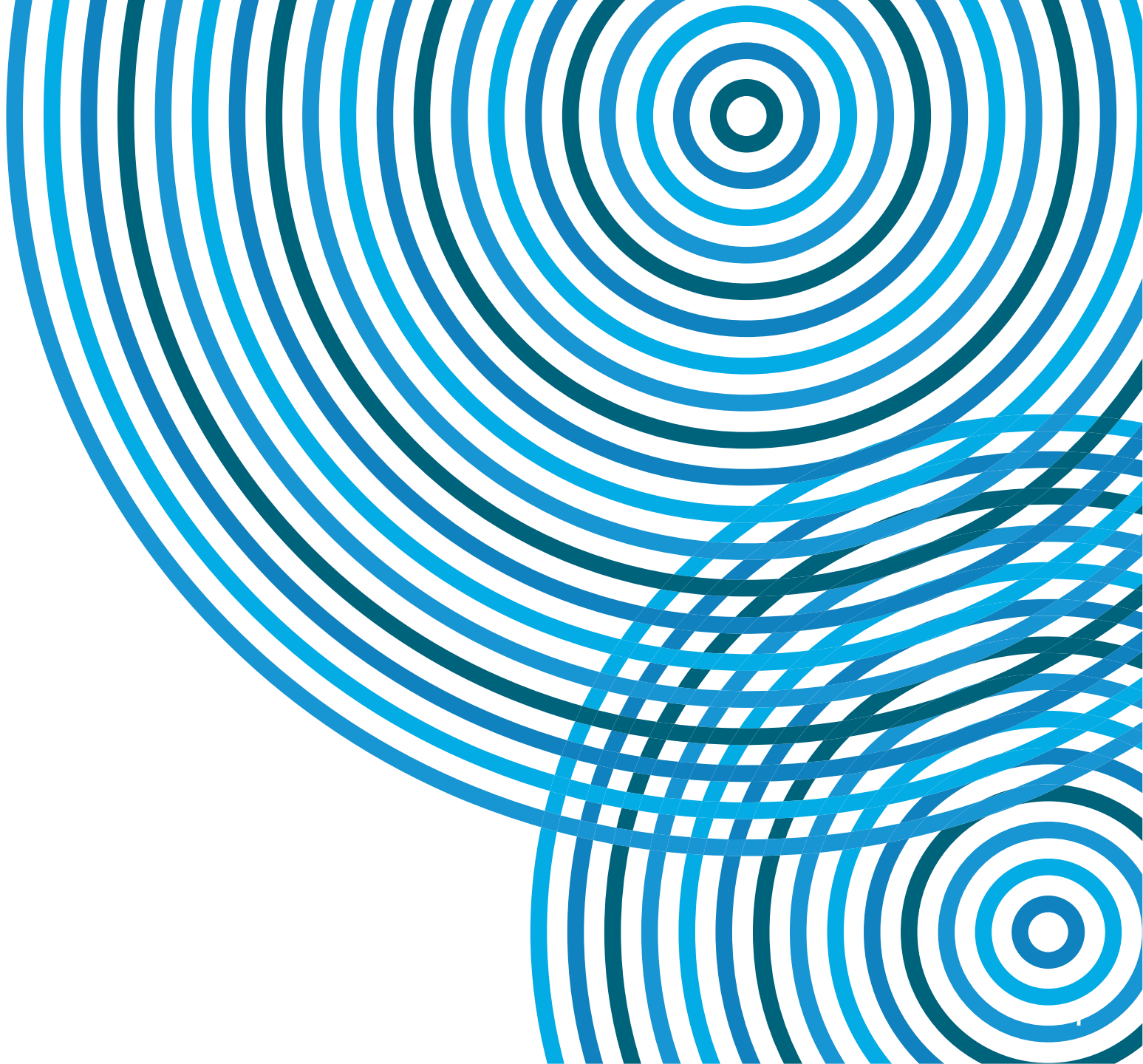


24 January 2022

# IR Newsletter 3/2022



# Press review

Wirtualnemedi.pl, 17 January 2022

By km

## Telecommunication market in Poland is worth PLN 41 billion and continues to grow

According to the estimates of PMR analytic company, Polish telecommunication market was worth PLN 41.1 billion in 2020 (+1.3% yoy). The market's growth is the outcome of good results achieved by operators in such segments as mobile telephony, Internet access and pay TV.

PMR forecasts that the average annual growth rate for the period 2021-2026 will be at the level of 0.4%, however some decline is expected in the short term (2021-2022). According to PMR the factors fostering telecommunication market growth include the "more-for-more" strategy pursued by the operators (i.e. offering more services in bundles at higher prices), focus on the quality of provided services as well as 5G network roll-out and sale of 5G tariffs.

In addition, the factors affecting market value growth include growing demand for broadband links in connection with COVID-19, investments in fiber-optic networks, market consolidation, convergence of services and bundling of telecom services with other services, including pay TV.

PMR estimates the total number of services (RGUs) in Poland at 80 million, with vast majority of these being postpaid (subscription) services.

Majority of the RGUs are mobile services (mobile telephony has also the biggest prospects of growth in term of the number of RGUs in the years 2021-2026). Further spots are occupied by Internet access and pay TV.

# Press review

Wirtualnemedi.pl, 19 January 2022

By ps

## T-Mobile offers unlimited 5G Internet access with monthly fees starting from 45 PLN

T-Mobile Polska has launched a new Internet access offer which includes two tariffs offering access in 5G technology without data limits.

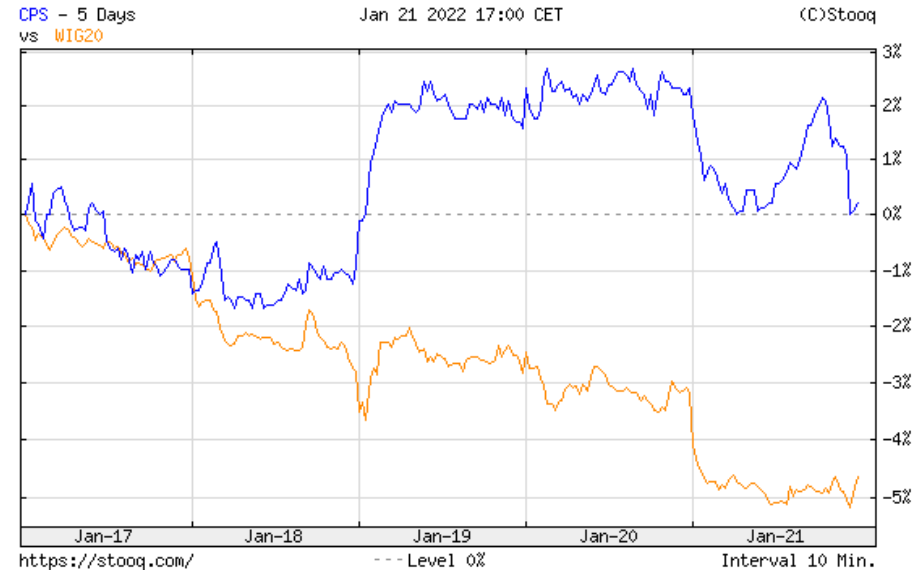
The first of the new tariffs (*M Nielimitowana – M Unlimited*) offers unlimited Internet access with the maximum data speed of up to 30 Mbps for PLN 45 monthly.

The second tariff (*L Nielimitowana – L Unlimited*) means unlimited data and uncapped data speed for PLN 65 monthly.

All the Internet access tariffs offered by the operator include unlimited voice calls, SMSs and MMSs. In addition the tariffs with higher access fees offer discounts on equipment, while the two 5G unlimited Internet access packages offer, for some defined time, access to content from subscription-based platforms.

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-01-17	32.30	31.62	31.74	- 1.43	10.87
2022-01-18	31.94	31.42	31.76	0.06	13.25
2022-01-19	32.90	31.76	32.56	2.52	13.56
2022-01-20	33.00	32.60	32.80	0.74	16.96
2022-01-21	32.78	32.02	32.12	- 2.07	20.26



# Investor's calendar

Date	Event
24 – 26 January 2022	TOP Picks 2021 by Trigon (online)
10 – 24 March 2022	Closed period prior to the publication of 2021 results
24 March 2022	Annual report and consolidated annual report for 2021
27 April – 11 May 2022	Closed period prior to the publication of Q1 2022 results
11 May 2022	Quarterly report for Q1 2022
3 – 17 August 2022	Closed period prior to the publication of H1 2022 results
17 August 2022	Consolidated semi-annual report for the 1st half of 2022
26 October – 9 November 2022	Closed period prior to the publication of Q3 2022 results
9 November 2022	Quarterly report for Q3 2022