

CYFROWY POLSAT S.A.

Current report No. **38/2016**

Report Date: **December 19, 2016**

Subject: **Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**"), acting pursuant to Article 399 § 1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code, hereby convenes the Extraordinary General Meeting of Cyfrowy Polsat S.A. to be held on January 23, 2017 at 11:00 a.m. at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Annual General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chairman of the Extraordinary General Meeting.
3. Validation of correctness of convening the Extraordinary General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda of the Extraordinary General Meeting.
6. Adoption of a resolution concerning a cross-border merger by acquisition Cyfrowy Polsat S.A. with Metelem Holding Company Limited with its registered office in Cyprus.
7. Closing of the Extraordinary General Meeting.

The Management Board of the Company attaches to this current report:

1. the [notice](#) on convening the Extraordinary General Meeting for January 23, 2017, prepared pursuant to Article 402² of the Code of Commercial Companies;
2. [draft resolutions](#) to be adopted at the Extraordinary General Meeting convened for January 23, 2017.
3. [Common Draft Terms of Cross-border Merger by Acquisition](#) between Cyfrowy Polsat S.A. and Metelem Holding Company Limited – appendix to resolution no. 6 of the Extraordinary General Meeting convened for January 23, 2017.

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/en> in section *Corporate Governance*, tab *General Meetings – Materials*.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Tobiasz Solorz

Tobiasz Solorz
President of the Management Board