

CYFROWY POLSAT S.A.

Current report number: **10/2013**

Date: **May 15, 2013**

Subject: Information on convening the Annual General Meeting of Cyfrowy Polsat S.A and the content of draft resolutions for the Annual General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. ("Company") announces that the Annual General Meeting of Cyfrowy Polsat S.A. was convened for June 11, 2013 at 11.00 am at the Company's headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Annual General Meeting:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Validation of correctness of convening the Annual General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda.
6. Management Board's presentation of the Management Board's Report on the Company's activities in the financial year 2012, the Company's financial statements for the financial year 2012, Management Board's Report on activities of Cyfrowy Polsat Capital Group in the financial year 2012, consolidated financial statements of Cyfrowy Polsat Capital Group for the financial year 2012.
7. The Supervisory Board's presentation of its statement concerning the evaluation of:
 - a) the Management Board's Report on the Company's activities in the financial year 2012;
 - b) the Company's financial statements for the financial year 2012.
8. The Supervisory Board's presentation of the evaluation of the Company's standing and the Management Board's activities.
9. Consideration and adoption of a resolution approving the Management Board's Report on the Company's activities in the financial year 2012.
10. Consideration and adoption of a resolution approving the Company's annual financial statements for the financial year 2012.
11. Consideration and adoption of a resolution approving the Management Board's Report on activities of the capital group of the Company in the financial year 2012.
12. Consideration and adoption of a resolution approving the consolidated annual financial statements of the capital group of the Company for the financial year 2012.
13. Consideration and adoption of a resolution approving the Supervisory Board's Report for the financial year 2012.

14. Consideration and adoption of resolutions granting a vote of approval to the members of the Management Board for the performance of their duties in the year 2012.
15. Consideration and adoption of resolutions granting a vote of approval to the members of the Supervisory Board for the performance of their duties in the year 2012.
16. Adoption of a resolution on distribution of profit for the financial year 2012.
17. Adoption of a resolution regarding amendments to the Articles of Association of the Company and granting an authorization to the Supervisory Board to adopt a consolidated text of the Articles of Association of the Company.

Wording to date:

“Art. 7

The object of the Company is:

1. *radio and television business;*
2. *telecom business;*
3. *data processing;*
4. *database business;*
5. *IT business;*
6. *call center services;*
7. *arts and literary business;*
8. *entertainment business;*
9. *film, audio and video recordings, production and distribution, purchase and sale of copyrights;*
10. *advertising business;*
11. *printing business;*
12. *electrical equipment installation, repair and maintenance services;*
13. *radio and television transmitter installation, repair and maintenance services;*
14. *construction business;*
15. *real estate management;*
16. *real estate development, purchase, sale, rental and management;*
17. *telecom, television and radio equipment and machinery production;*
18. *electrical and electronic equipment production;*
19. *rental of other machines and equipment;*
20. *loading, storing and warehousing of goods;*
21. *trade business (wholesale and retail), commission sale;*
22. *performance of research and technical analysis;*
23. *research and development activities within technical sciences;*
24. *holding business;*
25. *business and management advisory services;*
26. *financial services;*
27. *financial mediation;*
28. *bookkeeping service;*
29. *payroll and personnel services;*
30. *economic and financial consulting services.*

An activity for which a concession or permit is required shall be undertaken by the Company after such concession or permit has been obtained.”

Proposed wording:

“Art. 7

The object of the Company is:

1. *radio and television business;*

2. *telecom business;*
3. *data processing;*
4. *database business;*
5. *IT business;*
6. *call center services;*
7. *arts and literary business;*
8. *entertainment business;*
9. *film, audio and video recordings, production and distribution, purchase and sale of copyrights;*
10. *advertising business;*
11. *printing business;*
12. *electrical equipment installation, repair and maintenance services;*
13. *radio and television transmitter installation, repair and maintenance services;*
14. *construction business;*
15. *real estate management;*
16. *real estate development, purchase, sale, rental and management;*
17. *telecom, television and radio equipment and machinery production;*
18. *electrical and electronic equipment production;*
19. *rental and lease;*
20. *loading, storing and warehousing of goods;*
21. *trade business (wholesale and retail), commission sale;*
22. *performance of research and technical analysis;*
23. *research and development activities within technical sciences;*
24. *holding business;*
25. *business and management advisory services;*
26. *financial services;*
27. *financial mediation;*
28. *bookkeeping service;*
29. *payroll and personnel services;*
30. *economic and financial consulting services;*
31. *activity of insurance agents and brokers;*
32. *activity related to games of chance and betting;*
33. *Web portal business;*
34. *IT advisory services;*
35. *retail mail-order sale or retail Web sale.*

An activity for which a concession or permit is required shall be undertaken by the Company after such concession or permit has been obtained.”

18. Closing the Annual General Meeting.

The Management Board of the Company attaches to this current report:

1. An announcement concerning the convention of the Annual General Meeting for June 11, 2013 prepared pursuant to Article 402(2) of the Code of Commercial Companies.
2. Drafts of the resolutions to be adopted at the Annual General Meeting convened for June 11, 2013.

All information concerning the Annual General Meeting is available on the website of the Company at <http://www.cyfrowypolsat.pl/> in the section Investor Relations in the tab General Shareholders Meeting - Materials.

Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public

companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.

Signed by:

/s/ Dominik Libicki

Dominik Libicki, President of the Management Board