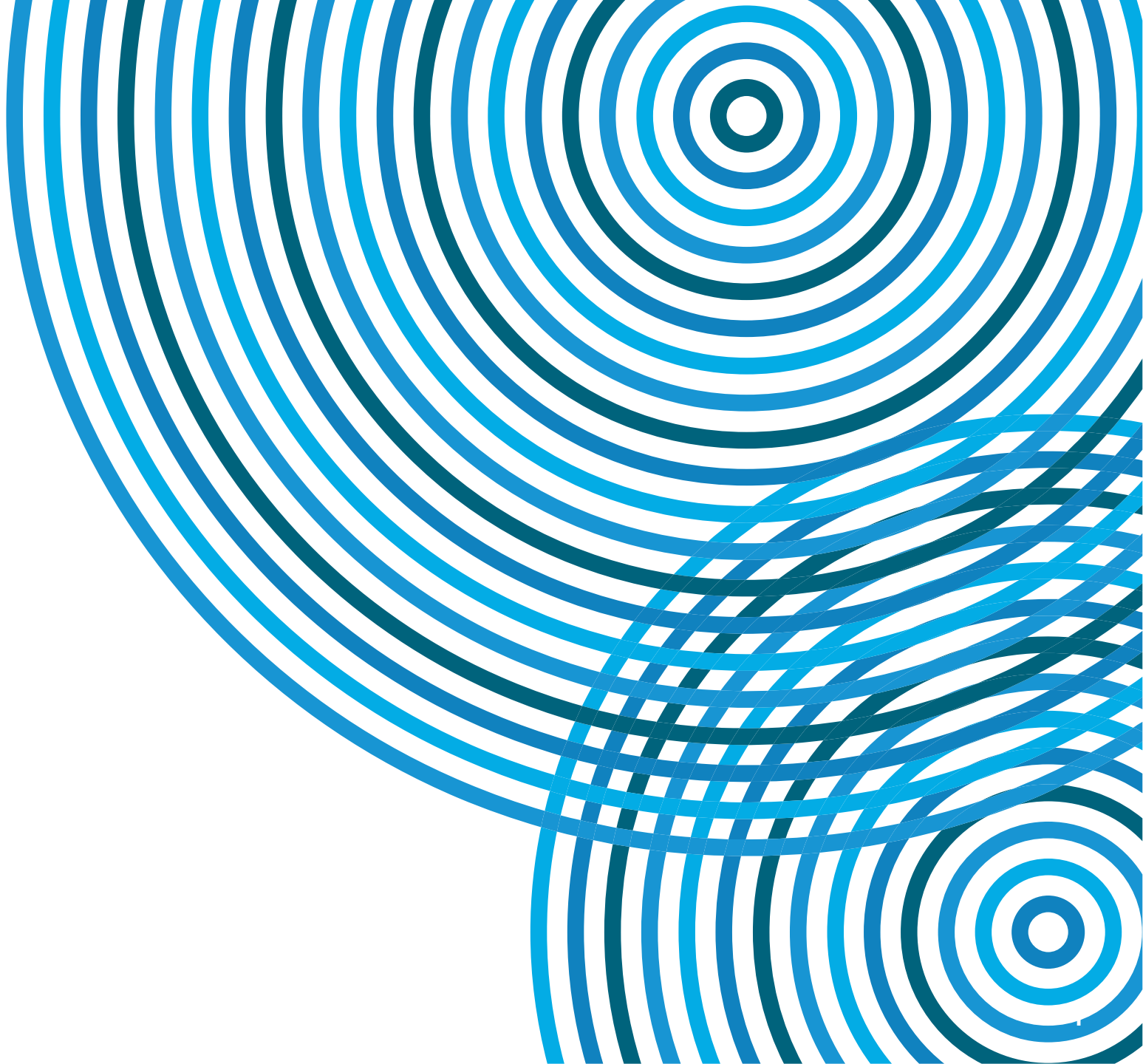


7 October 2024

# IR Newsletter 34/2024



# Press review

**Biznes.pap.pl, 27 September 2024**

*by epo/ osz/ap/ gor/*

## **Second half of 2024 looks positive for T-Mobile; capital expenditures in 2024 may exceed PLN 1 bn (an interview)**

The CEO of T-Mobile Polska, Andreas Maierhofer, informed that the second half of 2024 looks positive for the telecommunication industry and for T-Mobile Polska itself. The company plans capital expenditures in excess of PLN 1 bn this year, mainly addressing the development of convergent services, cybersecurity and cloud services.

In the second quarter of 2024 T-Mobile's revenues grew by 5.8%, reaching PLN 1.76 bn, while EBITDAaL increased by 4.7%, to PLN 488 million. Mobile customer base increased by 1.5% to 12.64 million.

At the beginning of 2024 the company launched 5G services and plans further investments into the technology, so as to assure substantial population coverage in Poland over the next two years. Thanks to the cooperation with Orange Polska, T-Mobile customers have access to more than 12,000 base stations.

**Biznes.pap.pl, 1 October 2024**

*by pel/ asa/*

## **Play has put on air 485 base stations since the beginning of the year. Now it has over 12 thou. stations.**

Play Since the beginning of the year Play has launched 485 base stations, bringing the total number of base stations in its network to 12,106, as the operator wrote in a press release.



# Press review

ISBnews/ ISBtech, 1 October 2024

by Sebastian Gawłowski

## The e-capex of Orange Polska should be within the range of PLN 1.7-1.9 bn for the whole year – an interview

Orange Polska plans to achieve yearly e-capex in the range of PLN 1.7-1.9 bn in 2024. In the first half of the year the capital expenditures amounted to nearly PLN 800 million, mainly for mobile network roll-out, including the 5G network as well as the core network and the fixed-line network. Till the end of the year the company plans to put on air nearly 3 thousand 5G node B's in over 350 cities and towns. At present the 5G network covers an area inhabited by 28% of Poland's population.

## Orange Polska hopes that the investments in the new strategic perspective will include the network in the 700MHz frequency band

Orange Polska assumes that in the new strategic perspective it will for sure continue rolling out the 5G network in the C Band, and probably also in the 700 MHz band, whose allocation is currently being prepared by UKE, according to the group's CFO, Jacek Kunicki. By 2026 it will be also building the fiber-optic network as part of the National Reconstruction Plan (NRP). More details will be provided in several months from now.

## Orange Polska: Światłowód Inwestycje will increase the network's coverage to 2.4 million households by 2025 – an interview

Orange Polska plans to increase the coverage of the fiber-optic network operated by Światłowód Inwestycje to 2.4 million households by 2025, compared to the current 1.9 million. The company works together with dedicated fiber-optic network operators, with the main partner being Światłowód Inwestycje, a company in which Orange holds a 50% stake.

# Press review

**Telko.in, 4 October 2024**

*by Łukasz Dec*

## **700/800 MHz: the multiband spectrum auction with the initial price of more than PLN 4 bn**

The President of the Office of Electronic Communications (UKE) has published the documentation regarding the auction for the spectrum from the 700 MHz and 800 MHz frequency bands. At present it is the consultation stage, which is however the formal kick-off of the auction process itself. This is so, as the deadlines stipulated by the law, which lead to the announcement of the proper auction, start running from this point onwards.

Six blocks of 2x5 MHz each in the 700 MHz band and one block of 2x5 MHz in the 800 MHz band will be distributed. The initial price for a block in the 700 MHz band is PLN 580 million, while in the 800 MHz band it is PLN 635 million. Participants are allowed to place bids for maximum two blocks in both frequency ranges and to be able to participate in the auction they must pay a tender bond in the amount of PLN 150 million.

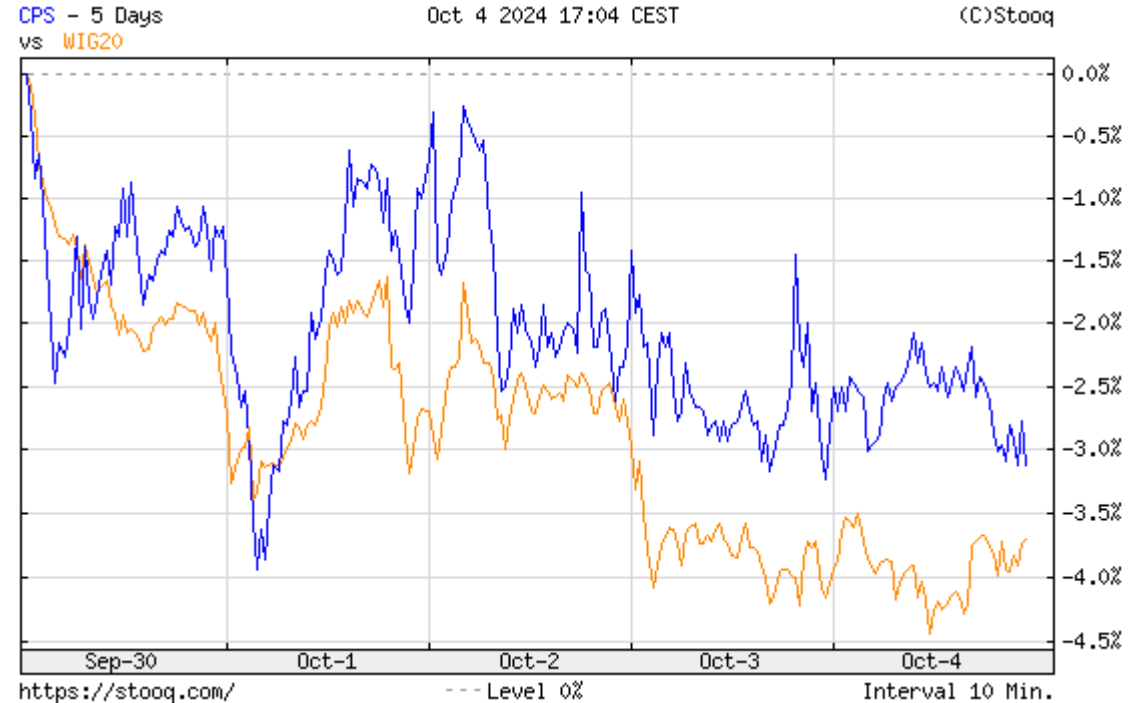
To participate, a bidder must own radio spectrum resources in other frequency bands, so realistically only the four already operating MNO's can actually take part in the announced selection process.

The winners will be awarded 15-year spectrum reservations, which will be valid till 31 May 2040 and will include investment commitments. In contrast with the auction from the C band spectrum, in this case there is no mention of a specific number of base stations to be put on air. The coverage and the quality obligations, known from the previous auction for the C band spectrum, have been repeated, however their scope has been extended. Before it was 99% of households nationwide that should have been covered with a network offering data speeds of 95 Mbps by 2028. At present this requirement is 140 Mbps by 2030.

The consultations will continue till 4 November, while the terms of the auction can change as a result of submitted comments.

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-09-30	13.00	12.55	12.77	-2.07%	12.54
2024-10-01	12.87	12.35	12.80	0.23%	14.08
2024-10-02	12.92	12.58	12.65	-1.17%	10.61
2024-10-03	12.79	12.48	12.51	-1.11%	8.54
2024-10-04	12.69	12.50	12.53	0.12%	8.39



# Investor's calendar

## Date

## Event

8 October 2024

Extraordinary General Meeting

10 October 2024

Trigon Media Day (online)

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

20 November 2024

Quarterly report for Q3 2024

5 – 6 December 2024

WOOD's Winter Wonderland EME Conference, Prague