

## **CYFROWY POLSAT S.A.**

Current report No.: **1/2013**

Report date: **January 1, 2013**

Re: **Registration of merger of Cyfrowy Polsat S.A. with Cyfrowy Polsat Technology Sp. z o.o.**

The Management Board of Cyfrowy Polsat S.A. ("Company", "Cyfrowy Polsat" or "Taking-over Company") announces that on December 31, 2012 it received a decision of the District Court for the Capital City of Warsaw in Warsaw, XIII Business Division for the National Court Register dated December 31, 2012 regarding the registration of merger of the Company with Cyfrowy Polsat Technology Sp. z o.o. seated in Warsaw, address: 4a Łubinowa Street, 03-878 Warsaw, Poland, registered in entrepreneurs register kept by the District Court for the Capital City of Warsaw in Warsaw, XIII Business Division of the National Court Register, under the number KRS 0000254220 ("CPT" or "Acquired Company").

The merger was effected by:

- (i) transferring to Taking-over Company - as the sole shareholder of Acquired Company - all the assets of Acquired Company by the way of universal succession, and
- (ii) termination of Acquired Company without liquidation,

in accordance with article 492 §1 item 1) PCCC.

As a result of the merger, Cyfrowy Polsat - in accordance with article 494 §1 PCCC assumed all rights and obligations of CPT, effective on the date of the merger.

Given that Taking-over Company held all the shares of Acquired Company, and according to article 515 §1 PCCC, the merger was effected without increasing the share capital of Taking-over Company.

The detailed terms of the merger, were specified in the Merger Plan prepared on October 19, 2012 and published on October 25, 2012 in the Court and Commercial Gazette (Monitor Sądowy i Gospodarczy) no 208, item 13971.

*Legal basis: Article 56 Section 1 item 2 of the Offering Act in connection with § 5 Section 1 item 14 of the Ordinance of the Minister of Finance of February 19, 2009 regarding current and periodic information to be submitted by issuers of securities, and the conditions for recognizing equivalence of information required under non-member states regulations.*

Signed by:

/s/ Aneta Jaskólska

Aneta Jaskólska, Member of the Management Board

/s/ Tomasz Szelağ

Tomasz Szelağ, Member of the Management Board