

CYFROWY POLSAT S.A.

Current report number: **26/2012**

Date: **November 8, 2012**

Subject: Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A and the content of draft resolutions for the Extraordinary General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. ("Company") announces that the Extraordinary General Meeting of Cyfrowy Polsat S.A. was convened for December 4, 2012 at 11.00 am at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairman of the Extraordinary General Meeting.
3. Making an attendance list, validation of correctness of convening the Extraordinary General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda.
6. Adoption of resolution regarding the merger of Cyfrowy Polsat S.A. and Cyfrowy Polsat Technology Sp. z o.o. seated in Warsaw.
7. Closing the Extraordinary General Meeting.

The Management Board of the Company attaches to this current report:

1. An announcement concerning the convention of the Extraordinary General Meeting for December 4, 2012 prepared pursuant to Article 402² of the Code of Commercial Companies.
2. Drafts of the resolutions to be adopted at the Extraordinary General Meeting convened for December 4, 2012.

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.cyfrowypolsat.pl/> in the section Investor Relations in the tab General Shareholders Meeting - Materials.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Aneta Jaskólska

/s/ Tomasz Szelağ

Aneta Jaskólska,
Member of the Management Board

Tomasz Szelağ
Member of the Management Board