

CYFROWY POLSAT S.A.

Current report No. **13/2017**

Report Date: **May 31, 2017**

Subject: **Information on convening the Annual General Meeting of Cyfrowy Polsat S.A on June 27, 2017 and the content of draft resolutions for the Annual General Meeting of Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**"), acting pursuant to Article 399 § 1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code, announces that the Annual General Meeting of the Company has been cosnvened for June 27, 2011 at 11:00 a.m. at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Annual General Meeting:

1. Opening of the Annual General Meeting.
2. Appointment of the Chairman of the Annual General Meeting.
3. Validation of correctness of convening the Annual General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda.
6. Management Board's presentation of:
 - a) the Management Board's Report on the Company's activities in the financial year 2016 and the Company's financial statements for the financial year 2016,
 - b) the Management Board's Report on the activities of the capital group of the Company in the financial year 2016 and the consolidated financial statements of the capital group of the Company for the financial year 2016,
 - c) the report on the activities of Netshare Sp. z o.o. (company merged into Cyfrowy Polsat S.A. on November 30, 2016) for the period from January 1, 2016 to November 30, 2016 and the financial statements of Netshare Sp. z o.o. for the period from January 1, 2016 to November 30, 2016.
 - d) the financial statements of Metelem Holding Company Ltd. seated in Cyprus (company merged into Cyfrowy Polsat S.A. on April 7, 2017) for the period from January 1, 2016 to December 31, 2016.
7. The Supervisory Board's presentation of its statement concerning the evaluation of the Management Board's Report on the Company's activities in the financial year 2016 and the Company's financial statements for the financial year 2016, as well as the Management Board's motion regarding the distribution of the Company's profit generated in the financial year 2016.
8. The Supervisory Board's presentation of the evaluation of the Company's standing and the Management Board's activities.

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9. Consideration and adoption of a resolution approving the Management Board's Report on the Company's activities in the financial year 2016.
10. Consideration and adoption of a resolution approving the Company's annual financial statements for the financial year 2016.
11. Consideration and adoption of a resolution approving the Management Board's Report on activities of the capital group of the Company in the financial year 2016.
12. Consideration and adoption of a resolution approving the consolidated annual financial statements of the capital group of the Company for the financial year 2016.
13. Consideration and adoption of a resolution approving the Management Board's Report on the activities of Netshare Sp. z o.o. in the period from January 1, 2016 to November 30, 2016.
14. Consideration and adoption of a resolution approving the annual financial statements of Netshare Sp. z o.o. in the period from January 1, 2016 to November 30, 2016.
15. Consideration and adoption of a resolution approving the annual financial statements of Metelem Holding Company Ltd. in the period from January 1, 2016 to December 31, 2016.
16. Consideration and adoption of a resolution approving the Supervisory Board's Report for the financial year 2016.
17. Adoption of resolutions granting a vote of approval to the members of the Management Board for the performance of their duties in the year 2016.
18. Adoption of resolutions granting a vote of approval to the members of the Supervisory Board for the performance of their duties in the year 2016.
19. Adoption of resolutions granting a vote of approval to the members of the Management Board of Netshare Sp. z o.o. for the performance of their duties in the period from January 1, 2016 to November 30, 2016.
20. Adoption of resolutions granting a vote of approval to the members of the Management Board of Metelem Holding Company Ltd. for the performance of their duties in the period from January 1, 2016 to December 31, 2016.
21. Adoption of a resolution on the distribution of the Company's profit for the financial year 2016.
22. Adoption of a resolution on the distribution of profit of Netshare Sp. z o.o. for the financial year 2016.
23. Adoption of a resolution on the distribution of profit of Metelem Holding Company Ltd. for the financial year 2016.
24. Adoption of a resolution on the cross border merger by acquisition between Cyfrowy Polsat S.A. and Eileme 1 AB (publ) seated in Stockholm, Eileme 2 AB (publ) seated in Stockholm, Eileme 3 AB (publ) seated in Stockholm and Eileme 4 AB (publ) seated in Stockholm.
25. Closing of the Annual General Meeting.

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The Management Board of the Company attaches to this current report:

- the [Notice on convening the Annual General Meeting](#) for June 27, 2017, prepared pursuant to Article 402(2) of the Code of Commercial Companies;
- [draft resolutions](#) to be adopted at the Annual General Meeting convened for June 27, 2017;
- the [Common Draft Terms of a Cross-border Merger by Acquisition](#) between Cyfrowy Polsat S.A. and Eileme 1 AB (publ), Eileme 2 AB (publ), Eileme 3 AB (publ), Eileme 4 AB (publ) which constitutes an attachment to resolution no. 38 of the Annual General Meeting convened for June 27, 2017.

All information concerning the Annual General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/en> in section *Corporate Governance*, tab *General Meetings – Materials*.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Tobias Solorz

Tobias Solorz
President of the Management Board