

CYFROWY POLSAT S.A.

Current Report No.: **16/2018**

Report Date: **11 May 2018**

Subject: **Satisfaction of a Condition Set Forth in the Tender Offer to Place Subscriptions for the Sale of Shares in Netia S.A.**

The Management Board of Cyfrowy Polsat S.A. ("**Cyfrowy Polsat**", the "**Tenderor**") hereby gives notice in connection with the tender offer to place subscriptions for the sale of shares in Netia S.A. announced by Cyfrowy Polsat on 5 December 2017 pursuant to Article 73 Section 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies of 29 July 2005 (consolidated text in *Dziennik Ustaw* of 2016 item 1639, as amended) (the "**Company**", the "**Tender Offer**") that on 11 May 2018 Cyfrowy Polsat received the decision of the President of the Office of Competition and Customer Protection granting its unconditional clearance for the merger consisting in the Tenderor taking control over the Company, which amounts to the satisfaction of the legal condition set forth in Section 29 of the Tender Offer.

Cyfrowy Polsat gave notice of the announcement of the Tender Offer in its current report No. 26/2017 of 5 December 2017.

The full statement has been published in the relevant Polish Press Agency service.

Legal basis: Article 17 Section 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signed by:

/s/ Tobias Solorz

Tobias Solorz
President of the Management Board