

# CYFROWY POLSAT S.A.

Current report No.: 30/2011

Report date: 11 May 2011

Re: **Conditional registration of Series H Shares in the KDPW [National Depository for Securities]**

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby gives notice that on May 10, 2011 it received Resolution No. 404/11 dated May 10, 2011 adopted by the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (the “**NDS**”) pursuant to which the Management Board of the NDS decided to register in the National Depository for Securities 80,027,836 (eighty million twenty-seven thousand and eight hundred and thirty six) ordinary bearer Series H Shares of Cyfrowy Polsat S.A., with a nominal value of four grosz (PLN 0.04) each and give them the code ISIN PLCFRPT00013, providing that the company maintaining the regulated market decides to introduce those shares into the trading on the same regulated market on which other shares of the Company, designated with the ISIN PLCFRPT00013 code, have been introduced.

The above-mentioned shares shall have been registered within three days from the day on which the NDS receives documents confirming that the company maintaining the regulated market has decided to introduce those shares into trading on the same regulated market on which other shares of the Company, designated with the ISIN PLCFRPT00013 code, have been introduced, however not earlier than on the day specified in that decision as on the day of introducing those shares into trading on that market.

Information on registration, under the ISIN PLCFRPT00013 code, of the above-mentioned Company's shares as well as the number of shares designated with the same code shall be provided in the form of a current report upon receipt of the NDS's announcement.

Legal basis: Article 56 Section 1 item 2 of the Offering Act in connection with § 34 Section 1 item 1 of the Ordinance of the Minister of Finance of February 19, 2009 regarding current and periodic information to be submitted by issuers of securities and terms of acknowledging the equivalence of information required under the laws of non-member states.

Signed:

/p/ Dominik Libicki,

President of the Management Board