

# CYFROWY POLSAT S.A.

Current report No. **48/2014**

Report Date: **May 21, 2014**

Subject: **Information on indirect acquisition of shares in Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby gives notice that on 20 May 2014 the Company received a notification from Mr. Heronim Ruta, a Member of the Company's Supervisory Board, made pursuant to Article 160 of the Act of 29 July 2005 on Trading in Financial Instruments.

The notification concerns an indirect acquisition of the Company's shares by Mr. Heronim Ruta in such a manner that upon the registration of series J shares, on 14 May 2014, on the securities account of Sensor Overseas Limited with its registered office in Nicosia, Cyprus ("**Sensor**"), a subsidiary of Mr. Heronim Ruta, Sensor acquired, outside the regulated market, 27,880,274 series J ordinary bearer shares with the nominal value of PLN 0.04 each, which have been paid up with a non-cash contribution in the form of 191,521 shares (*udziały*) in Metelem Holding Company Limited held by Sensor (the issue price of one share paid up in such a manner was PLN 21.12) (the "**Acquisition of Shares**").

Prior to the Acquisition of Shares, Mr. Heronim Ruta had held indirectly (i.e. through Sensor) a total of 25,341,272 shares of the Company, constituting 7.27% of the Company's share capital and carrying the right to 50,382,647 votes at the General Meeting of the Company, which constituted 9.55% of the total number of votes at the Company's General Meeting, comprising:

- (a) 25,041,375 registered preferred shares, constituting 7.19% of the Company's share capital, carrying the right to 50,082,750 votes at the Company's General Meeting, which constituted 9.49% of the total number of votes at the General Meeting of the Company; and
- (b) 299,897 ordinary bearer shares, constituting 0.09% of the Company's share capital, carrying the right to 299,897 votes at the Company's General Meeting, which constituted 0.06% of the total number of votes at the General Meeting of the Company.

Following the Acquisition of Shares, Mr. Heronim Ruta holds indirectly (i.e. through Sensor) a total of 53,221,546 shares of the Company, constituting 8.32% of the Company's share capital carrying the right to 78,262,921 votes at the Company's General Meeting, which constitute 9.56% of the total number of votes at the General Meeting of the Company, comprising:

- (a) 25,041,375 registered preferred shares, constituting 3.92% of the Company's share capital carrying the right to 50,082,750 votes at the Company's General Meeting, which constitute 6.12% of the total number of votes at the General Meeting of the Company; and
- (b) 28,180,171 ordinary bearer shares, constituting 4.41% of the Company's share capital carrying the right to 28,180,171 votes at the Company's General Meeting, which constitute 3.44% of the total number of votes at the General Meeting of the Company.

Except for Sensor, there are no other subsidiaries of Mr. Heronim Ruta which hold shares in the Company.

*Legal basis: Article 160 Section 4 of the Act of 29 July 2005 on Trading in Financial Instruments*

Signed by:

/s/ Dominik Libicki

Dominik Libicki  
President of the Management Board