



Cyfrowy Polsat IR Newsletter

17 - 23 June 2019



Press review

Parkiet

17 June 2019

5G spectrum tender to cover frequencies other than 3.7 GHz?

by ZIU

According to Telko.in, the President of the Office of Electronic Communications favors a solution in which four spectrum reservations, of 80 MHz each, will be offered in the 5G tender (including only 2 nationwide spectrum reservations). The offered spectrum is to come from the 3.5 GHz and 3.7 GHz frequency bands.

The tender for the spectrum from the 3.7 GHz band is expected to be decided in 2020 but the tender process schedule may be extended to also include other frequency bands.

According to the proposed time schedule, spectrum should be awarded to the winners by the UKE President before June next year.

Rpkom.pl

17 June 2019

Orange loses the battle for PLN 13m Central Statistical Office on SIM card market in 2018: visible decline by 0.77 million

by Urszula Zielińska

According to the data published by the Central Statistical Office (GUS), at the end of 2018 mobile operators in Poland served nearly 51.41 million active SIMs. The result was lower by 0.77 million compared to the previous year's figure.

Play Communications reported 15.015 million SIMs, Orange Polska – 14.805 million, Cyfrowy Polsat – 12.16 million, while T-Mobile Polska – 10.787 million.

Telko.in

21 June 2019

Play and Ericsson will launch a 5G pilot network in Łódź

by Marek Jaślan

Lodz University of Technology, Office of Electronic Communications, Ericsson, Lodz Special Economic Zone and P4 mobile operator signed a cooperation agreement for a 5G pilot program.

The program's goal is to create a pilot 5G network on the campus of Lodz University of Technology. The pilot network is intended to enable development of applications for innovative services in a dedicated test environment.

Press review

Reuters

24 June 2019

Poland's Cyfrowy Polsat to lift prices in the autumn - biggest shareholder

reporting by Anna Koper, editing by Jan Harvey

WARSAW, June 24 (Reuters) - Polish telecoms and media group Cyfrowy Polsat is preparing to lift its prices in the autumn to raise funds for further investments, its biggest shareholder Zygmunt Solorz told Reuters on Monday.

The move follows similar steps taken earlier this year by Orange Polska and Play Communications, who are preparing for the costs of implementing 5G technology in Poland at a time other expenses are also rising.

"Building the value of the market is crucial, due among other reasons to the investments awaiting the industry," Solorz said in an e-mailed statement.

"The decision to modify prices is an important step and the supervisory board met with management on this matter."

The company's management has already carried out analyses and new price lists will be introduced in the autumn, he added, without giving further details.

Solorz, one of Poland's richest men, controls 57.3% of Cyfrowy's shares, representing almost 66% of votes.

He said the company timed the changes to coincide with the launch of the company's new IT and sales systems.

"That's why we prefer to wait a few months," he said.

The businessman cited regulations resulting in falling revenue and increasing costs, as well as rising energy prices, as reasons for the latest price hikes.

"Once everyone was lowering prices," Solorz said. "Now the trend is changing and this applies to everyone, including us."
(Reporting by Anna Koper; Editing by Jan Harvey)

Source:

<https://www.reuters.com/article/cyfrowy-pol-tariffs/corrected-polands-cyfrowy-polsat-to-lift-prices-in-the-autumn-biggest-shareholder-idUSL8N23V2HT>

Cyfrowy Polsat shares



| Data | Maximum price (PLN) | Minium price (PLN) | Closing price (PLN) | Change (%) | Turnover (mPLN) |
|------------|---------------------|--------------------|---------------------|------------|-----------------|
| 2019-06-17 | 29.38 | 28.66 | 29.14 | -1.69% | 5.26 |
| 2019-06-18 | 30.56 | 29.14 | 30.40 | 4.32% | 37.40 |
| 2019-06-19 | 30.50 | 30.04 | 30.16 | -0.79% | 15.55 |
| 2019-06-20 | - | - | - | - | - |
| 2019-06-21 | 30.62 | 29.72 | 30.08 | -0.27% | 40.50 |



Investor's calendar



| | |
|------------------------------|---|
| 25 June 2019 | Annual General Meeting of Cyfrowy Polsat S.A. |
| 15 – 29 August 2019 | Closed period prior to the publication of H1 2019 results |
| 29 August 2019 | Consolidated semi-annual report for the 1st half of 2019 |
| 24 October – 7 November 2019 | Closed period prior to the publication of Q3 2019 results |
| 7 November 2019 | Quarterly report for Q3 2019 |