



# Cyfrowy Polsat IR Newsletter

2 – 10 September 2019



N E T I A

Parkiet

3 September 2019

## Prime Minister and Vice President of the US signed a declaration on 5G networks

By Urszula Zielińska

Prime Minister Mateusz Morawiecki and the US Vice President Michael Pence who visited Poland signed a declaration concerning 5G.

Both countries expressed an intent to tighten their cooperation in the above mentioned field and opted for the so called Prague Proposals.

The declaration stated, among others, that *“Poland and the US opt for the Prague Proposals, the statement of the Chairman of the Prague Conference on 5G Security, which represent an important step towards working out a common approach to securing 5G networks and ensuring safe and dynamic development of the 5G ecosystem. (...) The Prague Proposals underline a need to construct 5G networks based on free and fair competition, transparency and the rule of law. Poland and the US point out that as part of the determined and versatile approach to the security of 5G networks it is indispensable to carefully and completely access components and producers of software”*.

Puls Biznesu

3 September 2019

## President of UKE: I think there will be no exclusion of anybody from the 5G development

Source: PAP

In a statement made during the Economic Forum in Krynica, the President of UKE said that he does not think that any infrastructure which is incoming from the market could be excluded from the development of 5G technology in Poland. He assessed that such a fact would translate into, among others, an increase of costs.

*“I think that the agreement (the Polish-US declaration on 5G networks security – PAP) is pretty balanced”, the President of UKE assessed. “As far as such an exclusion of the market incoming infrastructure is concerned, I think it shall not happen, I do not believe it is possible. If we’d decide to do such a thing, then, for example, 5G would be a very high-cost product, addressed to selected social groups”, he noted.*

**Money.pl**  
4 September 2019

## **Play's shareholders are selling 9.08% of stocks in ABB**

*Source: ISBNews*

Kenbourne and Tollerton, the respective holders of 30.04% and 29.14% of stocks in Play Communications, the owner of Play mobile network, announced the ABB process for stocks representing 9.08% of share capital and total votes.

Assuming that the process will succeed, Kenbourne shall decrease its engagement in Play Communications to 25.43% and Tollerton to 24.67%.

**Rzeczpospolita**  
6 September 2019

## **Analysts: The 5G auction shall bring 4.3 billion PLN**

*By Urszula Zielińska*

According to the brokerage houses interviewed by "Rzeczpospolita" daily, the inflows from the 5G auction planned for 2020 (the so-called *C band* from the 3.4-3.8 GHz frequency) may be higher than the government's expectations (1-1.5 billion PLN).

The average amount from seven brokerage houses surveyed is 4.3 billion PLN, i.e., 1.07 billion PLN per each operator, assuming that all of them will participate in the 5G auction next year and that there will be 4 blocks of 80 MHz each eligible.

The span of amounts assumed by the interviewed brokerage houses ranges from 3.2 billion PLN (Raiffeisen Centrobank) to 6 billion PLN (Santander).

**PAP**  
10 September 2019

## **Ministry of Digitalization is working on a concept of a wholesale operator for 700 MHz band**

*By kuc/gor/*

In accordance with the election program of Law and Justice (PIS) party, by the end of 2023 there should be a 5G network up and running in majority of cities and the network shall be supervised by a Polish company.

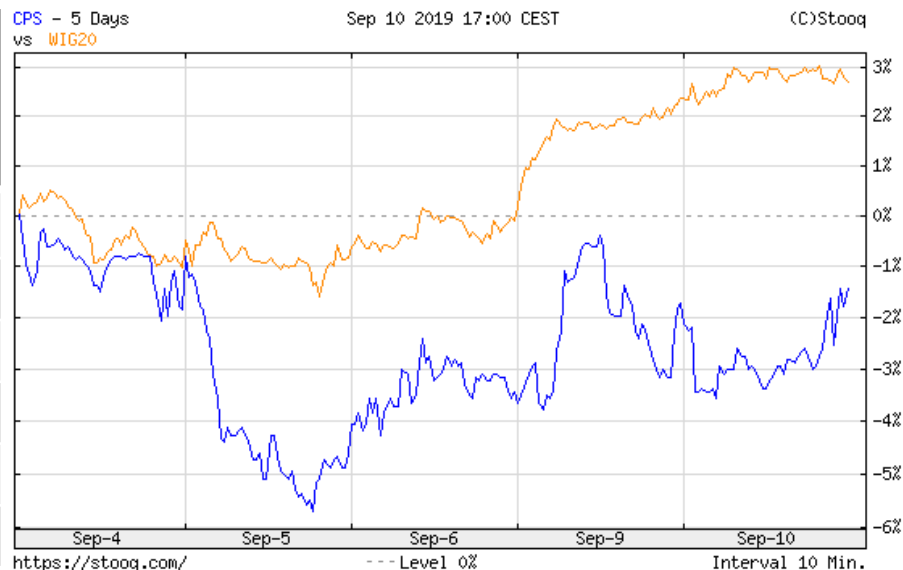
*"We are working with operators on an idea to manage the 700 MHz band by a single, Polish operator and distribute it on a wholesale basis",* said Minister of Digitalization.

When asked which company could become the operator of the 700 MHz band, the minister said: *"We are during the works and I would not like to disclose any details".*

# Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2019-09-02	29.54	28.62	28.96	- 0.48	8.49
2019-09-04	29.12	28.34	28.50	- 1.59	26.17
2019-09-05	28.80	27.24	27.70	- 2.81	20.82
2019-09-06	28.44	27.76	28.04	1.23	13.62
2019-09-09	28.92	27.88	28.54	1.78	9.37
2019-09-10	28.74	27.88	28.62	0.28	13.44



# Investor's calendar



1 October 2019	Dividend payout - 2nd tranche
24 October – 7 November 2019	Closed period prior to the publication of Q3 2019 results
7 November 2019	Quarterly report for Q3 2019

