

# CYFROWY POLSAT S.A.

Current report No.: **32/2010**

Date of report: **November 19, 2010**

## **Re: Convocation of the Extraordinary General Meeting of the company Cyfrowy Polsat S.A. and content of draft resolutions for the Extraordinary General Meeting**

The Management Board of the company Cyfrowy Polsat S.A. (the "Company") hereby informs that the Extraordinary General Meeting of the Company was convened on December 17, 2010, at 10 a.m., and is to be held in Warsaw, in the Company's registered seat at ul. Łubinowa 4A.

### Agenda:

1. Opening of the Extraordinary General Meeting of the Company.
2. Appointment of the Chairman of the Extraordinary General Meeting of the Company.
3. Preparing the attendance list, confirming that the Extraordinary General Meeting of the Company has been properly convened and is able to adopt valid resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda of the Extraordinary General Meeting of the Company.
6. Adoption of the resolution regarding a conditional increase of the Company's share capital in the form of issuance of Series H shares.
7. Adoption of the resolution regarding the exclusion of the preemptive right of the existing shareholders to new Series H shares.
8. Adoption of the resolution regarding the issue of Series H subscription warrants.
9. Adoption of the resolution regarding the exclusion of the preemptive right of the existing shareholders to Series H subscription warrants.
10. Adoption of the resolution authorizing the Management Board to carry out any actions necessary to admit Series H shares issued as part of a conditional increase of the share capital to the trading on the regulated market as well as dematerialization of those shares.
11. Adoption of the resolution regarding consent to dispose of an organized part of the enterprise.
12. Closing of the Extraordinary General Meeting of the Company

In addition, the Management Board of the Company attaches as Appendix hereto:

1. Notice on convening the Extraordinary General Meeting on December 17, 2010, drawn up in accordance with Article 402(2) of the Commercial Companies Code.
2. Resolution drafts for the Extraordinary General Meeting convened on December 17, 2010.
3. The opinion of the Management Board of the Company regarding draft Resolution no. [11] regarding consent to dispose of an organized part of the enterprise, which will be on the agenda of the Extraordinary General Meeting convened on December 17, 2010.

The Company discloses all information regarding the Extraordinary General Meeting on its website: [www.cyfrowypolsat.pl](http://www.cyfrowypolsat.pl), subpage *Dla Inwestorów (Investors' Center)*, section *General Shareholders' Meeting – Materials*.

Legal basis: Article 56 Section 1 item 2 of the Offering Act in conjunction with § 38 Section 1 items 1, 2 and 3 of the Minister of Finance ordinance of February 19, 2009 regarding current and periodic information submitted by issuers of securities and on conditions of accepting as equivalent the information required by the provisions of a law of a non-EU member state.

Signed:

/p/ Dominik Libicki

Dominik Libicki, President of the Management Board