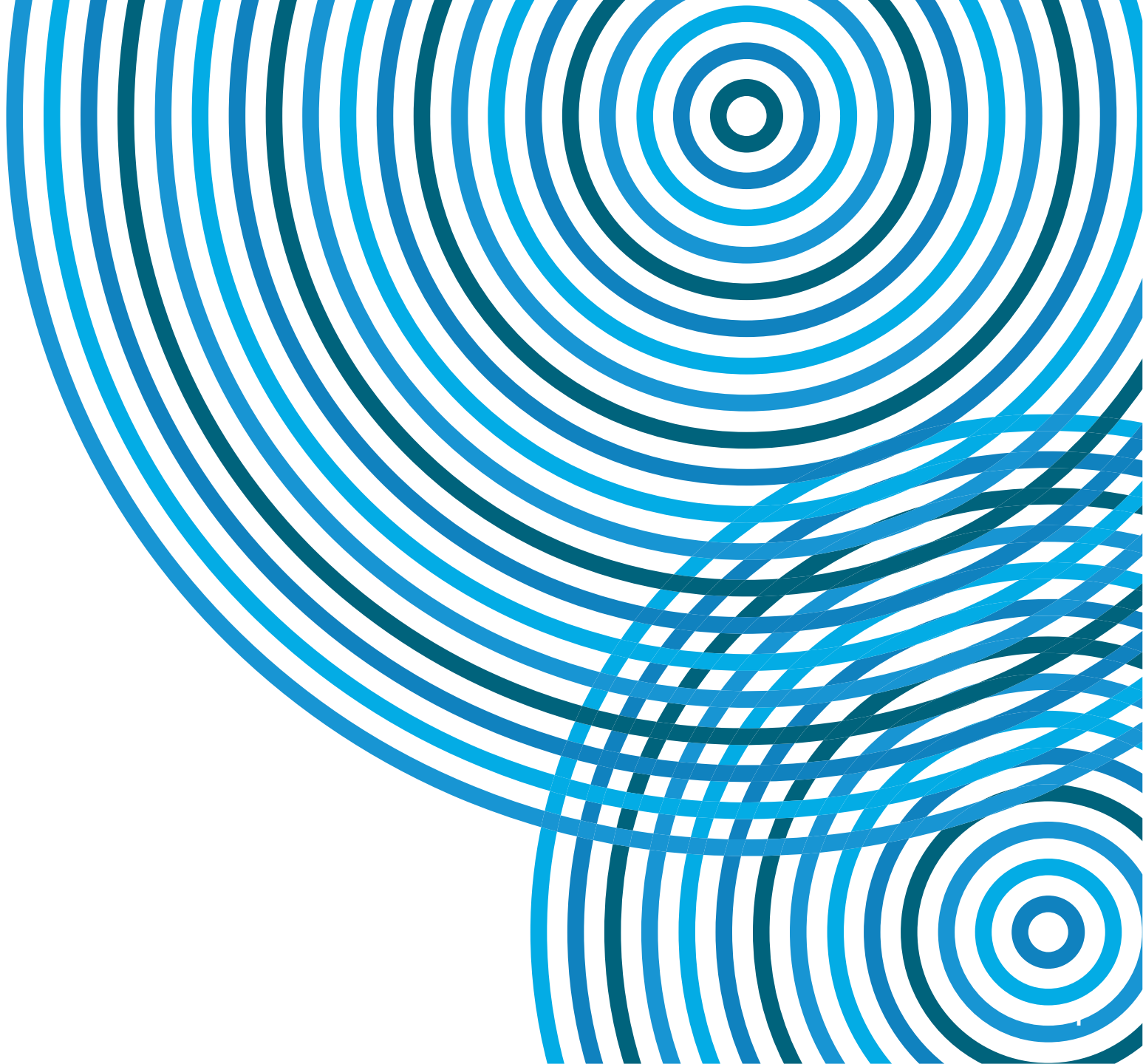


12 September 2022

# IR Newsletter 29/2022



# Press review

Telko.in, 7 September 2022

by Marek Jaślan

## Report: delay of 5G auction reduces Poland's digital potential

The report *"The state of digitization of Poland compared to the region,"* prepared by the Digital Poland Foundation and Microsoft and presented last week at an economic summit in Karpacz, shows that Poland performs much better than other CEE countries in terms of the digitization of public services, but less well in terms of the level of digital skills among the general public and digital infrastructure.

The report was based on *the Digital Futures Index*, which depicts a country's current level of digitization based on 55 indicators divided into five categories, such as digitization of business, digitization of the public sector, digital infrastructure, digital economy and human capital. Poland's overall level of digital development was assessed at 98%, 2 percentage points below the average adopted for countries in the Central and Eastern European region.

Poland ranked high in terms of digitization of public services (+45 p.p. above average) and digitization of the education sector (+18 p.p. above average).

In contrast, it has a lower ranking in such areas as women's activity in the technology sector (-26 p.p. below average), percentage of students studying ICT (-24 p.p. below average) or science majors (-38% below average). Nonetheless, Poland is becoming a significant supplier of IT services to both European Union countries and the United States or Norway.

*"We have a solid foundation for Poland to become a leader in the region when it comes to the digital economy. However, it is necessary to consistently implement strategies that enable further digital transformation of the economy, the backbone of which should be the telecommunications infrastructure - a fiber-optic network and a mobile 5G network,"* believes **Andreas Maierhofer, CEO of T-Mobile Poland.**

# Press review

Polsatnews.pl, 7 September 2022

## Polsat Plus Group and ZE PAK's innovative plans for energy transition

During the Economic Forum in Karpacz, Polsat Plus Group and ZE PAK presented their innovative plans and actions taken in the area of energy transformation.

Poland's largest photovoltaic farm in Brudzew is already in operation ( others are under construction), as well as 2 biomass units in Konin (50 MW each), and the first onshore wind farm projects have begun.

The plans of Polsat Plus Group and ZE PAK include the production of green hydrogen and the creation of an entire hydrogen economy chain (among others, the first Polish hydrogen bus - NesoBus - has already been constructed). Polsat Television and the Clean Poland Program Association play an active role in promoting these climate and clean air changes.

*"We want to provide Poles with cheap, clean, green energy. And we want to do it quickly. Hence our plans to transform ZE PAK, which has been supplying electricity for seven decades, are ultra important. We are pursuing two strategic goals: to move away from lignite and shift to cheap, clean, green energy and fuel independence. We are investing in the full green hydrogen value chain. (...) the idea is that if we have clean and cheap energy, we can produce green hydrogen, transport it, have refueling stations. And today we showed our hydrogen bus, the NesoBus that was built in Poland,"* said **Maciej Stec, Vice President for Strategy of the Polsat Plus Group and Member of the Supervisory Board of ZE PAK.**

*"Clean energy, green energy is the future. We need to focus on these tasks. Even leaving aside the prices and energy problems of today, green, clean energy is our future and that of our children,"* stressed **Stanislaw Janowski, President of the Management Board of Polsat Television and the Association of the Clean Poland Program.**



# Press review

Wirtualnemedi.pl, 8 September 2022

by masz / pap

## Cyfrowy Polsat with the title of Company of the Year of the 31st Economic Forum in Karpacz. "Zygmunt Solorz is doing it all under the Polish flag"

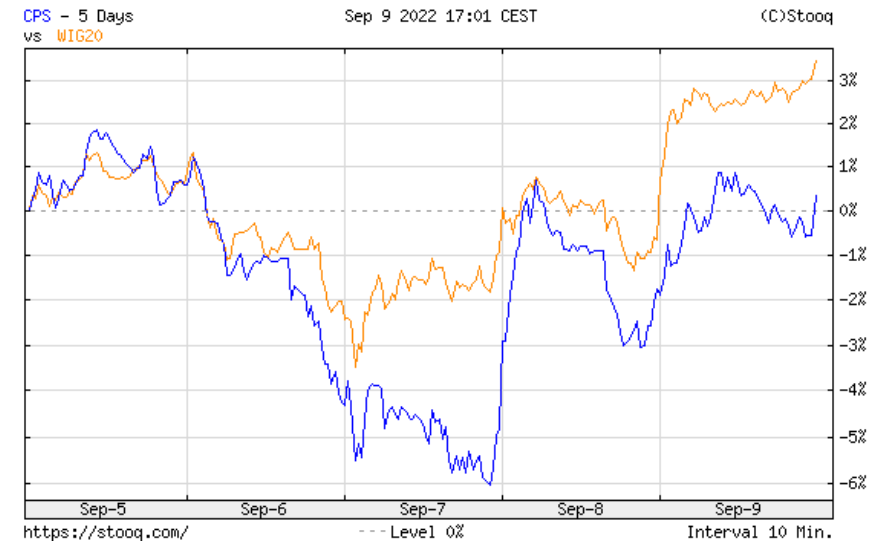
Cyfrowy Polsat was awarded the "Company of the Year" distinction at the 31st Economic Forum in Karpacz.

The justification for such a decision highlighted not only the business achievements of the company and the entire Polsat Plus Group, but also the social and charity initiatives implemented by both Cyfrowy Polsat and its founder Zygmunt Solorz.

In his laudation, **Warsaw School of Economics Rector Piotr Wachowiak** said, among others, that *"Polsat's initiatives in this sphere make the company an absolutely unique entity compared to Polish companies."* He also stressed that Polsat Plus Group, which operates in media, telecommunications and energy sectors, is now one of the largest private companies in Poland.

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-09-05	19.54	19.00	19.30	- 1.03	5.29
2022-09-06	19.46	18.37	18.37	- 4.82	10.49
2022-09-07	18.57	18.00	18.26	- 0.60	9.99
2022-09-08	19.32	18.44	18.85	3.23	14.01
2022-09-09	19.46	18.76	19.25	2.12	8.60



# Investor's calendar

## Date

## Event

5 - 6 September 2022

19th Emerging Europe Investment Conference - Pekao, Warsaw

20 September 2022

Dividend day

26 October – 9 November 2022

Closed period prior to the publication of Q3 2022 results

9 November 2022

Quarterly report for Q3 2022

15 December 2022

Dividend payout