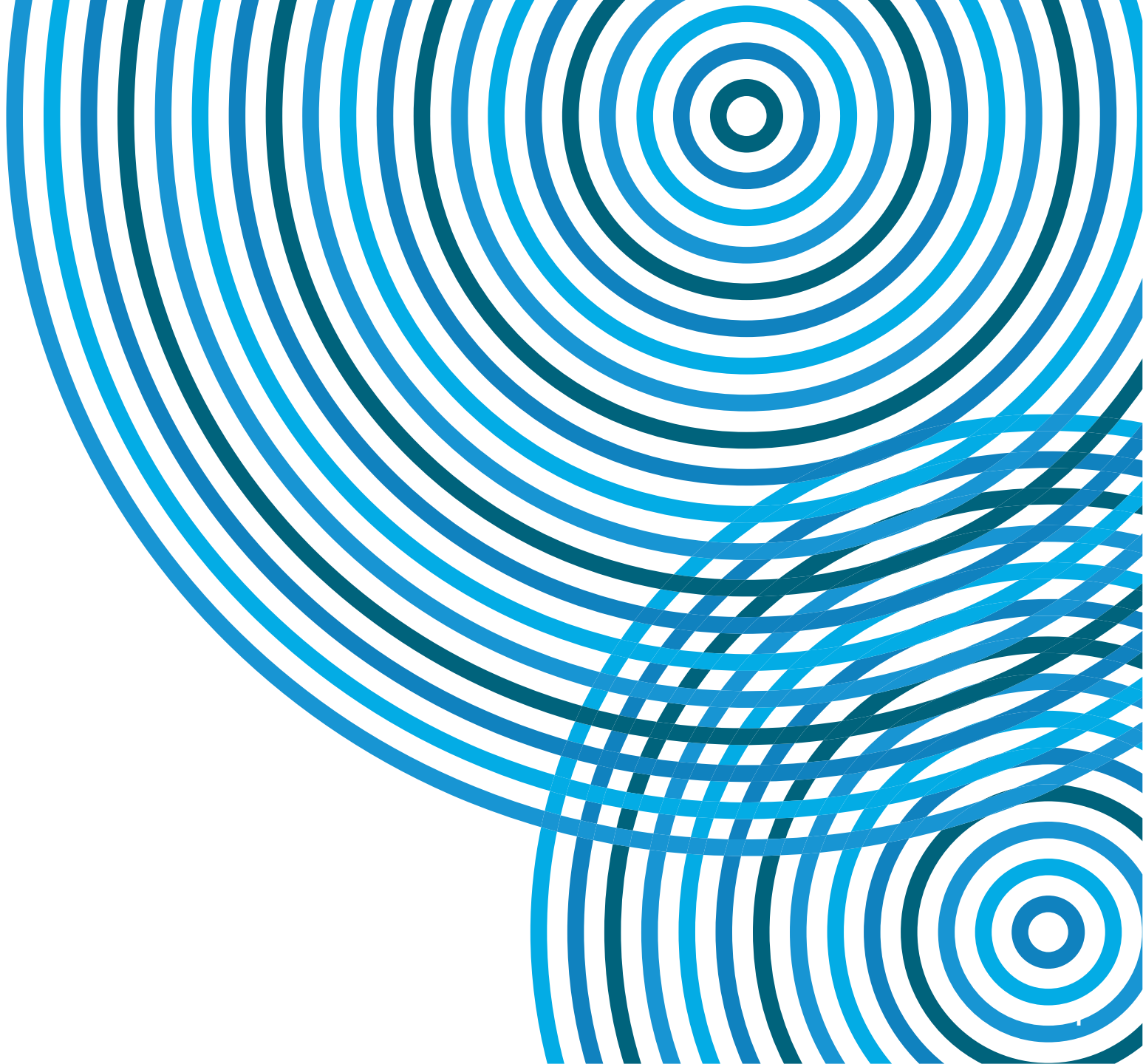


7 July 2025

# IR Newsletter 24/2025



# Press review

**Telepolis.pl, 30 June 2025**

*by Marian Szutiak*

## Telecommunications 2024: Fiber Optic Boom, Data Records, and the End of Landlines

The year 2024 saw further development of the Polish telecommunications market, as confirmed by the latest report from the Office of Electronic Communications (UKE). The total value of the sector rose to PLN 44.4 billion, driven primarily by investments in fiber-optic infrastructure and the growing importance of mobile services. Fiber-optic network coverage has now reached 78% of households, and the number of fixed internet users has exceeded 9.8 million. At the same time, consumers are increasingly opting for high-speed connections.

In the mobile segment, there was an increase in the number of active SIM cards and a significant rise in data usage, with the average monthly revenue per user reaching PLN 25.9. On the other end of the spectrum, landline telephony continues its downward trend—both in terms of user numbers and revenue.

# Press review

**Gsmonline.pl, 1 July 2025**

*by Maciej Zakrocki*

## **5G Accelerates – Orange Expands Network and Prepares New Frequency Band**

Orange Polska is intensifying the development of its 5G network. The number of base stations operating in the C-band (3.6 GHz) has already exceeded 3,700. This marks a significant step toward increasing network capacity and performance in densely populated areas.

At the same time, Orange is preparing to launch its first 5G stations in the 700 MHz band, which will enable coverage of larger and less urbanized areas. This frequency band is crucial for building nationwide 5G coverage, especially in the context of services for both individual and industrial customers in rural regions.

# Press review

**Telko.in, 4 July 2025**

*by Łukasz Dec*

## **[Update] Order Coming to the 1800 MHz Band**

Another important step is underway in organizing Poland's telecommunications spectrum—this time concerning the 1800 MHz band. Mobile operators, in cooperation with the Office of Electronic Communications (UKE), have agreed on a new, more structured allocation of this band, set to take effect in early 2026. The changes will include the elimination of guard bands and the consolidation of frequency blocks, enabling more efficient use of radio resources.

Polkomtel will receive a continuous 30 MHz block. T-Mobile and Orange will retain their current allocations with minor adjustments, while Play will need to shift its block to the edge of the band. This is the second major reorganization after the 900 MHz band, aimed at improving service quality and preparing the market for further development of 5G and LTE Advanced.

# Recent events

**Current report 11/2025, 3 July 2025**

## **Change of the date of publication of the consolidated semi-annual report for the first half of 2025**

The Management Board of Cyfrowy Polsat S.A. (the "Company"), with reference to current report No. 3/2025 dated 31 January 2025 regarding the dates of publication of interim reports in 2025, hereby announces a change in the publication date of the consolidated semi-annual report for the first half of 2025, ended June 30, 2025.

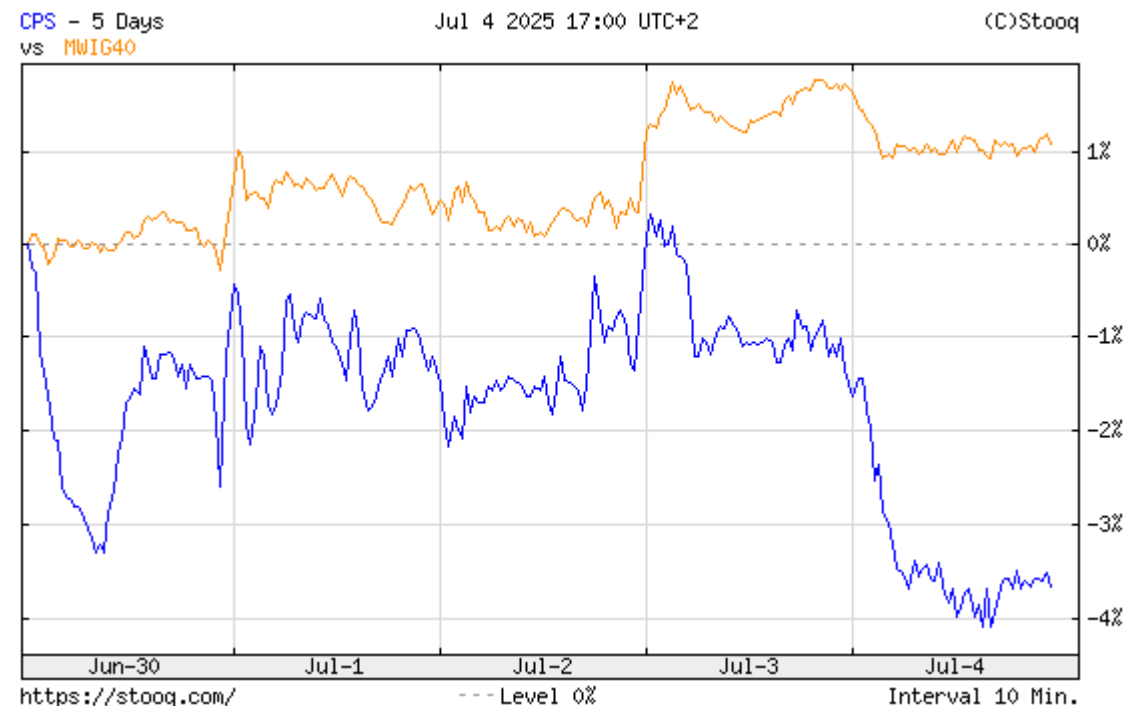
The original publication date of the aforementioned report was set for 27 August 2025. The Company informs that the indicated interim report will be published on 20 August 2025.

The remaining dates and information indicated in current report No. 3/2025 remain unchanged as of the date of publication of this report.

**Attachment:** [Change of the date of publication of the consolidated semi-annual report](#) (.pdf)

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2025-06-30	18.00	17.23	17.64	- 0.31	14.70
2025-07-01	17.88	17.41	17.64	0.00	14.41
2025-07-02	17.79	17.45	17.70	0.37	7.09
2025-07-03	17.94	17.58	17.61	- 0.51	9.14
2025-07-04	17.60	17.09	17.20	- 2.33	5.94



# Investor's calendar

Date	Event
<i>6 – 20 August 2025</i>	<i>Closed period prior to the publication of H1 2025 results</i>
<b>20 August 2025</b>	<b>Consolidated semi-annual report for the 1<sup>st</sup> half of 2025</b>
8-9 September 2025	22 <sup>nd</sup> Annual Emerging Europe Investment Conference – Pekao, Warszawa
7 October 2025	Trigon TMT Days – Trigon, online
9-10 October 2025	PKO by the Sea – PKO, Sopot
<i>5 – 19 November 2025</i>	<i>Closed period prior to the publication of Q3 2025 results</i>
<b>19 November 2025</b>	<b>Quarterly report for Q3 2025</b>