <p>Phone numbers: +44 207 194 3759 (international) 22 583 9021 (Poland)</p> <p>Conference ID: 68945115#</p> <p>The conference call will be conducted in English.</p> <p>In an attempt to improve the quality of communication we have introduced the possibility to view our investors' presentation during the teleconference via a dedicated platform. In order to access the platform, please click HERE and then log in as a participant by providing your name. The PIN code is not required to log in.</p> <p>From 28th August 2020 the mp3 recording of the conference call will be available on Cyfrowy Polsat's website at http://www.grupapolsat.pl/en/investor-relations/presentations.</p>
5 – 7 October 2020	ERSTE conference (online) „The Finest CEElection Investor Conference 2020”
15 October 2020	Dividend day

Investor's calendar



22 October 2020	Dividend payout - 1st tranche
27 October – 10 November 2020	Closed period prior to the publication of Q3 2020 results
10 November 2020	Quarterly report for Q3 2020
1 – 31 December 2020	WOOD's Winter Wonderland EME Conference December 2020 Prague (online, or in the flesh)
11 January 2021	Dividend payout - 2nd tranche