

CYFROWY POLSAT S.A.

Current report No. **22/2018**

Report Date: **May 30, 2018**

Subject: **Information on convening the Annual General Meeting of Cyfrowy Polsat S.A on June 28, 2018 and the content of draft resolutions for the Annual General Meeting of Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**"), acting pursuant to Article 399 § 1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code, announces that the Annual General Meeting of the Company has been convened for June 28, 2018 at 11:00 a.m. at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Annual General Meeting:

1. Opening of the Annual General Meeting.
2. Appointment of the Chairman of the Annual General Meeting.
3. Validation of the correctness of convening the Annual General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda.
6. Management Board's presentation of:
 - a) the Management Board's Report on the Company's activities in the financial year 2017 and the Company's financial statements for the financial year 2017,
 - b) the Management Board's Report on the activities of the capital group of the Company in the financial year 2017 and the consolidated financial statements of the capital group of the Company for the financial year 2017,
 - c) the financial statements of Metelem Holding Company Ltd. seated in Cyprus (company merged into Cyfrowy Polsat S.A. on April 7, 2017) for the period from January 1, 2017 to April 6, 2017,
 - d) the financial statements of Eileme 1 AB (publ) seated in Stockholm (company merged into Cyfrowy Polsat S.A. on April 28, 2018) for the financial year 2017.
7. The Supervisory Board's presentation of its statement concerning the evaluation of the Management Board's Report on the Company's activities in the financial year 2017, the Company's financial statements for the financial year 2017 and the Management Board's motion regarding the distribution of the Company's profit generated in the financial year 2017.
8. The Supervisory Board's presentation of the evaluation of the Company's standing and the Management Board's activities.
9. Consideration and adoption of a resolution approving the Management Board's Report on the Company's activities in the financial year 2017.
10. Consideration and adoption of a resolution approving the Company's annual financial statements for the financial year 2017.
11. Consideration and adoption of a resolution approving the Management Board's Report on activities of the capital group of the Company in the financial year 2017.
12. Consideration and adoption of a resolution approving the consolidated annual financial statements of the capital group of the Company for the financial year 2017.
13. Consideration and adoption of a resolution approving the financial statements of Metelem Holding Company Ltd. for the period from January 1, 2017 to April 6, 2017.

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14. Consideration and adoption of a resolution approving the financial statements of Eileme 1 AB (publ) for the financial year 2017.
15. Consideration and adoption of a resolution approving the Supervisory Board's Report for the financial year 2017.
16. Adoption of resolutions granting a vote of approval to the members of the Management Board for the performance of their duties in the year 2017.
17. Adoption of resolutions granting a vote of approval to the members of the Supervisory Board for the performance of their duties in the year 2017.
18. Adoption of resolutions granting a vote of approval to the members of the Management Board of Metelem Holding Company Ltd. for the performance of their duties for the period from January 1, 2017 to April 6, 2017.
19. Adoption of resolutions granting a vote of approval to the members of the Management Board of Eileme 1 AB (publ) for the performance of their duties in the year 2017.
20. Adoption of a resolution on the distribution of the Company's profit for the financial year 2017.
21. Adoption of a resolution on the coverage of loss of Metelem Holding Company Ltd. for the period from January 1, 2017 to April 6, 2017.
22. Adoption of a resolution on the coverage of loss of Eileme 1 AB (publ) for the financial year 2017.
23. Adoption of a resolution on determining the number of members of the Supervisory Board and appointing the members of the Supervisory Board for a new term of office.
24. Closing of the Annual General Meeting.

The Management Board of the Company attaches to this current report:

- [the Notice](#) on convening the Annual General Meeting for June 28, 2018, prepared pursuant to Article 402² of the Code of Commercial Companies;
- [draft resolutions](#) to be adopted at the Annual General Meeting convened for June 28, 2018.

All information concerning the Annual General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/en> in section *Corporate Governance*, tab *General Meetings – Materials*.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with Article 19 Section 1 Clauses 1 and 2 of the Ordinance of the Minister of Finance of March 29, 2018 on current and periodic information published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Katarzyna Ostap-Tomann

Katarzyna Ostap-Tomann
Member of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
Member of the Management Board