



Cyfrowy Polsat IR Newsletter

17 – 23 September 2018



Rzeczpospolita
17 September 2018

UKE may change the plan for 5G spectrum

by Urszula Zielińska

Last week, the Office of Electronic Communications (“UKE”) published the position of participants of consultations regarding the construction of 5G networks. Telecoms submitted numerous comments, and the criticism came in particular from the owners of the 3.4 – 3.8 GHz frequency reservations (Netia, Play Communications). UKE does not want to extend these reservations, because it plans to create a big frequency pool and put it up on auction. The Military Office for Frequency Management also submitted its comments.

The idea of creating one 5G network in Poland divides the telecommunication sector. Among mobile operators only Cyfrowy Polsat, the owner of Plus network, supports creating one 5G network in Poland. The operator recommends creating one common 700 MHz network, which can be even state-controlled. Orange, T-Mobile and Play support building several networks, irrespective of the frequency.

Most participants of consultations recommend that UKE should render available the 3.4 – 3.6 and 3.7 – 3.8 GHz bands at first.

According to the representatives of the UKE’s Press Office, the Office does not exclude a second round of consultations.

Rpkom.pl

18 September 2018

Nexer has a framework agreement with T-Mobile Polska

by Urszula Zielińska

Nexera, a company owned by the consortium of Nokia and Infracapital fund, has signed a framework agreement with T-Mobile Polska, under which T-Mobile will be able to use the broadband fiber-optic network of Nexera.

It is the second agreement signed by Nexera in this area, following the agreement signed with Orange Polska.

T-Mobile, as well as Orange, will be able to use the Nexera's infrastructure in all 13 investment areas acquired by it through the competition under the Digital Poland Operational Programme (POPC).

In 2020 at the latest, the Nexera's network should cover over 450 thousand households, mainly in rural and suburbia areas.

The agreement also includes a possibility of leasing by T-Mobile of the so-called dark fibers for the needs of service provision to customers in the B2B area.

T-Mobile informed that it intended to use Nexera's network for the first time in 2019. According to the operator, this agreement supplements its potential of providing fixed-line services in the FTTH technology to residential customers.

Dziennik.pl
21 September 2018

Polsat and TVN are evaluated best by the Poles. TVP ranked third. CBOS Survey *by PAP*

According to the latest CBOS survey, Polsat Television is the most appreciated television channel among broadcasters covered by the survey. CBOS notes that since April the ratings of television broadcasters have essentially remained the same.

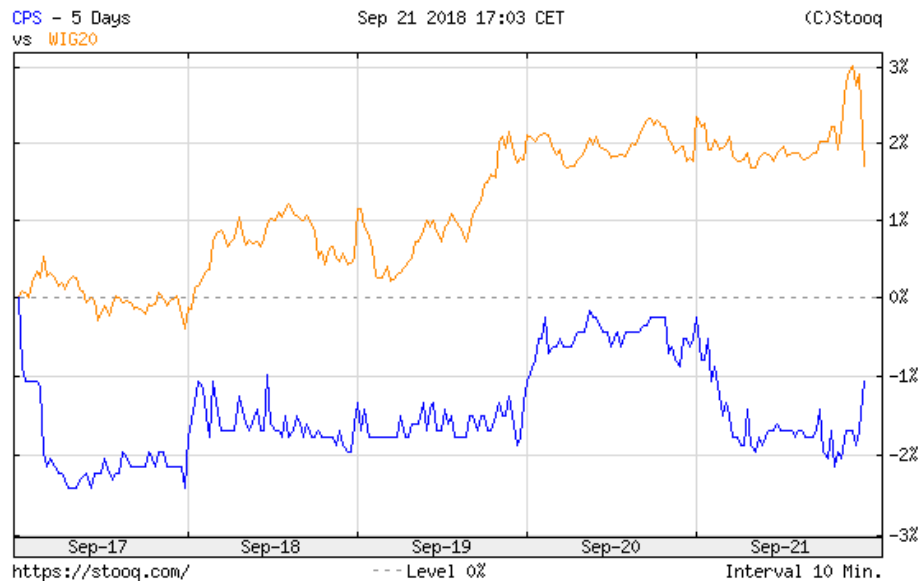
Polsat is viewed positively by 72% of respondents (+2%), whereas it is viewed negatively by 10% of respondents (no change). TVN appears positive to 65% of respondents (-1%) and is disapproved by 18% of respondents (+1%). 59% of respondents have positive views about TVP (no change), and 28% of respondents express their disapproval of this channel (+1%).

CBOS survey was conducted through Computer Assisted Personal Interviewing (CAPI) on 6 – 13 September 2018, on a representative sample of 1064 randomly selected adult inhabitants of Poland.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2018-09-17	22.40	21.72	21.86	-2.41	11.7
2018-09-18	22.20	21.76	22.04	0.82	12.6
2018-09-19	22.18	21.96	22.10	0.27	9.11
2018-09-20	22.36	22.12	22.28	0.81	7.32
2018-09-21	22.36	21.92	22.16	-0.54	106.21



Investor's calendar



25 October – 8 November 2018	Closed period prior to the publication of Q3 2018 results
8 November 2018	Quarterly report for Q3 2018
12 – 13 November 2018	Goldman Sachs Tenth Annual CEEMEA One-on-One Conference, London
27 – 28 November 2018	UBS, Global Emerging Markets One-on-One Conference, New York
4 – 5 December 2018	WOOD's Winter Wonderland – EME Conference in Prague