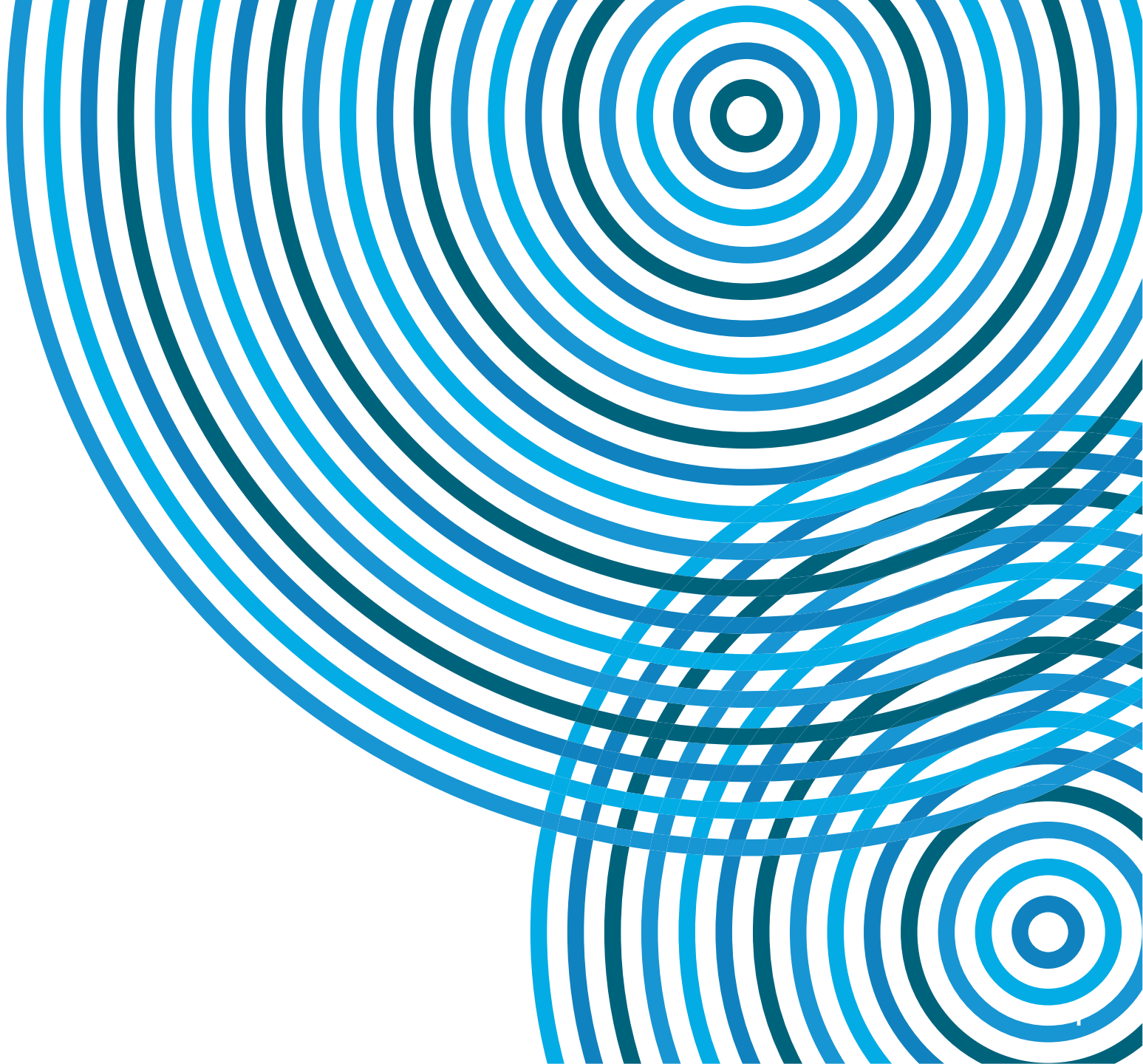


15 July 2024

# IR Newsletter 26/2024



# Press review

**Biznes.pap.pl, 8 July 2024**

*by mcb/ osz/*

## **In the 1<sup>st</sup> half of 2024, Play deployed 286 new base stations of mobile telephony**

In the 1<sup>st</sup> half of 2024, Play deployed 286 new base stations of mobile telephony. In June it was 54 sites – informed the operator in the press release. There is a total of 11,907 base stations operating in the network.

# Press review

**Polsatnews.pl, 8 July 2024**

*by jkn/kg/*

## **The first hydrogen NesoBus in Wrocław. It does not emit fumes and cleans in the air**

Wrocław is the next stop on the route of NesoBus, zero-emission urban public transport vehicle. For a month the bus will be tested on the streets of Lower Silesia's capital, and its inhabitants will be able to personally experience the glimpse of the future of public transport in the city in a comfortable and ecological vehicle.

*“Wrocław, as well as municipal transport company – MPK, continuously strives to improve the quality of life of its inhabitants, also in terms of ecology and sustainable transport. Launching the tests of NesoBus hydrogen buses is a step towards the future which not only will reduce the emission of harmful gasses but also improve conform and safety of our passengers”, emphasized the President of MPK Wrocław, Witold Woźny.*

Wrocław is another city this year which decided to test NesoBus. In 2024 along new hydrogen busses were sent for trial routes in Chełm, Sosnowiec or Gdańsk. Since the debut of the vehicle in 2022 tests has been also organized in Gdynia, Warszawa, Rybnik and Szczecin.

# Press review

**Press.pl, 10 July 2024**

*by MNIE*

## Canal+ Polska Group had over 273 million of net profit in 2023

Canal+ Polska SA Capital Group, the operator Canal+ platform and television broadcaster as well as the owner of Kino Świat, generated PLN 273 million of net profit (-7.6% YoY) in 2023, with PLN 2.53 billion of revenue from sales (+0.5% YoY).

Revenues from the subscribers of the digital pay-tv and other telecommunication services amounted to PLN 1.91 billion and were 0.3% lower than in the previous year.

Whereas, in 2023 Canal+ Polska company itself had PLN 2.42 billion of revenues (+0.5% YoY) and PLN 249 million of net profit (-8.9% YoY).

## Vectra Group increased the revenues but it is still in the red

Vectra capital group, operating mainly in the Cable TV sector, had a net loss of PLN 20 million in 2023, with PLN 1.68 billion of sales revenues (+6.8% YoY). The costs of operating activities of the Group increased to PLN 1.55 billion (+2.7% YoY).

Over 1.7 million households use the services of Vectra Group, whereas 6.7 million households remain within the coverage of the operator's network.

The Group continues its reorganization during which it wants to merge all subscriber-related activities in Vectra, whereas those related to infrastructure – in Multimedia Polska.

# Press review

Press.pl, 11 July 2024

by KOZ

## Nearly PLN 420 million of the net profit of TVN Capital Group in 2023

TVN SA Capital Group in 2023 generated PLN 420 million of net profit with PLN 2.26 billion of sales revenues.

Advertising revenues were by 4.7% higher and amounted to PLN 1.7 billion. They include the commission earned on brokerage activities.

Subscription revenues – from the pay-TV operators and from VoD subscriptions – increased by 6.6%, to PLN 436 million.

The Group had PLN 1.88 billion of operating expenses, i.e. by 1.1% more than in the previous year.

*“The growth of the costs of operating activities was caused mainly by higher costs of copyright royalties, higher costs of broadcasting television programs and higher other operating expenses, versus lower costs of marketing, lower programming costs and lower costs of depreciation,” we read in the consolidated financial statement of TVN.*

# Press review

Press.pl, 15 July 2024

by MNIE

## The Sejm (Lower House of Parliament) passed the Electronic Communications Law and its implementing regulations on Friday. The laws will now go to the Senate

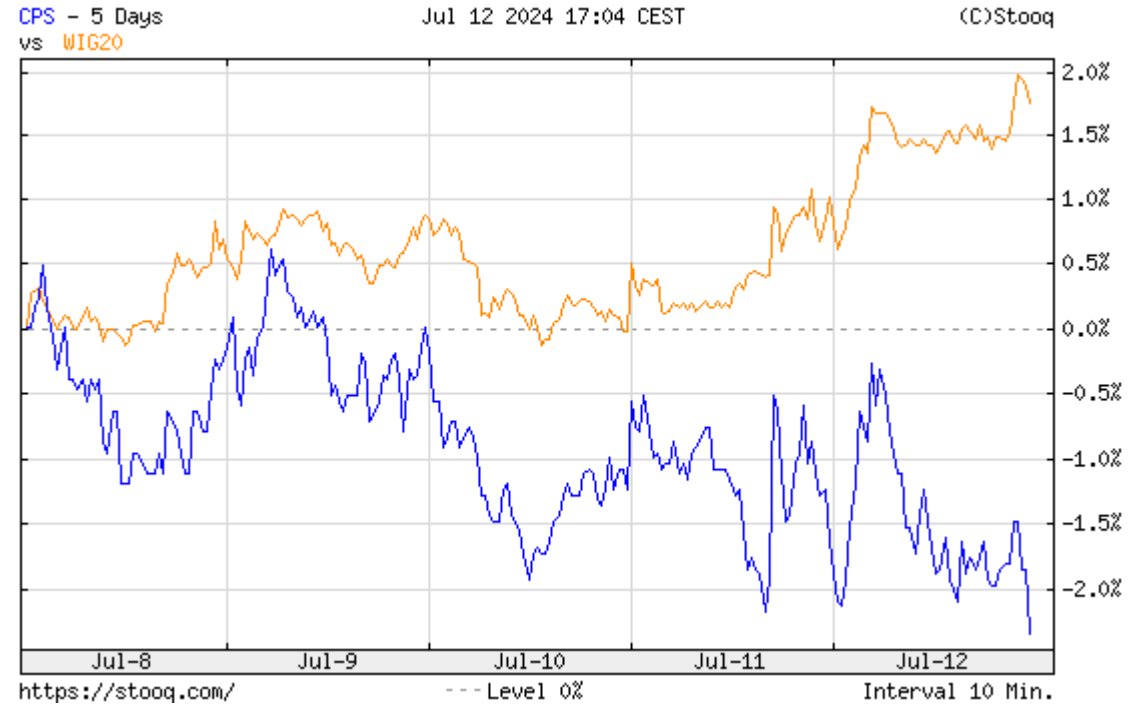
The Ministry of Digitization is introducing changes to the law to improve the operation of the telecommunications market and protect consumers. The new Electronic Communications Law (PKE) is designed to make it easier to compare telecommunications offers and enable informed selection of the most favorable options. Operators will be required to provide clear information on contract terms, and information on additional charges will be more transparent. The legislation also regulates the management of frequencies and numbering resources. Cable operators that invest in fiber-optic networks will be given a bonus. An earlier idea to place TVP channels at the top of station lists was withdrawn after widespread criticism.

The need to adopt the PKE is linked to the obligation to implement European regulations establishing the European Electronic Communications Code into the national legal order.

The legislation also assumes the repeal of the current Telecommunications Law of July 16, 2004 Law.

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-07-08	12.55	12.28	12.41	0.00	5.3
2024-07-09	12.52	12.33	12.44	0.24	4.0
2024-07-10	12.52	12.20	12.29	-1.25	5.4
2024-07-11	12.40	12.16	12.24	-0.41	5.4
2024-07-12	12.43	12.14	12.15	-0.69	8.8



# Investor's calendar

## Date

## Event

7 – 21 August 2024

Closed period prior to the publication of H1 2024 results

*21 August 2024*

*Consolidated semi-annual report for the 1st half of 2024*

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

*20 November 2024*

*Quarterly report for Q3 2024*