

28 October 2024

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Press review

gramzielone.pl , 21 October 2024

by Katarzyna Poprawska-Borowiec

Konin has selected suppliers of hydrogen buses

The Konin Municipal Transport Authority (MZK) has settled a tender for the purchase of new hydrogen-powered buses. The order will be divided between two manufacturers: PAK-PCE Polski Autobus Wodorowy (Polsat Plus Group), which will supply five NesoBuses, and Solaris Bus & Coach, which will deliver another five buses. The total cost of the purchase is nearly PLN 42 million, 90% of which comes from a grant from the National Fund for Environmental Protection and Water Management, and the remainder is a loan to MZK Konin. The first three NesoBuses are expected to arrive in MZK Konin's fleet later this year, and two more by the end of 2025.

Press review

Rp.pl, 22 October 2024

UOKiK is taking Facebook under the microscope. It's about revenge for new regulations

The President of the Office of Competition and Consumer Protection (UOKiK) has launched an investigation into changes in the way Polish publishers' posts are presented on Facebook. New rules introduced by Facebook cause Polish media content to be displayed as single links, instead of the previous graphic previews of material.

The UOKiK noted that the change could have resulted in lower interest in journalistic content and reduced the number of article views. The purpose of the UOKiK's investigation is to check whether the platform's owner, Meta, abused its market position by making these changes.

In September a new amendment to the Law on Copyright and Related Rights came into effect, which guarantees press publishers and audiovisual creators remuneration for making their content available on digital platforms.

Press review

PAP Biznes, 23 October 2024

by pr/ osz/

Orange Polska had EBITDAaL of PLN 867 million in Q3, does not change full-year forecasts

Orange Polska achieved EBITDAaL of PLN 867 million in the third quarter of 2024, and after nine months of 2024, EBITDAaL is PLN 2.52 billion (+3.9% y/y). EBITDAaL margin in the third quarter was 27.9%, compared to 27.0% a year earlier.

Revenue in the third quarter amounted to PLN 3.1 billion, while year-to-date revenue reached PLN 9.31 billion (-1.8% y/y).

EBIT in the third quarter was PLN 370 million, while year-to-date it was PLN 1.08 billion (-3% y/y).

Net profit in the third quarter was PLN 254 million, and year-to-date PLN 712 million (-4.6% y/y).

The number of customers of convergent offers increased by 18 thousand in the third quarter (+5.2% y/y), and ARPO from these services increased by 5.0% y/y, reaching PLN 126.0. The number of fixed Internet customers increased by 8 thousand (+1.7% y/y), and the number of fiber-optic customers increased by 45 thousand (+15% y/y). The number of mobile voice customers increased by 68 thousand (+2.8% y/y), and ARPO from these services rose by 1.6% y/y to PLN 30.3. The prepaid customer base increased by 12 thousand, and the ARPO from these services increased by 6.6% y/y, to PLN 15.2.

Press review

Rzeczpospolita, 24 October 2024

by Witold Ferfecki, Urszula Zielińska

Amendment worth billions

An amendment has been made to the amendment to the National Cyber Security System Act, which is being worked on by the Ministry of Digitization, to delete the phrase "5G" from the description of equipment subject to replacement if its manufacturer is deemed a so-called "high-risk supplier". According to Piotr Kuriata, president of the Association of Telecommunications Engineers, the regulations before this amendment would potentially apply only to Chinese 5G equipment, and the cost of replacing it would be in the order of several hundred million zlotys. On the other hand, after extending the exchange to 3G and 4G devices, that amount could be between PLN 4 and 6.5 billion. Equipment from Chinese suppliers is used in Poland by the following operators: P4 (Play), Orange Polska and T-Mobile Polska. The exception is Polkomtel of Polsat Plus Group.

Press review

PAP Biznes, 24 October 2024

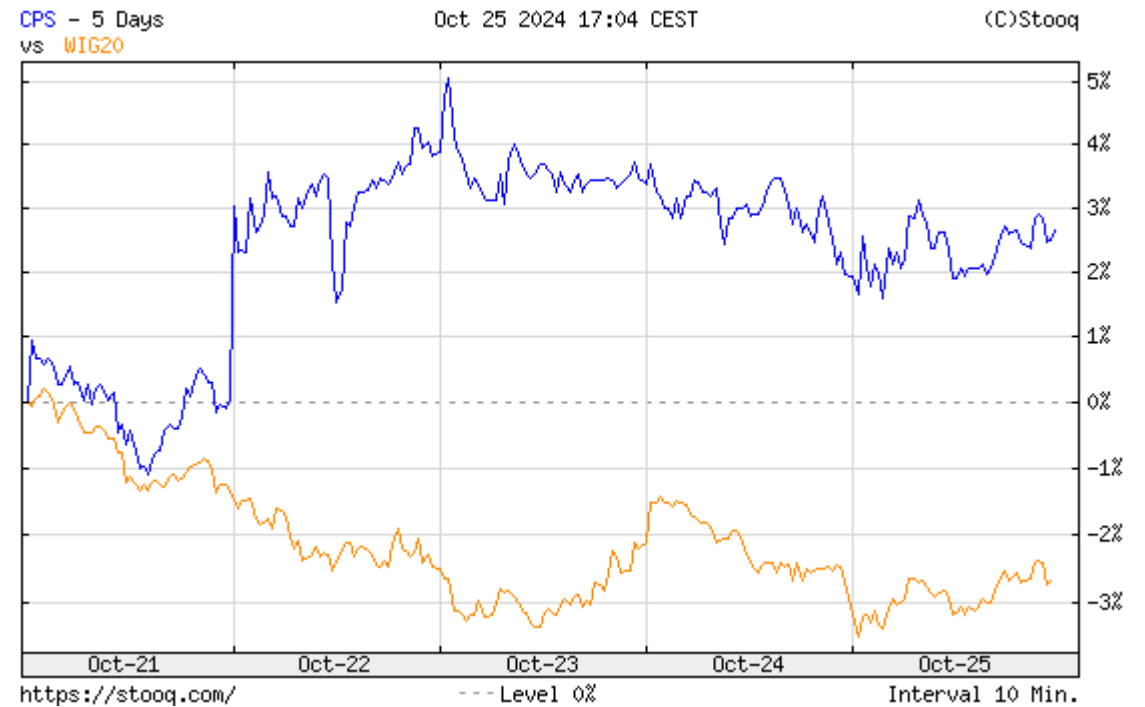
by : pr/ gor/

Orange Polska does not rule out ownership changes at Orange Energia

Orange Polska is considering various ownership options in order to choose the most favorable model for the further development of Orange Energia. “We are preparing for Orange Polska's new medium-term strategy. One of its elements, which we are currently analyzing, is a review of options for the continued resale of electricity concentrated in our Orange Energia company. We want to identify and select the most favorable model for further development, also taking into account various ownership options. Our choice will be guided by long-term value creation for our shareholders.” - Orange Polska spokesman Wojciech Jabczynski wrote on the X platform.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-10-21	12.41	12.11	12.28	0.74	4.17
2024-10-22	12.79	12.30	12.73	3.75	22.42
2024-10-23	12.89	12.59	12.69	-0.35	11.16
2024-10-24	12.79	12.51	12.51	-1.42	3.68
2024-10-25	12.65	12.46	12.60	0.68	4.40



Investor's calendar

Date

Event

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

20 November 2024

Quarterly report for Q3 2024

5 – 6 December 2024

WOOD's Winter Wonderland EME Conference, Prague