



Cyfrowy Polsat IR Newsletter

10 – 16 December 2018



N E T I A

Rzeczpospolita

13 December 2018

Showmax disappears from Poland. Partners are surprised

by Piotr Mazurkiewicz

Showmax has announced end of its operation on Polish market. The company informed that the decision was associated with the strategy of South African Naspers corporation, the owner of the service, which decided to withdraw from the entertainment market and to focus on development of its operations in Africa.

The company's decision has come as a surprise to Play who has been offering bundled access to the service to its subscribers. The operator's spokesman assures that the service will continue to be available to the operator's customers till the end of January 2019, while in the case of the subscribers whose contracts entitle them to free access to the service beyond that date, the operator will offer them another solution, of which they will be informed before Showmax service is closed.

Telko.in

10 December 2018

T-Mobile inaugurates 5G trial in Warsaw

by Łukasz Dec

The operator has launched a system which consists of four 5G stations provided by Huawei. The trial system has been installed in the center of Warsaw and operates on the basis of limited radio permits in 3.5 GHz frequency band.

The project is of symbolic nature but T-Mobile has plans of providing access to the test environment for the needs of application developers and end-users. The limitation here is the low availability of end-user terminals.

Tech.wp.pl

12 December 2018

5G: Revolutionary technology that Poles are afraid of

by Adam Bednarek

5G network development raises concern and discussions, while the technology's opponents argue that it may cause diseases.

European Union made a decision to have 5G networks up and running in at least one city of each member state by the end of 2020. 700 MHz is bandwidth which will be used for operating the 5G network on the territory of the EU, i.e. the same bandwidth that Russia uses for military purposes in Kaliningrad (Konigsberg) District. Negotiations with Russia regarding release of the 700 MHz band have continued for months. Lack of agreement on that issue may result in interference with the operation of 5G networks not only in the border area but also in the areas situated up to 100 kilometers from the border, e.g. in the Tri-City (Gdansk-Sopot-Gdynia).

Opponents of 5G network in Poland have been pointing to potential health hazards associated with the development of the network. Implementation of this technology will be associated with the increase of the norms for electromagnetic radiation (currently Poland has one of the lowest EMF norms in the EU). Ministry of Digitization has issued assurances and presented numerous surveys which confirm lack of adverse influence of the electromagnetic radiation generated by 5G networks on human health. In addition, the Ministry is creating an IT system which will be presenting EMF radiation intensity levels all over Poland, thus offering proof that the norms are not exceeded.

Telko.in

12 December 2018

Polkomtel will start offering fixed-line Internet access

by Łukasz Dec

Polkomtel, the operator of Plus network, has informed of introducing fixed-line Internet access to its network. The service will be provided via the network of Netia (a Cyfrowy Polsat Group company), and will cost from 50 PLN to 120 PLN (incl. VAT) monthly for data transfer rates from 150 Mbps to 900 Mbps. The new service will be covered by the discount scheme offered in smartDOM program.

Plus's offer is similar in terms of price to the offer which is sold by Netia via its own distribution channels. The offer is available in 476 Plus points of sales from 12 December 2018. Currently the offer is available in 60-70% of Plus's distribution network and ultimately it will be introduced in the whole sales network.

Polkomtel is the second strictly mobile brand (after Orange) which offers broadband access to its customers via a fixed-line network.

Telko.in

12 December 2018

Play will continue using national roaming from T-Mobile till the end of 2021

by Marek Jaślan

P4 (the operator of Play network) and T-Mobile Polska signed an annex to the agreement which enables Play customers to use services within the coverage footprint of T-Mobile network.

The annex introduces more flexible principles of cooperation between the operators in the period 2019-2021. In return for reduction of the yearly cost of national roaming services offered to Play, T-Mobile has extended, till 2021, the period during which it will be receiving revenues on account of national roaming. At the same time T-Mobile has guaranteed more network capacity for its own customers.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2018-12-10	22.50	22.00	22.46	1.17	4.93
2018-12-11	22.56	22.10	22.10	-1.60	7.05
2018-12-12	22.66	21.86	22.66	2.53	15.95
2018-12-13	23.08	22.24	22.92	1.15	11.48
2018-12-14	22.98	22.48	22.78	-0.61	9.00



Investor's calendar



1 – 3 April 2018

Raiffeisen Centrobank's Investor Conference, Zürs 2019

