

CYFROWY POLSAT S.A.

Current report No. **22/2015**

Report Date: **April 16, 2015**

Subject: **NDS assimilates Series J shares with the Company's listed shares**

With reference to current report No. 19/2015 of April 13, 2015, the Management Board of Cyfrowy Polsat S.A. (the "**Company**") announces, that in its Resolution No. 233/15 of April 16, 2015 the Management Board of the National Depository for Securities (the "**NDS**") decided to assimilate, as of April 20, 2015, 243,932,490 Series J ordinary bearer shares of the Company marked with code PLCFRPT00021 with 216,196,025 shares of the Company marked with code PLCFRPT00013. The assimilated shares were awarded the code PLCFRPT00013.

The above has satisfied a precondition for the listing of the Series J shares on the stock exchange set out in the Resolution of the Management Board of the Warsaw Stock Exchange No. 337/2015 of April 13, 2015 reported by the Company in its current report No. 19/2015 of April 13, 2015.

Legal basis: Article 56 Section 1 item 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies in conjunction with §34 Section 1 Clause 4 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent.

Signed by:

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
President of the Management Board