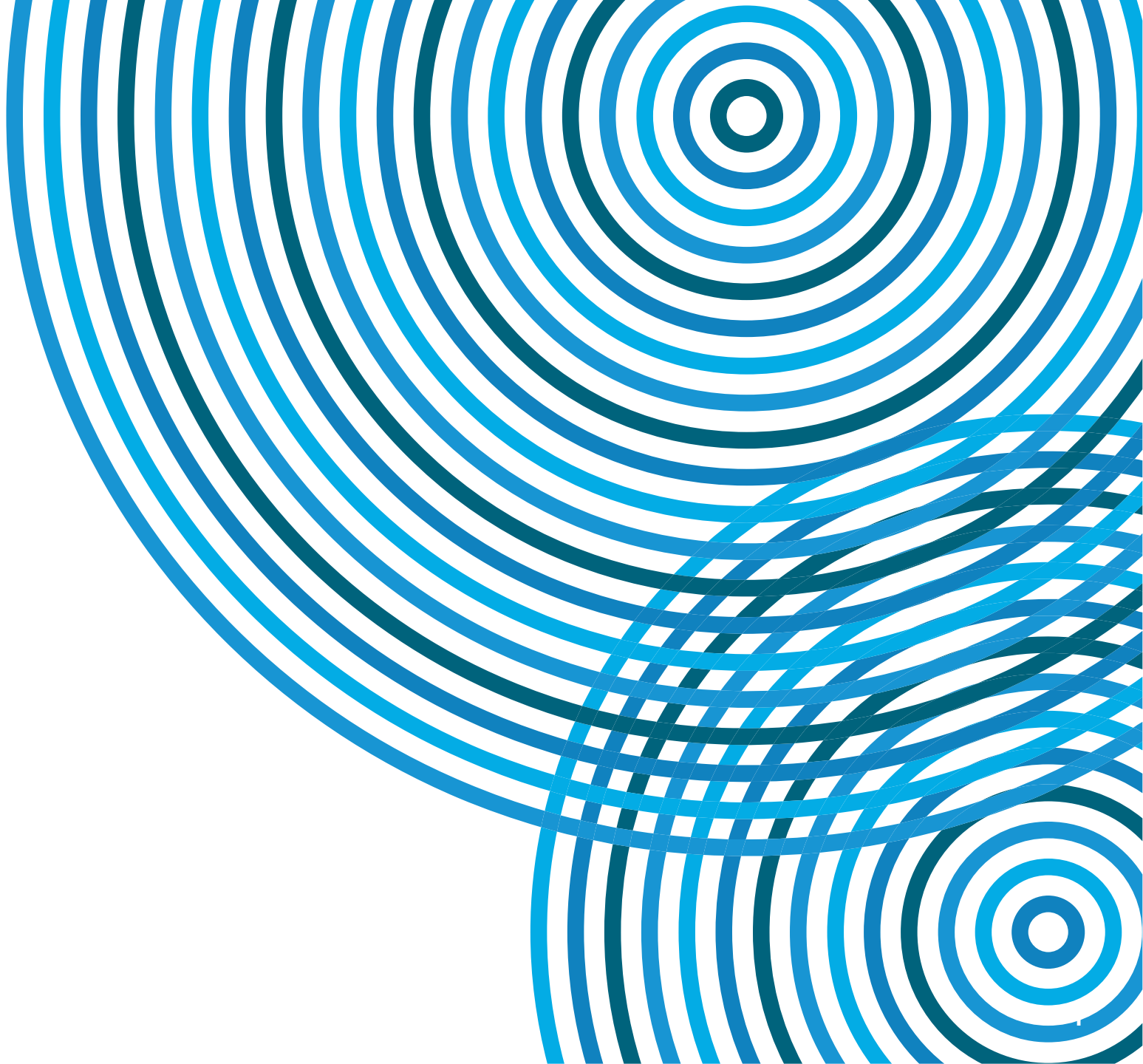


19 February 2024

IR Newsletter 7/2024



Press review

Wirtualnemedia.pl, 12 February 2024

by ag

Canal+ largest shareholder in Viaplay

Viaplay has been in talks in recent months about raising new funds for further operations and growth. Failure to raise these, according to the company, would result in an inability to continue operations and the need to initiate bankruptcy proceedings. Involvement was increased by Canal +, which increased its stake in Viaplay from 12 to 29.33 per cent and became the company's largest shareholder. At the same time, the Czech PPF Group increased its stake in the Scandinavian service (from 6.3 to 29.29 per cent) as part of a recapitalization exercise. In its latest announcement, the streaming service said that SEK 4 billion (approximately €354.7 million) was raised in the overall process.

Viaplay Group president and CEO Jørgen Madsen Lindemann indicated that the newly raised funds are expected to give the group the ability to realize its long-term ambitions. According to his statement, the platform is now to focus on the Scandinavian market and the Netherlands, among other things by adjusting pricing models to meet achievable commercial targets. At the same time, it reiterates its desire to exit non-core international markets.

Viaplay is to withdraw from Poland by the summer of 2025, where the rights it holds covering among the others the Bundesliga, Premier League and Formula 1, could be sold. The group is to withdraw from the Baltics in March this year, where the rights it holds were sold to TV3 Group.

Press review

Telepolis.pl, 13 February 2024

by Marian Szutiak

Polsat Plus Group boasts new service management system

The Polsat Plus Group, in cooperation with Asseco Poland, has managed to introduce a new system for managing telecommunications services. The Asseco Technical Order Management solution has been applied, which allows for a shorter service launch process. This allows for changes in the subscription of given customer groups and significantly reduces operating costs. The company decided on the new system due to the desire to increase efficiency, flexibility, but also reliability of the software used.

Bankier.pl, 13 February 2024

by MKu

Cyfrowy Polsat moved between MSCI indices, Auto Partner with an advance. The stock prices are reacting

Cyfrowy Polsat has been moved from the MSCI Global Standard Indexes to the MSCI Global Small Cap Indexes, MSCI stated in an announcement. The changes will take effect on 29 February. At the same time, it came as a surprise to the market that Orange Polska shares, which left the index in November 2022, were not included in MSCI Poland in the current revision.



Press review

Bankier.pl, 14 February 2024

by epo/asa/

Orange forecasts '24 low single-digit EBITDAaL and revenue growth

In a release, Orange Polska forecasts low single-digit EBITDAaL growth in 2024, with capex between PLN 1.7-1.9bn (excluding frequency fees). The projected growth is expected to be supported by cost optimization, while capex is earmarked for 5G network expansion, among other things. Pressure on so-called declining services (wholesale and retail fixed telephony) is also expected to continue.

Bankier.pl, 14 February 2024

by epo/pel/asa/

Orange Polska recommends payment of PLN 0.48 dividend per share in 2024

According to an announcement by Orange Polska, the Board of Directors has recommended the payment of a dividend of PLN 0.48 per share for 2023 vs. PLN 0.35 paid for 2022.

The amount of the achieved financial results, the stable financial situation and the good perspective for the next years were given as justification. The proposed record date is 26 June 2024 and the proposed dividend payment date is 10 July 2024, with the final decision to be taken by the General Meeting.

Press review

Biznes.pap.pl, 14 February 2024

by Ewa Pogodzińska

Netia may decide to build a second data centre in Jawczyce near Warsaw in mid-2024 (interview)

In an interview with PAP Biznes, Andrzej Abramczuk - Netia's CEO - said that the company may decide to build another data centre near Warsaw in mid-2024.

"In April it will be three years since we commissioned our data centre in Jawczyce near Warsaw. Its current fill rate is already high enough that the decision to invest in further facilities of this type is in front of us. In addition to the current data centre in Jawczyce, we have a plot of land on which we can build a facility with even better parameters. We are in the process of administrative arrangements and building a business case for the investment and sales process. It will take up to 24 months from the shovel being driven in to the commercial launch. We are prepared to provide the same conditions and the same services to our customers in other locations during the investment period itself. We have two more data centres in Warsaw, facilities in Grodzisk and Krakow," - said the CEO.

At the same time, CEO pointed out that Netia's main investment remains in upgrading its access network to the gigabyte standard. At present, Netia reaches 1.5 million households with a connection speed of up to 2 GB/s, while including access from wholesale partners, the offer of up to 1 GB/s covers over 6 million households. Finally, Netia's CEO said that he did not rule out acquisitions, but that the priority would remain filling the upgraded network. He said that the scale of modernization expenditure in 2024 should be similar to that in 2023.

Press review

Pb.pl, 18 February 2024

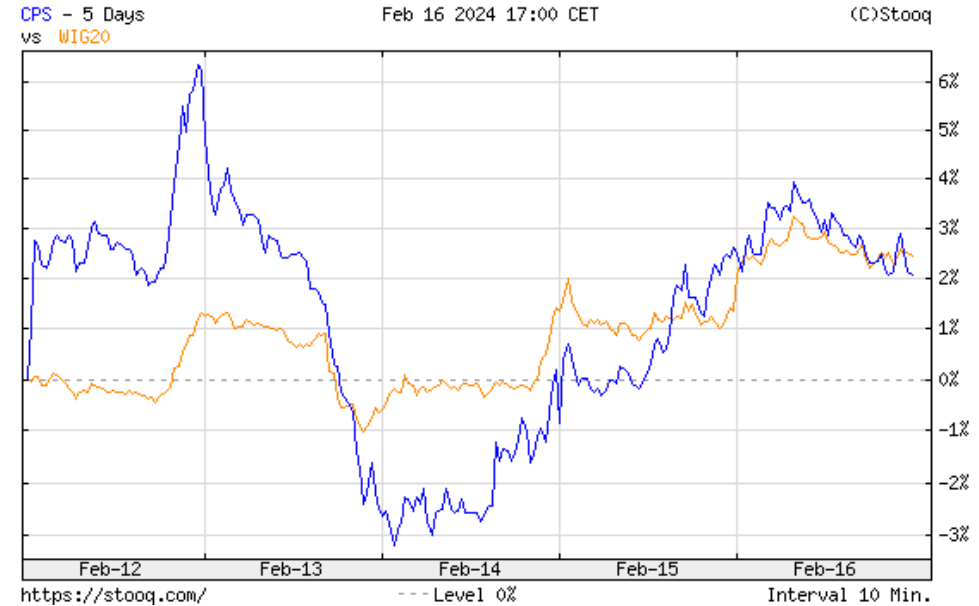
by PAP

UKE: selection procedure for the 700 Mhz band to be launched in the future

In an interview with PAP, Jacek Oko-president of the UKE (Office of Electronic Communications) stated that the state should support or even organise network expansion processes on its own. In his opinion, this is an essential medium and the choice between fibre and 5G should be available to everyone. Talking about future plans for 5G networks, he announced that a selection procedure for the 700 MHz band will be launched soon.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-02-12	11.66	10.85	11.63	7.69	28.98
2024-02-13	11.70	10.64	10.68	- 8.21	45.49
2024-02-14	10.97	10.56	10.97	2.76	24.35
2024-02-15	11.25	10.86	11.23	2.42	22.03
2024-02-16	11.39	11.16	11.18	- 0.53	16.26



Investor's calendar

Date

Event

28 March – 11 April 2024

Closed period prior to the publication of 2023 results

11 April 2024

Annual report and consolidated annual report for 2023

8 – 22 May 2024

Closed period prior to the publication of Q1 2024 results

22 May 2024

Quarterly report for Q1 2024

7 – 21 August 2024

Closed period prior to the publication of H1 2024 results

21 August 2024

Consolidated semi-annual report for the 1st half of 2024

6 – 20 November 2024

Closed period prior to the publication of Q3 2024 results

20 November 2024

Quarterly report for Q3 2024