

CYFROWY POLSAT S.A.

Current report No. **23/2014**

Report Date: **April 20, 2014**

Subject: **Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A and the content of draft resolutions for the Extraordinary General Meeting of Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. ("**Company**") announces that the Extraordinary General Meeting of Cyfrowy Polsat S.A. was convened for May 18, 2015 at 11.00 a.m. at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Annual General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chairman of the Extraordinary General Meeting.
3. Drawing up an attendance list, confirming that the Extraordinary General Meeting has been properly convened and is able to adopt valid resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda of the Extraordinary General Meeting.
6. Adoption of the resolution on the merger of Cyfrowy Polsat S.A. with Redefine Sp. z o.o. seated in Warsaw.
7. Closing of the Extraordinary General Meeting.

The Management Board of the Company attaches to this current report:

1. the [notice on convening](#) the Extraordinary General Meeting for May 18, 2015 prepared pursuant to Article 402(2) of the Code of Commercial Companies;
2. [draft resolutions](#) to be adopted at the Extraordinary General Meeting convened for May 18, 2015.
3. the [Merger Plan](#) of Cyfrowy Polsat and Redefine Sp. z o.o. – appendix to resolution no. 6 of the Extraordinary General Meeting convened for May 18, 2015.

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/> in section *Corporate Governance*, tab *General Meetings - Materials*.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
President of the Management Board