

# CYFROWY POLSAT S.A.

Report No. **11/2016**

Date: **May 5, 2016**

Subject: **Information on the intention to acquire Midas S.A. shares as a result of the mandatory squeeze-out**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") announces that on 5 May 2016 the Management Board of Polkomtel sp. z o.o. ("**Polkomtel**"), an indirect subsidiary of the Company, adopted a resolution to acquire up to 100% of shares in Midas S.A. ("**Midas**") (the "**Resolution**"). According to the Resolution, Polkomtel will take actions aimed at announcing and conducting a mandatory squeeze-out of Midas shares, including the establishment of a statutory collateral, as well as actions aimed at reversing the dematerialization of Midas shares and delisting Midas shares from the regulated market.

*Legal basis: Article 56 Section 1 point 1 of the Act on the Public Offerings and Conditions of the Introduction of Financial Instruments to the Organized System of Trading and on Public Companies.*

Signed by:

/s/ Tobias Solorz

Tobias Solorz  
President of the Management Board