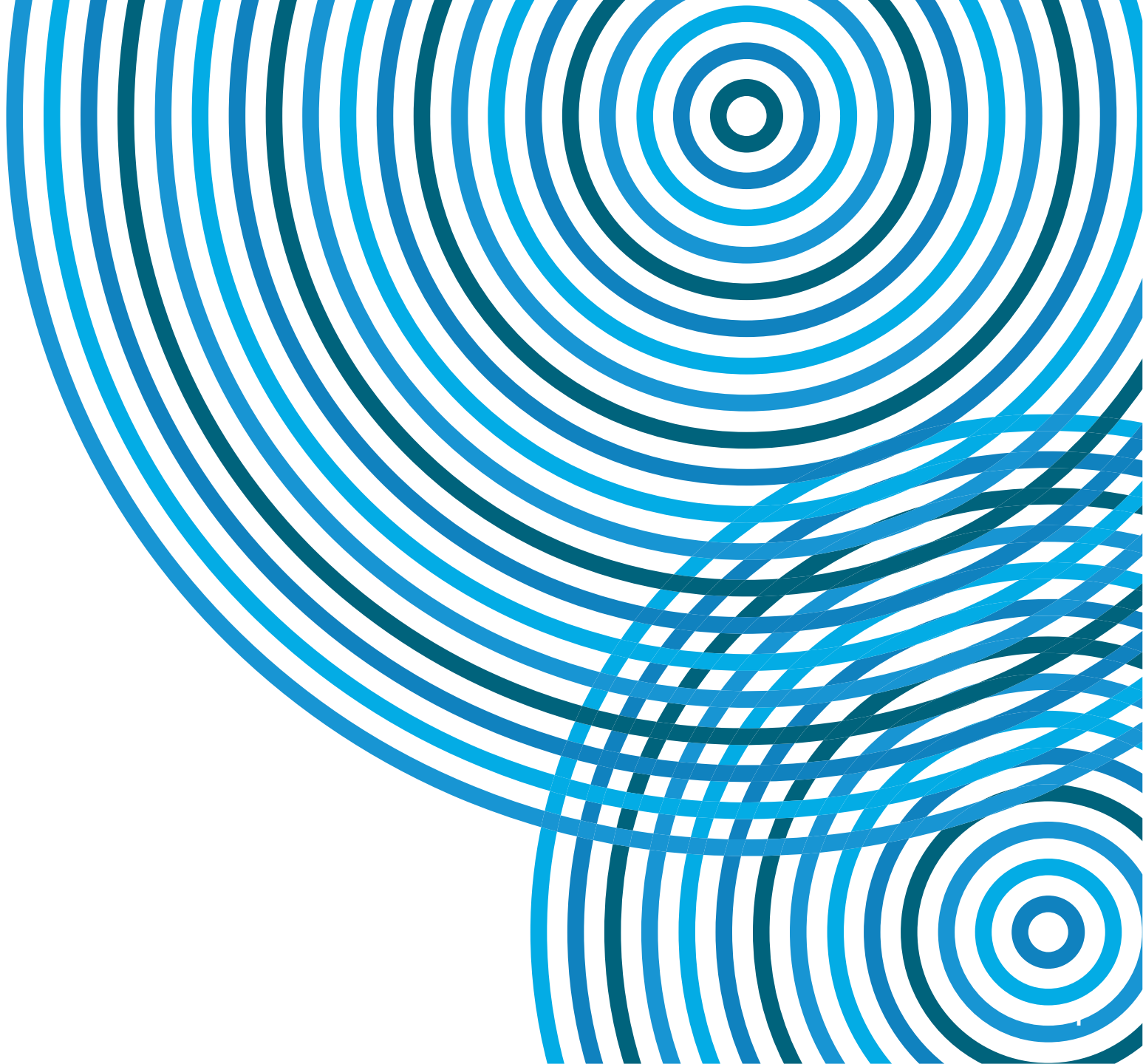


2 October 2023

# IR Newsletter 27/2023



# Press review

**Puls Biznesu, 20 September 2023**

*by GSU*

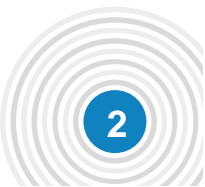
## Reshuffling of Asseco's shareholding

Asseco Poland decided to buy back a total of 14.8 million of its own shares from shareholders, representing about 17.84% of the share capital, at a price of PLN 80 per share.

As a result of the tender offer, Cyfrowy Polsat reduced its stake in Asseco from nearly 23% to just over 10%, remaining with a stake of 8.5 million of Asseco's shares.

*"I am glad that despite the investment needs, Cyfrowy Polsat remained among the largest shareholders of our company,"* **says Adam Góral.**

*"We plan to use the money from the disposal for the implementation of our strategy. We consider Asseco an attractive company and we want to remain at the current level of just over 10%. We have no plans to reduce our involvement,"* **said Tomasz Matwiejczuk, spokesman for Polsat Plus Group.**



# Press review

**Parkiet, 23 September 2023**

*by Tomasz Furman*

## There is only one publicly available hydrogen station in Poland

At the end of last year, there were 254 hydrogen refueling stations operating in Europe. In Poland, the first station, launched by Polsat Plus Group and ZE PAK in Warsaw, was recently put into operation. Other facilities of the network, operating under the Neso brand, are being built or are expected to be built soon in Rybnik, Gdansk, Gdynia, Wroclaw and Lublin.

Polsat Plus Group and ZE PAK Group are building the full value chain of the green hydrogen economy. Starting with electrolyzers - obtaining the energy needed for electrolysis from among others wind and solar farms owned by both groups - through hydrogen storage and transportation, and building refueling stations.

The groups are also producing Polish hydrogen buses under the NesoBus brand. The first of these will soon appear in Rybnik (the city has ordered 20 units). A NesoBus hydrogen bus factory is being built in Swidnik, which will be able to produce about 100 vehicles a year.

1 kg of hydrogen at a Neso station costs PLN 69. Depending on the model of passenger car and the capacity of the tank, you can drive about 600-700 km on a single refueling, and the refueling itself takes about 4 minutes.



# Press review

Wirtualnemedi.pl, 29 September 2023

by jd

## Over 52 million mobile subscribers in Poland. Growing number of DVB-T transmitters

According to the Central Statistical Office, the number of mobile subscribers in Poland increased to 52.6 million in 2022 (compared to 50.6 million in 2021).

At the same time, the number of DVB-T TV transmitters increased to 579 (compared to 507 in 2021).

Postpaid mobile services were used by 38.1 million customers (36.8 million in 2021), while prepaid services were used by 14.5 million customers (13.8 million in 2021). Fixed services were used by 24.3 million subscribers.

There were 194 fixed network operators, 126 mobile network operators and 717 VoIP operators in the market.

Internet access was offered by 2,617 operators, including 149 based on cable TV networks. Data services were offered by 1,213 operators.

# Recent events

Current report 33/2023, 28 September 2023

## Series E Bonds issue and designation of the first day of trading of Series E Bonds in the Alternative Trading System operated by the WSE on the Catalyst market

With reference to Current Report No. 28/2023 of 7 September 2023 concerning the decision of Cyfrowy Polsat S.A. (the “**Company**”) to issue no more than 820,000 unsecured Series E bearer bonds with the nominal value of PLN 1.000 each and the total nominal value not exceeding PLN 820,000.000, issued under the bond issuance program („**Series E Bonds**”) and Current Report No. 30/2023 of 13 September 2023 on the allotment of 820,000 Series E Bonds, the Company announces that on 28 September 2023 the Series E Bonds were registered in the depository kept by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) („**NDS**”) pursuant to settlement orders, as defined in §5 of the Detailed Rules of Operation of the NDS. The Series E Bonds have been registered under the ISIN code PLCFRPT00070, i.e. the same code under which the Company's Series D Bonds issued on 11 January 2023 (“**Series D Bonds**”) were registered.

Therefore, on 28 September 2023, 820.000 Series E Bonds were finally allotted and issued and, at the same time, Series E Bonds were assimilated with Series D Bonds.

Pursuant to Resolution no. 1029/2023 of the Warsaw Stock Exchange (WSE) Management Board of 25 September 2023, the first day of listing of Series E Bonds on the WSE Alternative Trading System is 28 September 2023. The Series E Bonds will be listed in the continuous trading system under the abbreviated name CPS0130.

The full contents of the terms of Series E Bonds issue are available to the public on the Company’s website at <https://grupapolsatplus.pl/en/investor-relations/bonds> and on the website of the Warsaw Stock Exchange at [www.gpwcatalyst.pl](http://www.gpwcatalyst.pl).



# Recent events

Current report 34/2023, 28 September 2023

## Repurchase and decision to redeem 84.250 Series B Bonds and 75.956 Series C Bonds

With reference to Current Report No. 28/2023 of 7 September 2023 concerning the decision of Cyfrowy Polsat S.A. (the “**Company**”) to issue no more than 820,000 unsecured series E bearer bonds with the nominal value of PLN 1,000 each and the aggregate nominal value not exceeding PLN 820,000,000, issued under the bond issuance program („**Series E Bonds**”), Current Report No. 30/2023 of 13 September 2023 concerning the allotment of Series E Bonds and Current Report No. 33/2023 of 28 September 2023 concerning the issue of Series E Bonds and designation of the first day of trading of Series E Bonds in the Alternative Trading System operated by the Warsaw Stock Exchange S.A. (“**WSE**”) on the Catalyst market, the Company announces that on 28 September 2023 it purchased (repurchased) for redemption (i) 84,250 series B bonds with the total nominal value of PLN 84,250,000, issued by the Company on 26 April 2019 with the redemption date scheduled in the terms of series B bonds issue for 24 April 2026, designated with the ISIN code PLCFRPT00047 and listed in the Alternative Trading System operated by the WSE on the Catalyst market under the abbreviated name CPS0426 (“**Series B Bonds**”), and (ii) 75,956 series C bearer bonds with the total nominal value of PLN 75,956,000, issued by the Company on 14 February 2020 with the redemption date set in the terms of series C bonds issue for 12 February 2027, designated with the ISIN code PLCFRPT00054 and listed in the Alternative Trading System operated by the WSE on the Catalyst market under the abbreviated name CPS0227 (“**Series C Bonds**”), (collectively “**Bonds Repurchased for Redemption**”) from investors eligible for the Bonds Repurchased for Redemption who have paid the issue price of the Series E Bonds, registered on 28 September 2023 in the depository kept by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S. A.*) (“**NDS**”) pursuant to settlement orders, as defined in §5 of the Detailed Rules of Operation of the NDS, by setting off the Company's receivables related to the issued Series E Bonds against the investors' receivables related to the sale of the Bonds Repurchased for Redemption to the Company.

The Company announces that in connection with the above, on 28 September 2023 the Management Board of the Company adopted a resolution to redeem the Bonds Repurchased for Redemption.

After the redemption of the Bonds Repurchased for Redemption, 223,798 Series B Bonds and 88,053 Series C Bonds will be listed in the Alternative Trading System operated by the WSE on the Catalyst market. The Management Board did not decide on an early redemption of the remaining Series B Bonds and Series C Bonds.



[More>>](#)

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2023-09-18	13.92	13.22	13.23	- 2.14	11.98
2023-09-19	13.50	12.95	12.95	- 2.15	12.19
2023-09-20	13.24	13.02	13.21	2.01	12.01
2023-09-21	13.23	13.01	13.01	- 1.55	8.33
2023-09-22	13.09	12.84	12.94	- 0.50	13.57
2023-09-25	13.13	12.73	12.73	- 1.62	8.43
2023-09-26	12.85	12.32	12.39	- 2.63	15.32
2023-09-27	12.62	12.34	12.34	- 0.44	11.15
2023-09-28	12.43	11.70	11.78	- 4.54	18.12
2023-09-29	12.21	11.90	12.09	2.59	16.76



# Investor's calendar

Date	Event
9 – 11 October 2023	The Finest CEElection Investor Conference 2023 - ERSTE. Vienna
26 October – 8 November 2023	Closed period prior to the publication of Q3 2023 results
8 November 2023	Quarterly report for Q3 2023