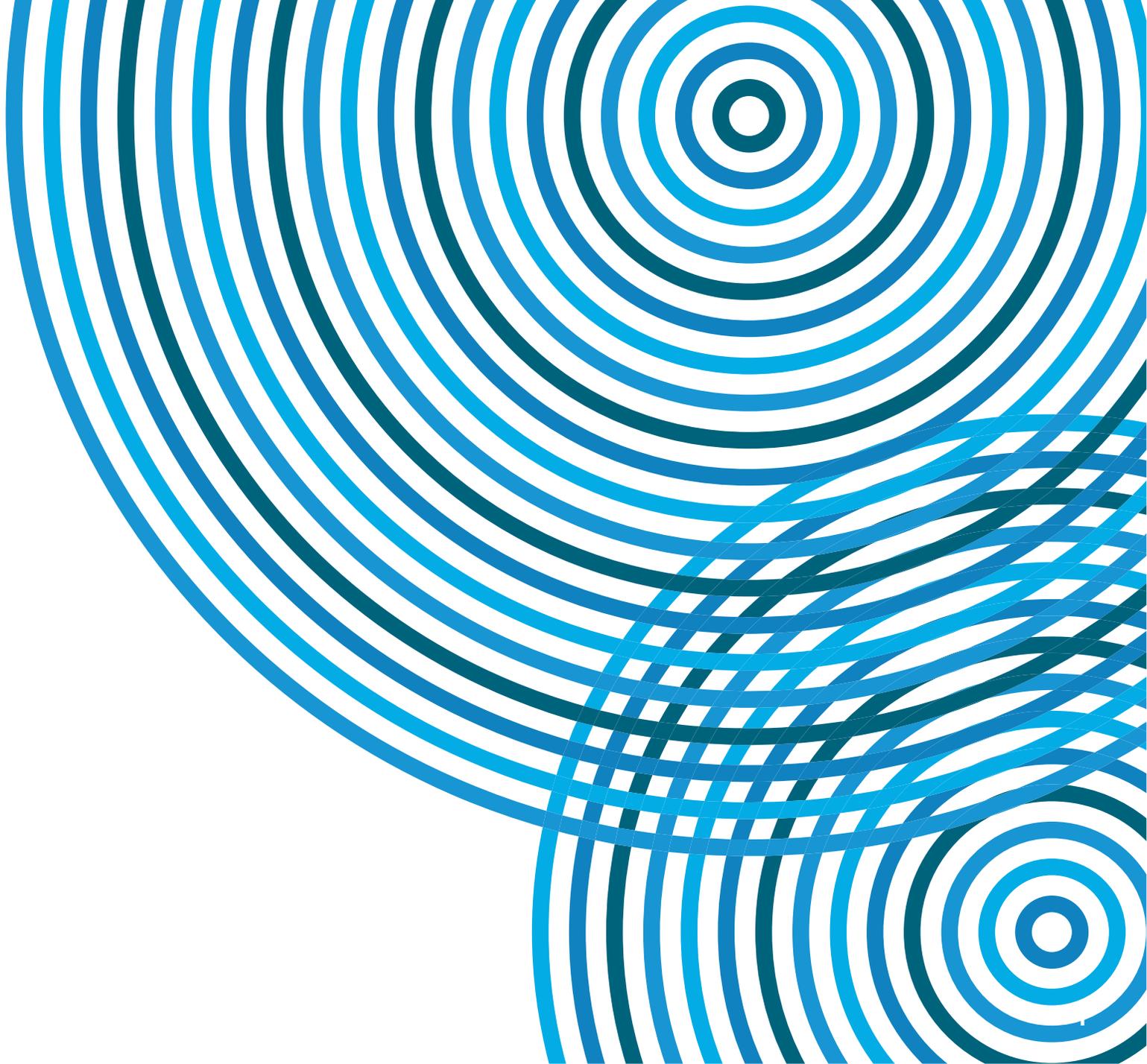


23 February 2026

IR Newsletter 7/2026



Press review

Benchmark.pl, 15 February 2026

by Mateusz Tomczak

Decision issued: Operator required to compensate subscribers

The President of the Office of Competition and Consumer Protection (UOKiK) has issued a decision obliging T-Mobile to grant compensation to subscribers who lost discounts as a result of late payments. The case concerned a promotion under which customers received a PLN 5 discount, among others, for using electronic billing and settling their payments on time. The operator withdrew the discount even in cases of minor payment delays, including situations where the delay related to a different service listed on the same invoice rather than the subscription fee itself.

UOKiK found this mechanism to constitute an unlawful contractual penalty. In practice, the loss of the discount led to a higher subsequent invoice, while the operator could simultaneously charge late-payment interest, which was assessed as a form of double penalisation of consumers. For example, where several services were billed on a single invoice, a customer could lose up to PLN 20 per month in total.

GSMonline.pl, 16 February 2026

Source Telko.in

TELKO.IN: Average price of fixed broadband internet in Poland

According to the latest TELKO.in survey, the average price of fixed broadband internet in Poland in February 2026 amounts to PLN 64.46 per month. The broadband price index increased compared with the previous review, confirming signs of a gradual price rebound following the earlier declines seen in 2025. TELKO.in data show that the lower price tier (the cheapest, heavily promotional offers) stands at around PLN 52.35, while the upper tier, covering more expensive packages typically associated with higher speeds, reaches approximately PLN 73.04 per month.

Press review

Telepolis.pl, 17 February 2026

by Marian Szutiak

End of the chaos in the airwaves. The 1800 MHz band reorganised

In mid-February 2026, the Office of Electronic Communications (UKE) carried out the previously announced reorganisation of the 1800 MHz frequency band, aimed at arranging operators' spectrum resources into continuous, unbroken blocks. The technical operation was implemented overnight from 14 to 15 February and required the simultaneous reconfiguration of thousands of base stations across the country, which could have resulted in short-term deterioration in the quality of mobile services. The reorganisation of the band enables more efficient use of spectrum resources, including the deployment of wider transmission channels in LTE and 5G. It reduces the need for guard bands and lowers the risk of interference between networks, improving the capacity and stability of mobile services, particularly during periods of peak network load.

Press review

Telko.in, 20 February 2026

by Marek Jaślan

Three pillars of the new Orange Group strategy

The French Orange Group (Orange S.A.) has announced a new five-year strategy, “Trust the Future,” built around three pillars: customer closeness, growth through innovation, and large-scale operational excellence. The strategy applies to the entire international group and represents a continuation of the previous plan focused on financial stabilisation.

The group expects further growth in its customer base (around +40 million by 2028), mainly in Africa and the Middle East, while reducing churn in Europe. In terms of innovation, Orange is prioritising the development of services beyond traditional telecommunications, including cybersecurity, trusted services, cloud computing and AI, with the goal of generating an additional €1 billion in revenues by 2028.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2026-02-16	13.15	12.83	13.03	0.85	6.06
2026-02-17	13.37	12.96	13.22	1.50	12.91
2026-02-18	13.37	13.12	13.20	- 0.19	5.88
2026-02-19	13.24	12.81	12.82	- 2.84	9.02
2026-02-20	12.94	12.39	12.50	- 2.53	12.16



Investor's calendar

Date	Event
24 – 25 March 2026	CEE Capital Markets Conference - PKO BP, Londyn
<i>2 – 16 April 2026</i>	<i>Closed period prior to the publication of 2025 results</i>
16 April 2026	Annual report and consolidated annual report for 2025
<i>6 – 20 May 2026</i>	<i>Closed period prior to the publication of Q1 2026 results</i>
20 May 2026	Quarterly report for Q1 2026
25 – 26 May 2026	The Finest CEElection Equity Investor Conference, ERSTE, Warsaw
15 – 15 June 2026	1 st Pekao&BofA Capital Martket Conference, London
<i>5 – 19 August 2026</i>	<i>Closed period prior to the publication of H1 2026 results</i>
19 August 2026	Consolidated semi-annual report for the 1st half of 2026
<i>4 – 18 November 2026</i>	<i>Closed period prior to the publication of Q3 2026 results</i>
18 November 2026	Quarterly report for Q3 2026