



Cyfrowy Polsat IR Newsletter

1 – 6 January 2019



N E T I A

Rzeczpospolita
3 January 2019

Operators are gaining mass ahead of 5G spectrum distribution

by Urszula Zielińska

Market analysts and consulting firms expect a good year on the telecommunication market. The tenders and the auctions associated with 5G network roll out are additionally heating the atmosphere in the TMT sector.

Consulting firms are forecasting growth of the telecommunication market's value in 2019. They see the sale of the services developed on the basis of NGA (next generation access) networks as the major underlying factor of such developments. The penetration of broadband connections of this type has been growing in Poland thanks to the projects involving upgrade of fixed-line networks as well as carrier aggregation in mobile networks. In addition, the analysts have included the positive influence of the demographic factor, leading to the growth of the number of SIM cards operated by mobile networks.

Last year major role was played by the acquisitions of mobile virtual network brands (Cyfrowy Polsat increased the stake held in Premium Mobile) and of small infrastructural players (e.g. by Orange). In 2019 the pace of market consolidation will continue to be a crucial factor. Sale of Multimedia Polska cable operator is still open after the negotiations with UPC, and subsequently with Vectra, have fallen through.

Rzeczpospolita
4 January 2019

Once again the biggest number of mobile phone numbers have been ported in to Play

by Urszula Zielińska

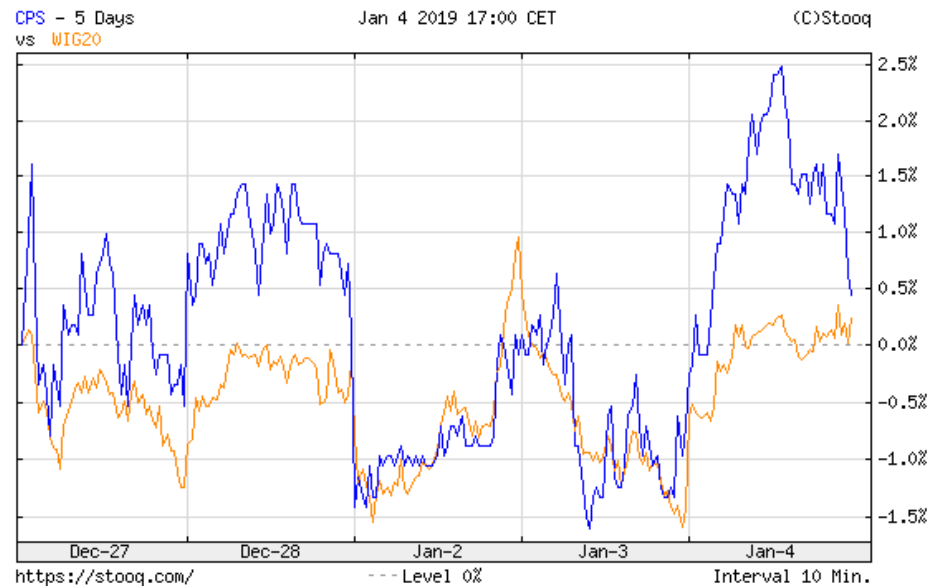
Based on the data published by the Office of Electronic Communication, some 498.9 thousand mobile numbers were ported between operators during the last quarter of 2018. The figure is by 15.5% lower as compared to the same period of 2017.

Play was the operator who recorded the best result (+25.7 thousand MSISDN's q/q). The second place went to Premium Mobile who gained 15.82 thousand numbers. The third spot was taken by nc+ satellite TV platform (+4.27 thousand), with Aero2 coming in fourth, with 3.88 thousand of acquired numbers.

Cyfrowy Polsat shares



Data	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2018-12-31	-	-	-	-	-
2019-01-01	-	-	-	-	-
2019-01-02	22,62	22,22	22,52	-0,18	2,86
2019-01-03	22,68	22,18	22,38	-0,62	5,74
2019-01-04	23,10	22,48	22,64	1,16	7,04



Investor's calendar



1 – 3 April 2018

Raiffeisen Centrobank's Investor Conference, Zürs 2019

