



Cyfrowy Polsat IR Newsletter

1 – 7 October 2018



N E T I A

Telko.in
1 October 2018

UKE reduces the WLR rate down to PLN 18.82

by Marek Jaślan

The Office of Electronic Communications (UKE) has reduced the rate for the WLR service thanks to which alternative operators are able to provide voice services via Orange network.

The rate, which till now amounted to PLN 20.05, has been reduced to PLN 18.82.

Telko.in
2 October 2018

T-Mobile has 6 thousand base stations with carrier aggregation

by Stefan Kaczmarek

T-Mobile has informed that it has 6,002 mobile base stations which use carrier aggregation. Half of them offer aggregation of two carriers, which enables data transfer at rates of up to 220 Mbps.

Aggregation of carriers from 4 frequency bands (800, 1800, 2100 and 2600 MHz) has been implemented in over 780 base stations, offering maximum nominal data transfer rates which reach 590 Mbps.

Rzeczpospolita
4 October 2018

Polish 5G: it's time for discussion

by Urszula Zielińska

The topics covered during the debate organized by DNB Bank Polska included main trends on the telecommunications market, such as convergence and 5G technology.

The discussion included the estimates regarding the cost of a 5G network in Europe, with the figure of EUR 500 billion being quoted, versus the operators' revenues estimated at PLN 225 billion. A question was thus posed whether building a 5G network and owning it would be a competitive advantage for a company in the face of the high capital expenditures required to build it. The other question concerned assurance of wholesale access to a 5G network: would it present a solution to the above problem?

According to Exatel's representative, 5G technology will change the reality in the timeframe 2020-2030. Exatel has proposed to roll-out of a 5G network which will be managed by a wholesale operator while quoting the examples of cooperation among operators in the course of construction of such networks in other countries (Mexico, the USA, China). According to Exatel's representative, financing of a 5G network roll-out would be divided between a public partner and private partners, with Exatel potentially acting as the wholesale operator of such a network.

5G networks are expected to enable operators to move to a higher level of convergence of services. "It seems that the most interesting area of convergence is the possibility of cooperation between network operators and other industries", said Tomasz Muda, the director of Polkomtel's Network Technologies Department.

Polkomtel hopes to exploit the possibility of network slicing, which would enable it to provision various quality services to various customers while using one and the same transceiver. According to the operator's representative, change of market regulation will be required to enable a next generation network to be used this way.

Parkiet
5 October 2018

Plus group posts positive number porting results

by Urszula Zielińska

According to the data published by of the Office of Electronic Communications, nearly 449.6 thousand MSISDN numbers were ported between operators in Q3 2018. The result is by 15% lower than last year, which could have been caused by the so-called high base effect.

Premium Mobile achieved the best result in the area of number porting in Q3 (+15.67 thousand), with Orange Polska ending up at the opposite pole (-23.96 thousand).

Cyfrowy Polsat Group was the leader in the area of number porting in Q3, acquiring over 18 thousand MSISDN's from other networks. Plus mobile network acquired 10.85 thousand MSISDN's, Netia Group companies – nearly 3.2 thousand, and Aero2 4.54 thousand MSISDN numbers.

T-Mobile posted positive porting balance (+140 SIMs).

P4, the operator of Play network, recorded a negative result (-22.47 thousand).

Current report 30/2018
4 October 2018

Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A on October 31, 2018 and the content of draft resolutions for the Extraordinary General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”), acting pursuant to Article 399 § 1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code, announces that the Extraordinary General Meeting of the Company has been convened for October 31, 2018 at 11:00 a.m. at the Company’s headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chairman of the Extraordinary General Meeting.
3. Validation of the correctness of convening the Extraordinary General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda of the Extraordinary General Meeting.
6. Adoption of a resolution on the merger of Cyfrowy Polsat S.A. with Cyfrowy Polsat Trade Marks Sp. z o.o. seated in Warsaw.
7. Closing of the Extraordinary General Meeting.

The Management Board of the Company attaches to this current report:

[Notice](#) on convening the Extraordinary General Meeting for October 31, 2018, prepared pursuant to Article 402(2) of the Code of Commercial Companies;

[draft resolutions](#) to be adopted at the Extraordinary General Meeting convened for October 31, 2018;

[plan of merger](#) of Cyfrowy Polsat S.A. with Cyfrowy Polsat Trade Marks Sp. z o.o.

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/en> in section *Corporate Governance*, tab *General Meetings – Materials*.

Press release

2 October 2018

The new studio of Polsat's "Wydarzenia" (The News) and Polsat News has taken off

The modernization of the studio from which Polsat's "Wydarzenia" and Polsat News programs are broadcast has been in the working since July. The studio has been upgraded thoroughly, including the multimedia equipment for displaying the illustrative graphics and the information. Fully-automated operation of cameras has been also implemented. The studio has been equipped with a new LED light wall (13.5 meters by 2.16 meters, with a 1.5 mm dot). The size of the of this led light wall and the resolution enable displaying of two 4K quality signals. The led light wall supports HDR (High Dynamic Rate) signal, which offers the possibility of showing crystal-clear images and vivid colors.

I am glad that we can present the new studio, from which our "Wydarzenia" news program as well as Polsat News programs will be shown from the beginning of October. During less than three months we developed the space which meets the latest standards and uses state-of-the-art technologies. It is also the first stage of a longer modernization process, ultimately aimed a fully-automated control room, which would be the first facility of this type in Poland", says **Marcin Zdanowicz, the Deputy Director at the Realization Division of Telewizja Polsat.**

Prizes and awards

2 October 2018

Katarzyna Ostap-Tomann named Finance Director of the Year

The finals of the 13th edition of the Finance Director of the Year Contest took place during the official gala of the Congress of Finance Directors, which was organized in Warsaw's InterContinental Hotel on October 2, 2018. The prestigious award, the title of the Finance Director of the Year in the category of Big Companies, went to Ms. Katarzyna Ostap-Tomann – a Management Board Member and Finance Director of Cyfrowy Polsat, Polkomtel and Polsat TV.

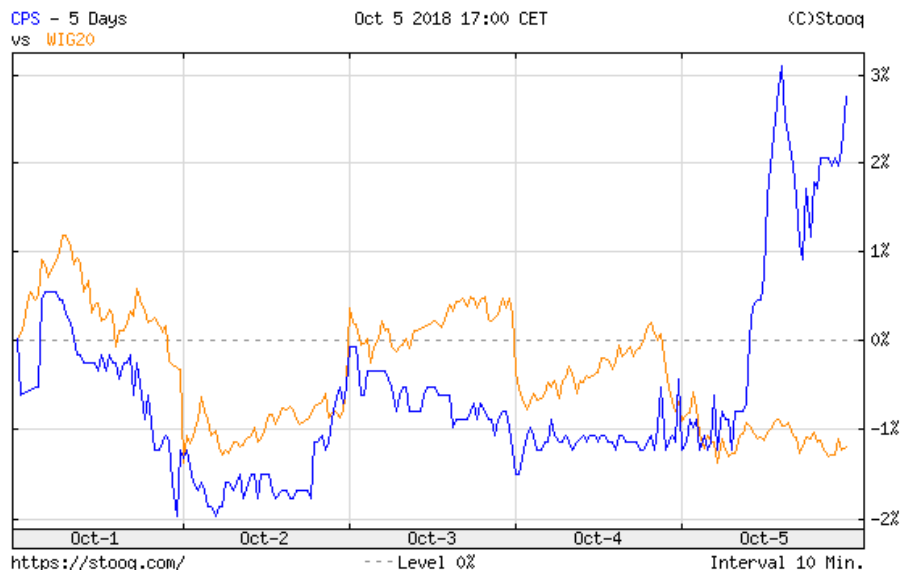
The contest promotes and awards financial managers of companies who are distinguished by their professionalisms, ethical conduct, efficiency in operation, and who become business visionaries, creating tangible value of their companies.

Finance Director of the Year Contest is organized by the Association of Chartered Certified Accountants (ACCA), Centrum Idei Gospodarczo Ekonomicznych (the Center of Business and Economic Ideas), and Euler Hermes.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minium price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2018-10-01	22.56	22.00	22.16	-0.36	7.67
2018-10-02	22.32	21.96	22.32	0.72	7.49
2018-10-03	22.44	22.16	22.16	-0.72	4.77
2018-10-04	22.34	22.04	22.34	0.81	10.53
2018-10-05	23.14	22.14	23.06	3.22	24.97



Investor's calendar



10 October 2018	Erste Group Investor Conference 2018, Stegersbach
24 October 2018	Media & Entertainment – Haitong, Warsaw
25 October – 8 November 2018	Closed period prior to the publication of Q3 2018 results
8 November 2018	Quarterly report for Q3 2018
12 – 13 November 2018	Goldman Sachs Tenth Annual CEEMEA One-on-One Conference, London
27 – 28 November 2018	UBS, Global Emerging Markets One-on-One Conference, New York
4 – 5 December 2018	WOOD's Winter Wonderland – EME Conference in Prague