

# CYFROWY POLSAT S.A.

Current report No.: **5/2011**

Date of report: **March 3, 2011**

**Re: Convocation of the Extraordinary General Meeting of the company Cyfrowy Polsat S.A. and content of draft resolutions for the Extraordinary General Meeting**

The Management Board of the company Cyfrowy Polsat S.A. (the "Company") hereby informs that the Extraordinary General Meeting of the Company was convened on March 30, 2011, at 10:00 a.m., and is to be held in Warsaw, in the Company's registered seat at ul. Łubinowa 4A.

Agenda:

1. Opening of the Extraordinary General Meeting of the Company.
2. Appointment of the Chairman of the Extraordinary General Meeting of the Company.
3. Preparing the attendance list, confirming that the Extraordinary General Meeting of the Company has been properly convened and is able to adopt valid resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda of the Extraordinary General Meeting of the Company.
6. Adoption of the resolution regarding consent to conclude a pledge agreement and to establish registered pledge on a collection of movables and economic rights with variable composition, being the part of the Company's enterprise, to secure the receivables resulting from the facility agreements.
7. Closing of the Extraordinary General Meeting of the Company

In addition, the Management Board of the Company attaches as Appendix hereto:

1. Notice on convening the Extraordinary General Meeting on March 30, 2011, drawn up in accordance with Article 402(2) of the Commercial Companies Code.
2. Resolution drafts for the Extraordinary General Meeting convened on March 30, 2011.

The Company discloses all information regarding the Extraordinary General Meeting on its website: [www.cyfrowypolsat.pl](http://www.cyfrowypolsat.pl), subpage *Dla Inwestorów (Investors' Center)*, section *General Shareholders' Meeting – Materials*.

Legal basis: Article 56 Section 1 item 2 of the Offering Act in conjunction with § 38 Section 1 items 1 and 3 of the Minister of Finance ordinance of February 19, 2009 regarding current and periodic information submitted by issuers of securities and on conditions of accepting as equivalent the information required by the provisions of a law of a non-EU member state.

Signed:

/p/ Dominik Libicki

Dominik Libicki, President of the Management Board