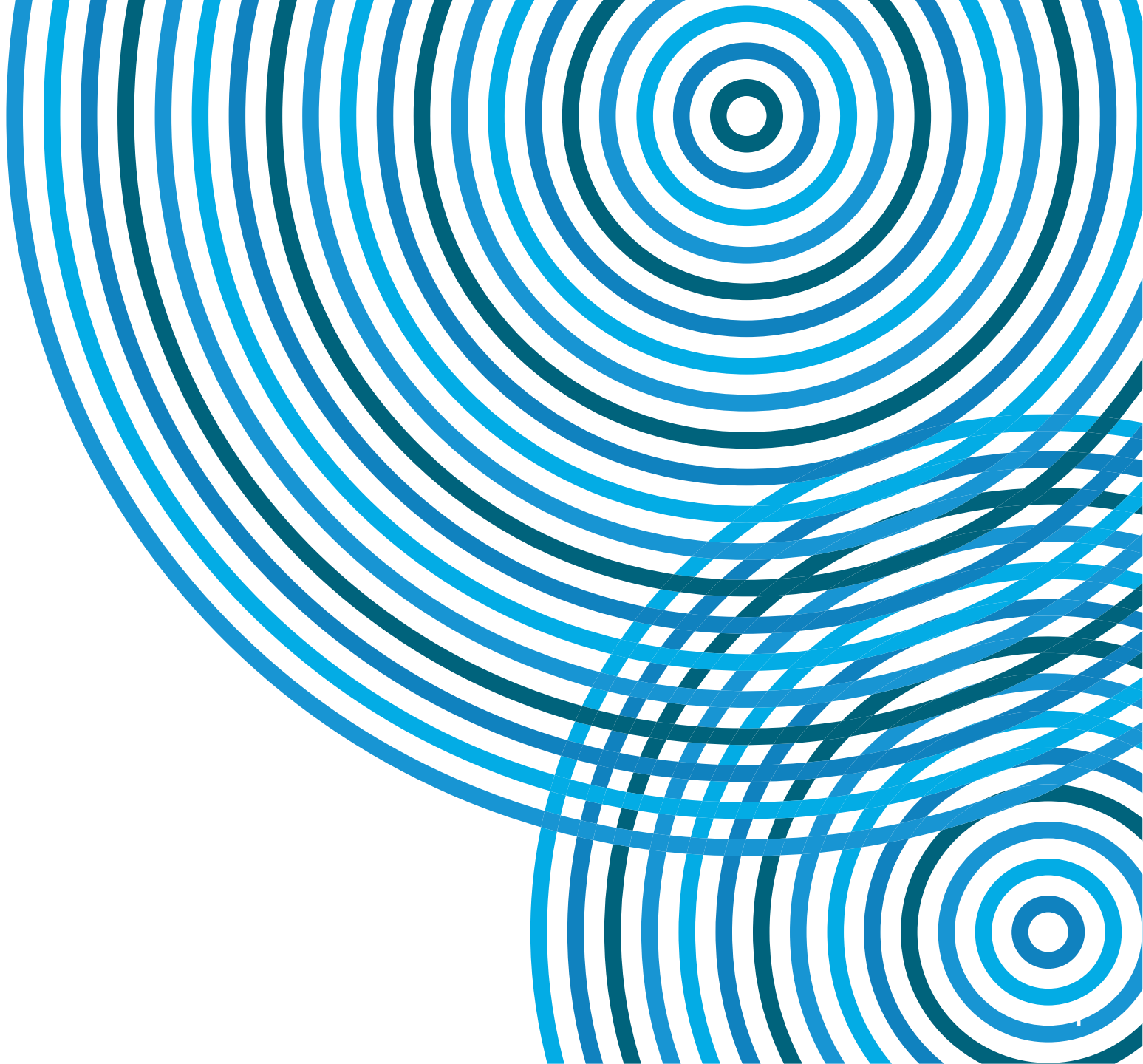


24 October 2022

IR Newsletter 35/2022



Press review

Dziennik Gazeta Prawna, 18 October 2022

by Elżbieta Rutkowska

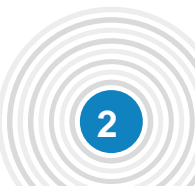
Telecoms save energy and collect fuel

In the midst of an energy crisis, Poland's largest telecommunications companies are trying to reduce their energy consumption.

Orange Poland reported that over the past seven years it has reduced its total energy consumption by about 16% (about 700 GWh), and its own greenhouse gas emissions and about 1/3. Other operators are also reducing energy consumption. For example, T-Mobile is optimizing the operation of air conditioning in base stations, Play has implemented smart power-off in radio modules, and Plus (Polsat Plus Group) is using cold outside air to cool equipment (so-called free-cooling).

The reduction in consumption is accompanied by an increase in green energy. Plus has been using renewable energy sources for several years, from which more than 60% of the energy consumed now comes. Ultimately, Plus will be able to use only green energy for its own needs.

Operators are using photovoltaic panels as a complementary energy source. Plus is installing them as standard on all new developments and, where possible, on existing buildings.



Press review

Wirtualnemedi.pl, 19 October 2022

by Patryk Pallus

12 percent of households with terrestrial TV are left with the old broadcast standard

According to data from Nielsen research company from September this year, 12% of households in Poland have not switched their terrestrial TV signal to the new DVB-T2/HEVC standard (so-called refarming). The switchover to the new standard was carried out by 82% of households by replacing the TV set or buying a special set-top box. In contrast, 6% of households gave up terrestrial TV altogether, opting for pay TV.

The change in broadcasting standard to DVB-T2/HEVC covered commercial broadcasters, while public broadcaster TVP received permission to broadcast in the old system until the end of 2023. This approval was requested by the Minister of Internal Affairs and Administration, motivated by the war in Ukraine.

Failure to migrate to the new broadcasting standard has had serious consequences for TV viewership. Since the start of the refarming, the average daily coverage of terrestrial television has fallen below that of cable and satellite television, whose availability has not changed.

Press review

PAP Biznes, 19 October 2022

by epo/ ana/

Orange Polska continues to analyze tower infrastructure project

Orange Polska said it is still analyzing its tower infrastructure project, taking into account the unfavorable macroeconomic environment.

Orange Polska has about 6,000 of its own base stations. Through its partnership with T-Mobile under the NetWorks company, its customers can use 12,000 stations on a shared basis.

Earlier, Orange Polska reported that one of the scenarios under consideration is to include Poland's tower infrastructure in the Totem project, which integrated the operator's towers and masts in France and Spain.

Press review

Dziennik Gazeta Prawna, 20 October 2022

by Elżbieta Rutkowska

New rules for telecoms will finally reach the Sejm

According to unofficial information from Dziennik Gazeta Prawna, the draft act Electronic Communications Law (PKE) may soon be approved by the government. The next step will be to forward the bill to the Sejm.

The PKE is an implementation into national law of the provisions of the European Electronic Communications Code (EECC). The law comprehensively regulates, among other things, the rights of subscribers and the obligations of operators, the principles of frequency management, the powers and duties of the Electronic Communications Authority (UKE).

Recent events

Current report 29/2022, 24 October 2022

Conclusion of a share sale agreement for 50% of shares in Port Praski City II sp. z o.o. and Port Praski Medical Center sp. z o.o.

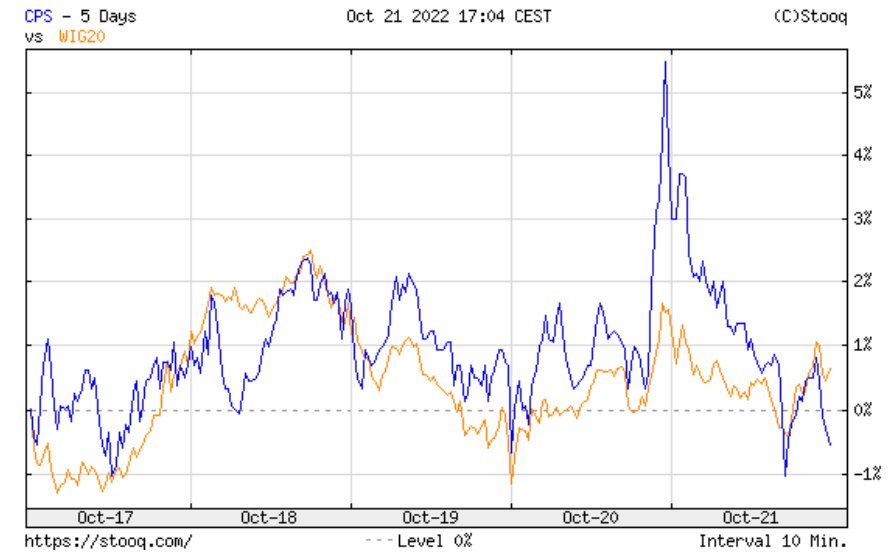
The Management Board of Cyfrowy Polsat S.A. (“**Company**”), hereby informs, in connection with its current report No. 18/2022 concerning the execution of a joint venture agreement by subsidiaries of the Company and HB Reavis Holding Cz a.s. (“**HBR**”) and a share purchase agreement for 50% of shares in Port Praski City II sp. z o.o. (“**PPCII**”) and Port Praski Medical Center sp. z o.o. (“**PPMC**”), that on 24 October 2022 agreements were concluded pursuant to which HBR acquired 50% of shares in PPCII and PPMC.

The above mentioned agreements were executed following the satisfaction of all conditions precedent, including in particular a clearance of the Office of Competition and Consumer Protection (UOKiK) to establish a joint venture.

As the next step, the parties to the joint venture intend to apply for the relevant administrative decisions aimed at obtaining a construction permit, after which they will proceed to determine the precise cost and timing of the project’s implementation.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-10-17	16.68	16.25	16.60	0.67	6.43
2022-10-18	16.88	16.41	16.80	1.20	8.97
2022-10-19	16.85	16.47	16.60	- 1.19	4.85
2022-10-20	17.44	16.37	17.16	3.37	44.32
2022-10-21	17.15	16.32	16.40	- 4.43	5.52



Investor's calendar

Date

Event

26 October – 9 November 2022

Closed period prior to the publication of Q3 2022 results

9 November 2022

Quarterly report for Q3 2022

6-9 December 2022

WOOD's Winter Wonderland EME Conference, Prague

15 December 2022

Dividend payout