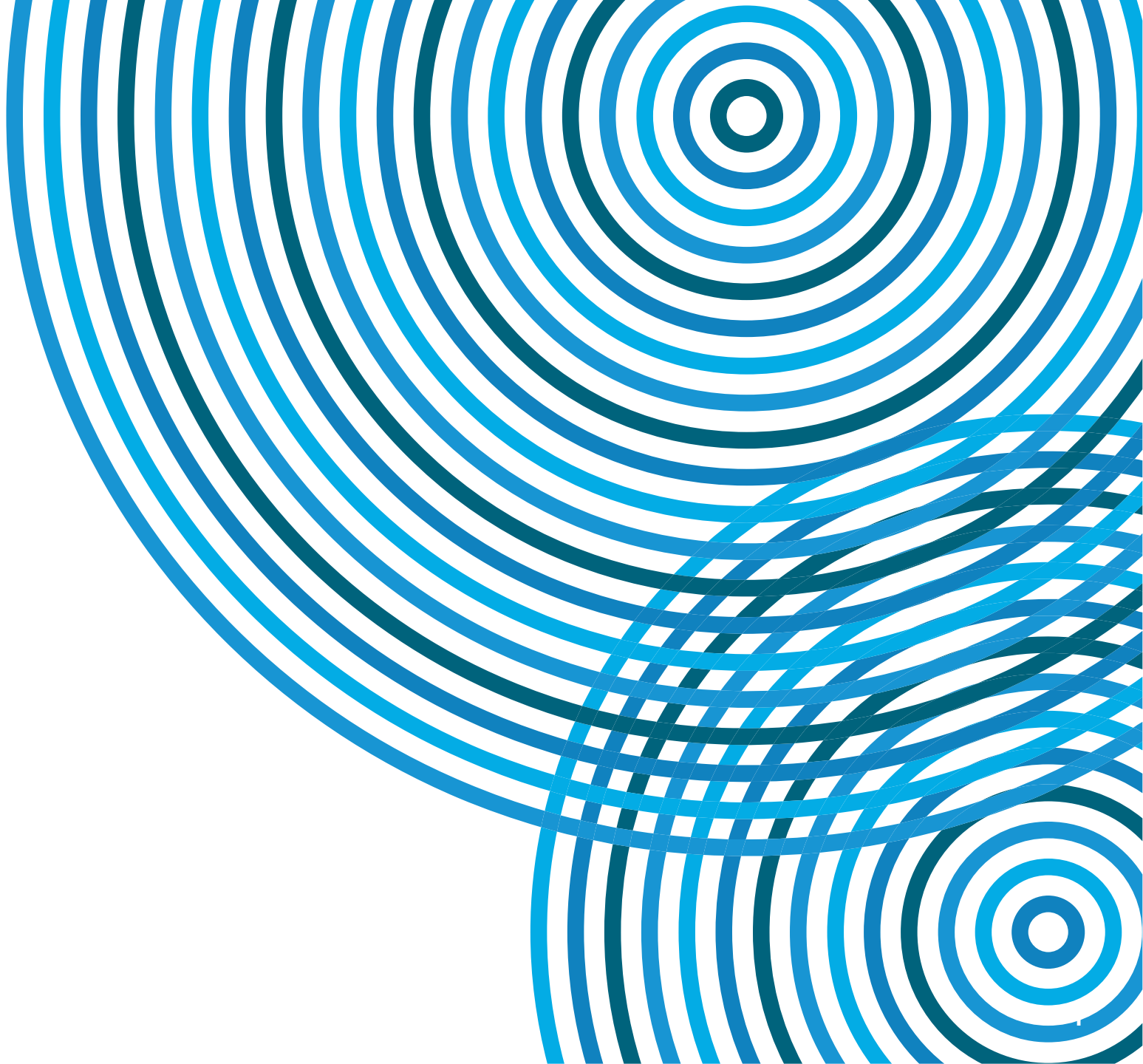


4 November 2024

# IR Newsletter 38/2024



# Press review

**Parkiet.com, 28 October 2024**

*by Bartłomiej Sawicki*

## What stage is the amendment on the windmill law at?

The Deputy Minister for Climate and Environment, Miłosz Motyka, has announced that work on the Windmill Act will be completed by the end of the year. The draft law is expected to be approved by the government, and the timing of its adoption will depend on work in parliament and the president's signature. The key element of the law is the minimum distance of wind turbines from buildings to allow for the development of wind energy in Poland.

Minister Motyka stressed that these changes are necessary for the further development of renewable energy sources and the country's energy transition. The new legislation aims to facilitate investments in wind farms, which are important in the context of Poland's growing energy needs and climate commitments. The work on the law is part of the government's broader strategy to increase the share of renewable energy sources in the national energy mix and reduce CO2 emissions. In addition, the Act is intended to support local communities through the creation of new jobs and the development of infrastructure

# Press review

**Telepolis.pl, 29 October 2024**

*by Marian Szutiak*

## End of the UOKiK investigation. It was about bundling in Polsat and Discovery

The Office of Competition and Consumer Protection (UOKiK) has concluded its antitrust proceedings against Telewizja Polsat and companies from the Discovery group. The investigation concerned the manner in which TV programmes were sold in packages and the obligation to include certain programmes in so-called basic packages, which raised complaints from TV operators and consumers.

The UOKiK investigated whether these practices limited the freedom of operators in shaping their offer and influenced consumers' choice of programmes. After conducting an extensive market investigation, the UOKiK concluded that the practices of Polsat and Discovery did not constitute an abuse of market position. The majority of operators found the offers of these broadcasters favourable and would not change the composition of their packages even with full freedom. Ultimately, the proceedings were discontinued and the sale of bundled programmes was deemed to be harmless to competition.

# Press review

**Bankier.pl, 30 October 2024**

*by mmu/ ktl/*

## **5G is to travel over the PKP network. This is the latest idea from UKE and Ministry of Digitalisation**

A new initiative of the Office of Electronic Communications (UKE) and the Ministry of Digitisation envisages using the infrastructure of PKP PLK to expand the 5G network in Poland. Telecoms such as Orange Polska and Polsat Plus Group would be interested in placing transmitters on masts belonging to PKP PLK, which would improve the network's coverage for both rail passengers and nearby towns and cities. Talks on the subject are part of a wider effort to develop the telecoms network after the 5G band auctions.

**Telepolis.pl, 30 October 2024**

*by Marian Szutiak*

## **Orange reduces contractual penalties after UOKiK intervention**

Orange Polska has reduced penalties for unreturned equipment after the intervention of UOKiK. The operator has also dropped penalties for the untimely return of equipment, charging only if the equipment is not returned at all. Customers can accept the new terms and conditions by email, at an Orange point of sales, or by traditional mail. The change is likely to spark a wider discussion on contractual penalties in the telecoms industry.

# Press review

**Biznes.pap.pl, 30 October 2024**

*by map/gor/*

## **Ministry of Finance estimates that budget revenue from 700 and 800 MHz band auctions will be postponed until 2025**

The Ministry of Finance (MF) anticipates that budget revenues from the 700 and 800 MHz band auctions will be postponed until 2025. The amendment to the draft budget for 2024 indicates that the planned revenue from frequency distribution by the Office of Electronic Communications (UKE) will decrease by PLN 1.8 billion. The postponement relates to revenues from the auction of the 700 MHz band, which were to amount to PLN 2.3 billion, and the 800 MHz band, estimated at PLN 914 million.

UKE launched a consultation in October on an auction for seven frequency reservations below 1 GHz, covering the 700 MHz and 800 MHz bands. The auction is due to start on 8 November, with the asking price for each block in the 700 MHz band set at PLN 580 million and for a block in the 800 MHz band at PLN 635 million.

# Recent events

Press release, 28 October 2024

## More buildings in Port Praski already ready for occupancy

November will see the start of the handover of keys to owners of flats in the newest part of Port Praski at Sierakowskiego Street 1-3. The buildings have already been granted occupancy permits. A total of 172 high-standard apartments have been built on the banks of the harbour basin, with floor areas ranging from 29 to 270 sqm. Flats overlooking the Vistula are still on offer. With the completion of the construction, a section of the new walking boulevard over the Port of Prague harbour basin was opened.

[Read more>>](#)

Press release, 30 October 2024

## Formula 1 is back on ELEVEN SPORTS! The network has secured exclusive rights for the next four seasons

The partnership will see the return of the FIA Formula One World Championship™ to ELEVEN SPORTS from 2025. ELEVEN SPORTS will broadcast all practice, qualifying, F1 Sprint events and Grands Prix for all 24 race weekends across its channels and platforms. As part of the agreement, free-to-air channel Polsat will broadcast select Grands Prix and a race highlights programme. The 2025 season, which begins in Melbourne, Australia on March 14, marks the 75th anniversary of Formula 1.

[Read more>>](#)



# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-10-28	12.97	12.69	12.97	3.02	7.71
2024-10-29	13.01	12.76	12.95	- 0.19	5.17
2024-10-30	13.01	12.66	12.70	- 1.93	4.66
2024-10-31	12.69	12.35	12.59	- 0.87	9.67



# Investor's calendar

## Date

## Event

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

20 November 2024

Quarterly report for Q3 2024

5 – 6 December 2024

WOOD's Winter Wonderland EME Conference, Prague