



# Cyfrowy Polsat IR Newsletter

20 - 26 May 2019



N E T I A

Rzeczpospolita  
20 May 2019

## Various visions of the first 5G tender

by Urszula Zielińska

The consultations related to the plan for the first tender for the spectrum from 3.7 GHz or 3.7 and 3.5 GHz bands for 5G networks have just been completed. The Office of Electronic Communications has announced that recapitulation of the results of these consultations, which involved nine interested parties, will be published at the beginning of June.

“Rzeczpospolita” learned the opinions of some of the telecoms, i.e. Orange Polska, Play Communications and T-Mobile Polska.

The operators are all of the opinion that implementation of 5G technology should be fast and efficient while spectrum prices should not be exorbitant. In the opinion of Play’s CEO, the electromagnetic field radiation is the key aspect which ought to be regulated as soon as possible.

Orange, who holds smaller spectrum resources than its competitors, is in favor of a solution in which each operator will hold a wide, continuous spectrum block. The company points to the decisions made in the tender in Finland, where three equal blocks of spectrum from the 3.4-3.8 GHz bandwidth, 130 MHz each, have been allocated for bidding. Orange has proposed that four spectrum reservations of 50 MHz each in the 3.7 GHz band be distributed during the first tender. The solution is also supported by T-Mobile, though this operator is also interested in seeing an efficient process of distribution of further chunks of spectrum.

Play has demonstrated very positive attitude to the proposal put forward by UKE (Office of Electronic Communications) which assumes bidding for four spectrum reservations, 80 MHz each, including two nationwide reservations and two with smaller territorial coverage.

Orange has also proposed that the minimum price in the tender be correlated with the prices of transactions concluded in Poland, rather than with the transactions from abroad. T-Mobile also expressed the opinion that the state should not expect very high amounts for spectrum.

Telko.in  
22 May 2019

## UKE issued decisions regulating access to the in-building cabling

by Łukasz Dec

The Office of Electronic Communications (UKE) issued a decision regarding access to the in-building infrastructure (telecommunication cabling) owned by Netia, UPC Polska, Multimedia Polska, Vectra Investments, Toya and Inea.

The new regulations, which allow new operators to use existing in-building cabling, will take effect only once the infrastructure owners are ready to offer such a solution.

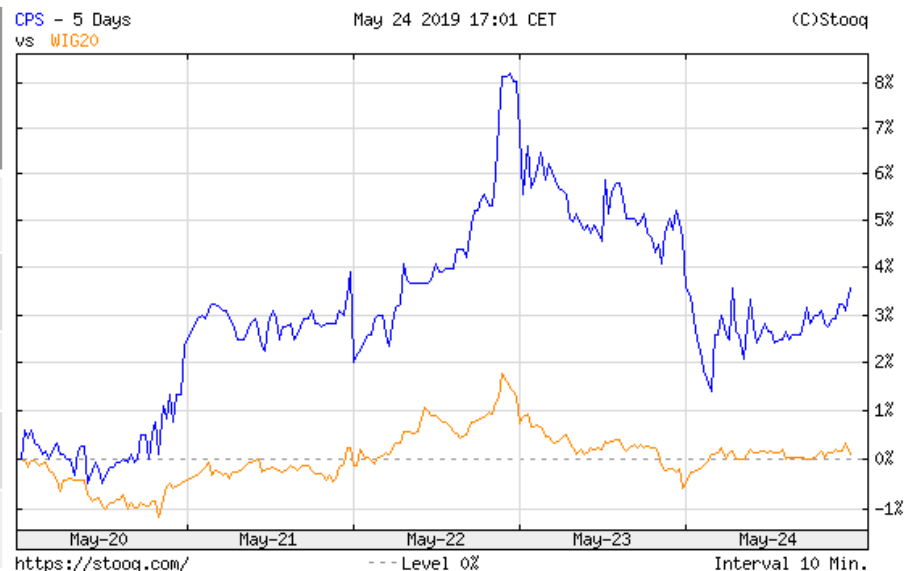
The draft document provides that a recipient-operator will be offered access to existing in-building cabling. The installation fees and the monthly fees will be set by the operators themselves while using a dedicated tool which has been developed by the regulator.

In the justification of the decision, UKE has stated that *“the collected evidence has demonstrated that the practice of offering access to telecommunication cabling is non-existent, which may have direct influence on the lack of ability to assure effective competition”*.

# Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2019-05-20	24.84	24.10	24.78	-1.03%	5.65
2019-05-21	25.16	24.48	25.16	-3.13%	7.97
2019-05-22	26.30	24.62	26.16	3.97%	13.07
2019-05-23	26.00	25.10	25.34	1.53%	6.26
2019-05-24	25.28	24.52	25.08	1.23%	7.48



# Investor's calendar



15 – 29 August 2019	Closed period prior to the publication of H1 2019 results
29 August 2019	Consolidated semi-annual report for the 1st half of 2019
24 October – 7 November 2019	Closed period prior to the publication of Q3 2019 results
7 November 2019	Quarterly report for Q3 2019

