

CYFROWY POLSAT S.A.

Current report No.: **35/2011**

Report date: **26 May 2011**

Re: Introduction into trading of Series H Shares and determination of the first listing day thereof

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby gives notice that on 26 May 2011 it received Resolution 666/2011 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the "**WSE**") of 26 May 2011, stating admission of 80,027,836 (eighty million twenty-seven thousand and eight hundred and thirty-six) ordinary bearer Series H Shares of Cyfrowy Polsat S.A., with a nominal value of four grosz (PLN 0.04) each, to trading on the main market of the stock exchange.

Pursuant to § 38 Sections 1 and 3 of the WSE Rules, the WSE Management Board decided to introduce the above-mentioned Company's shares as of 30 May 2011, in the ordinary course of trading, onto the main market of the stock exchange, providing that Krajowy Depozyt Papierów Wartościowych S.A. registers the Company's shares on 30 May 2011 and designates those shares with the ISIN PLCFRPT00013 code.

Legal basis: Article 56 Section 1 item 2 of the Offering Act in connection with § 34 Section 1 item 2 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 regarding current and periodic information to be submitted by issuers of securities and terms of acknowledging the equivalence of information required under the laws of non-member states.

Signed:

/p/ Dominik Libicki,

President of the Management Board