

19 August 2024

IR Newsletter 29/2024



Press review

Parkiet.pl, 12 August 2024

by Urszula Zielińska

700 MHz band auction imminent?

According to the author of this article, UKE (the Office of Electronic Communications) is planning to present documentation of the procedure for the allocation of the 700 MHz band for consultation in the near future.

According to Witold Drożdż, a member of Orange Polska's Management Board, the consultation launched by UKE on the possibility of allocating frequencies in the bands: 694-791 MHz, 791-862 MHz and 470-694 MHz, is a signal to the market that the regulator will try to keep to the plan and start the procedure for the allocation of 700 MHz and 800 MHz frequencies later this year. According to Witold Tomaszewski, spokesman for UKE, the auction could start over the coming weeks, but does not reveal details of the form of the auction or the scope of the band.

Paweł Puchalski, an analyst at Santander Biuro Maklerskie, estimates that the auction could raise around PLN 2 billion for the treasury.

Press review

Money.pl, 16 August 2024

by Money.pl editorial team

The protest in defence of the media has had an effect. The president has signed the law

President Andrzej Duda has signed an amendment to the Copyright and Related Rights Act, implementing the 2019 EU directives. The amendment sparked protests in the media industry, leading the Senate to pass it with amendments favourable to publishers. The most important amendment stipulates that the Office of Electronic Communications (UKE) will be the mediator in disputes between publishers and online platforms. Negotiations are envisaged first and only then mediation by the UKE president.

The law comes into force one month after promulgation, with the exception of one provision, which will take effect after six months. The amendment implements two EU directives: SATCAB II, facilitating the dissemination of TV and radio programmes from other Member States, and DSM, responding to the challenges of digital technology in copyright law. The legislation introduces new forms of permitted use of works and modifies existing ones.

The Act regulates the licensing of re-broadcasting services of works, the distribution of radio and television programmes and introduces permitted use for scientific and teaching purposes. Creators and performers will be guaranteed fair remuneration for public communication and re-broadcasting of works.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-08-12	12.97	12.67	12.90	1.57	7.22
2024-08-13	12.94	12.70	12.90	0.00	7.31
2024-08-14	13.09	12.73	12.73	-1.32	7.58
2024-08-16	12.97	12.67	12.79	0.47	10.61



Investor's calendar

Date

Event

7 – 21 August 2024

Closed period prior to the publication of H1 2024 results

21 August 2024

Consolidated semi-annual report for the 1st half of 2024

9-10 September 2024

21st Annual Emerging Europe Investment Conference

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

20 November 2024

Quarterly report for Q3 2024