

CYFROWY POLSAT S.A.

Current report No. **28/2013**

Report date: **December 20, 2013**

Subject: **Extraordinary General Meeting of the Company**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby notifies you that the Company's Extraordinary General Meeting is to be held on 16 January 2014 at 11.00 AM CET, in Warsaw, at the registered office of the Company at ul. Łubinowa 4A.

Agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chairman of the Extraordinary General Meeting.
3. Drawing up an attendance list, confirming that the Extraordinary General Meeting has been properly convened and is able to adopt valid resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda of the Extraordinary General Meeting.
6. Adoption of the resolution regarding the conditional increase in the share capital of the Company by way of an issue of series I ordinary bearer shares.
7. Adoption of a resolution on depriving the existing shareholders of all the preemptive rights vis-à-vis all of the series I shares.
8. Adoption of the resolution regarding the issue of series I subscription warrants.
9. Adoption of a resolution on depriving the existing shareholders of all the preemptive rights vis-à-vis all of the series I subscription warrants.
10. Adoption of a resolution on authorizing the Management Board of the Company to take any and all actions that are necessary to dematerialize series I ordinary bearer shares, issued as part of the conditional increase in the share capital of the Company, and to have them admitted to trading on the regulated market operated by the Warsaw Stock Exchange.
11. Closing of the Extraordinary General Meeting.

The Management Board of the Company encloses to this current report as follows:

1. Notice of the Extraordinary General Meeting prepared pursuant to Article 402(2) of the Commercial Companies Code.
2. Draft resolutions to be adopted by the Extraordinary General Meeting convened on 16 January 2014.

The Company makes all information concerning the Extraordinary General Meeting available on its website at: <http://www.cyfrowypolsat.pl/>, subpage: Investor Relations, tab: General Shareholders Meeting / Materials.

Legal basis: Article 56 Section 1 Clause 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies in conjunction with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent.

Signed by:

/s/ Dominik Libicki
President of the Management Board