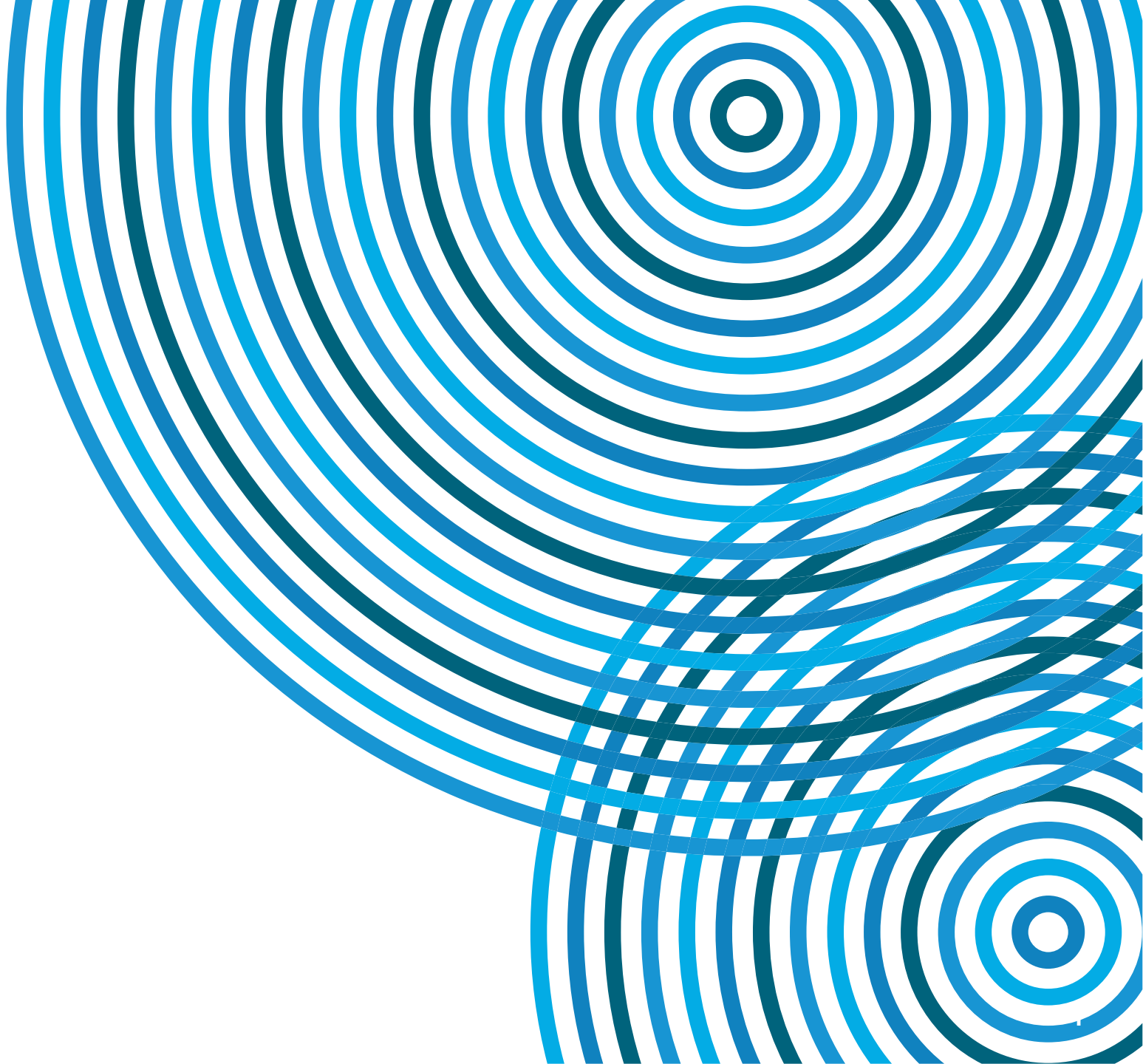


7 August 2023

# IR Newsletter 22/2023



# Press review

**Tech.wp.pl, 2 August 2023**

*by Przemysław Jankowski*

## Rescue app – new technologies provided by Plus support rescue services

Since 2014, the Rescue app has been used by tourists on the water and in the mountains to call for emergency services, and by rescuers themselves to facilitate the delivery of aid. We checked how it works based on the technological background of the Plus network.

We got a sneak peek at the daily service of Giżycko lifeguards, who showed us what a rescue operation looks like, as well as familiarized us with the operation of the Rescue application. The fact that with a 3-click of a single icon on the phone screen, rescuers receive a notification with the location of the potential victim and information about his or her condition, all working smoothly and quickly allowing them to take appropriate action, is a perfect example of how new technologies and modern IT facilities help save lives.

Plus has been supporting the emergency services in our country for years, and on many levels. It takes care of the entire IT infrastructure, from the servers to the communication facilities themselves, but also supports rescuers with hardware, providing them with sufficiently powerful computers, high-speed Internet connections and rescue equipment.

# Press review

**Wirtualnemedi.pl, 3 August 2023**

*by tw/tw*

## **Interia.pl has more users than Onet.pl for the first time. Potocki: this is a historic moment**

Interia.pl had more users than Onet.pl for the first time ever, according to Mediapanel data. – *Thanks to persistence, consistency, the best staff and joining the Polsat Plus Group, stresses Interia CEO Artur Potocki.*

According to a Mediapanel survey, in July this year the Interia.pl domain (Polsat Plus Group) recorded 16.25 million users and 49.44% reach. It was slightly ahead of Onet.pl (Ringier Axel Springer Polska), which was visited by 16.24 million Internet users, giving 49.43% reach. Interia stresses that this is the first time since the portal's launch in 1999 that it has managed to overtake Onet in this statistic. – *For me, but also for all of Interia.pl, this is a historic moment!* – Artur Potocki, CEO of Interia, stressed on LinkedIn. – *For years, however, it seemed impossible to achieve. Some doubted, others resigned themselves to it. But thanks to persistence, consistency, the best staff and joining the Polsat Plus Group, today he can proudly announce that: in July 2023, Interia.pl overtook Onet.pl in monthly real user viewership!* – he pointed out.

# Recent events

Current report 26/2023. 2 August 2023

## Information on steps taken to continue the bond issue program established on 29 November 2022 and to refinance Polsat Plus Group's indebtedness

*Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada, Japan or United Kingdom, or in any other jurisdiction where to do so would be restricted or prohibited by law.*

With reference to Current Report No. 26/2022 of 5 October 2022 on the commencement of works on the analysis of the possibility of refinancing Polsat Plus Group's debt, with reference to Current Report No. 31/2022 of 29 November 2022 on establishing a bond issue program (the "**Program**") by Cyfrowy Polsat S.A. (the "**Company**") and actions taken to refinance its indebtedness under Series B bearer bonds with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 1,000,000,000, maturing on 24 April 2026 ("**Series B Bonds**") and Series C bearer bonds with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 1,000,000,000 maturing on 12 February 2027 ("**Series C Bonds**") and with reference to Current Report No. 1/2023 of 11 January 2023 on the decision to issue series D bonds, the Management Board of the Company informs that it has taken actions to continue the implementation of the Program and to refinance Polsat Plus Group's indebtedness. The total value of the Program is PLN 4,000,000,000 and as of today the total nominal value of outstanding bonds issued by the Company thereunder is PLN 2,670,000,000.

In particular, on 2 August 2023 the Company's Management Board adopted a resolution on, among other things, entering into agreements related to the issuance of series E bearer bonds being contemplated by the Company ("**Series E Bonds**") and approving draft terms and conditions for the issuance of Series E Bonds.

On 2 August 2023 the Company's Supervisory Board adopted a resolution on, among other things, approving the conclusion of agreements related to the issuance of Series E Bonds being contemplated by the Company and approving the draft terms and conditions for the issuance of Series E Bonds.

The Company intends to issue Series E Bonds under the Program by the end of Q3 2023, provided that favorable conditions exist on the debt securities market. The Company's Management Board preliminarily estimates that the value of the contemplated Series E Bond issue will be approx. PLN 500,000,000. The Company will make its final decision on the issuance of Series E Bonds, the value of the issuance and its terms and conditions in a relevant resolution of the Company's Management Board which, if and when adopted, will be disclosed in a separate current report.



# Recent events

**Disclaimer:**

*This current report was prepared in accordance with Article 17 Section 1 of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*

*This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information regarding the actions related to the continued implementation of the Program. This current report is by no means intended, directly or indirectly, to promote the contemplated Series E Bonds offer (the “Offer”) or the contemplated issuance of Series E Bonds and does not constitute advertising material prepared or published by the Company for the purpose of promoting the Offer or the contemplated issuance of Series E Bonds, or soliciting, directly or indirectly, prospective investors. No prospectus, information memorandum or other offering documents were required to be provided in connection with the Offer or with the contemplated issuance of Series D Bonds under the Prospectus Regulation or under the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies.*

*This current report and any parts hereof are not intended for distribution, directly or indirectly, within or into the territory of the United States of America or other jurisdictions where such distribution, publication or use may be subject to restrictions or may be prohibited by law. The securities referred to in this material have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and they cannot be offered or sold in the United States of America. If a decision is made to issue Series E Bonds, the Company does not intend to register Series E Bonds or conduct the Offer in the United States. If a decision is made to Offer and issue Series E Bonds, they will only be offered and sold outside the United States of America in offshore transactions, in reliance on Regulation S under the U.S. Securities Act.*

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2023-07-31	16.35	16.01	16.15	-0.37	10.81
2023-08-01	16.49	16.04	16.47	1.98	9.54
2023-08-02	16.40	16.01	16.01	-2.79	7.65
2023-08-03	16.15	15.91	16.06	0.31	8.03
2023-08-04	16.19	15.95	16.19	0.78	4.52



# Investor's calendar

Date	Event
3 – 16 August 2023	Closed period prior to the publication of H1 2023 results
16 August 2023	Consolidated semi-annual report for the 1st half of 2023
17 August 2023	Presentation 1H'23 financial results
Time: 4.00 pm (Warsaw), 3.00 pm (London), 10.00 am (New York)	<i>Online meeting with investors and analysts<sup>(1)</sup></i>
9 – 11 October 2023	The Finest CEElection Investor Conference 2023 - ERSTE. Vienna
26 October – 8 November 2023	Closed period prior to the publication of Q3 2023 results
8 November 2023	Quarterly report for Q3 2023

<sup>(1)</sup> If you are interested in participating in the meeting, please contact IR team: [ir@cyfrowypolsat.pl](mailto:ir@cyfrowypolsat.pl)