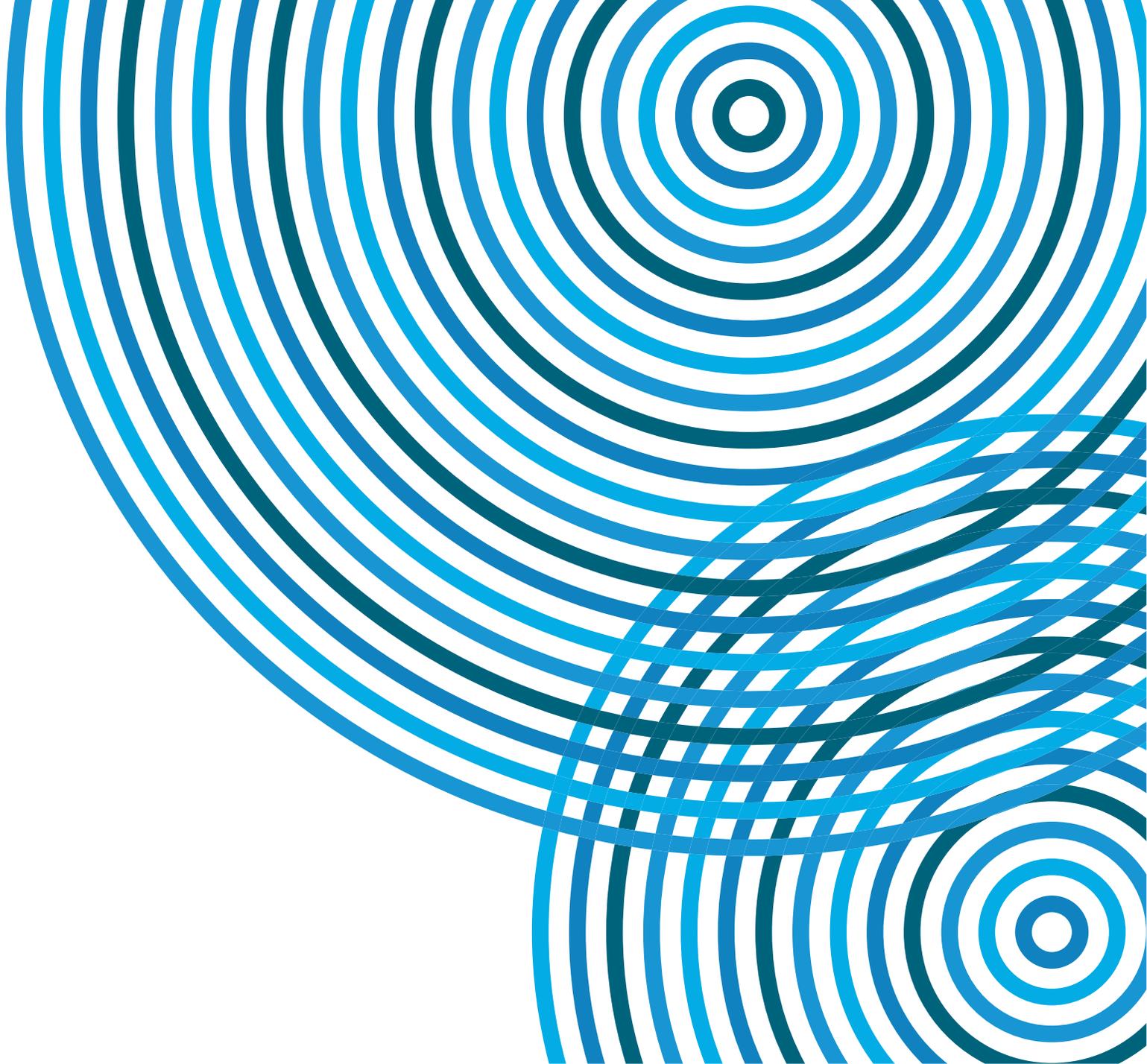


11 July 2022

IR Newsletter 21/2022



Press review

Parkiet, 2 July 2022

by Urszula Zielińska

Telecommunications market without growth in 2021

The Office of Electronic Communications has published a report on the state of the telecommunications market in 2021.

According to information obtained by UKE from operators, last year the value of the Polish telecommunications market amounted to PLN 40.8 billion, virtually unchanged year-on-year.

The segments that recorded increases were mobile telephony (+7.2% YoY to PLN 13.4 billion) and Internet access (+9% YoY to PLN 7.1 billion).

The value of investments in telecommunications infrastructure amounted to PLN 8.9 billion. The percentage of users using lines with speeds of at least 100 Mbps rose to 66.6%, and the number of mobile access users increased by 100 thousand to 9.1 million.

Press review

Telko.in, 4 July 2022

by Marek Jaślan

Roaming returns to form

UKE's report on the state of the telecommunications market in 2021 shows that roaming services are slowly starting to return to their pre-pandemic state.

The lifting of restrictions and the gradual return to travel have contributed to a 4% year-on-year increase in active roaming voice call time to 3.9 billion minutes. This is down by 2.6% compared to the pre-pandemic figure for 2019 and about 9% weaker than in 2018, which was a record year in this regard.

In contrast, the service that recorded a better result than before the pandemic was data transmission (up more than 43% YoY).

Press review

PAP Local Government Service, 5 July 2022

by lgs/ mmu/ mk/ mr/

The government has approved a draft amendment to the so-called windmill law

The Council of Ministers has adopted a draft amendment to the so-called Windmill Law, which deals with conditions for the construction of wind turbines on land.

The basic rule on the minimum distance of a windmill power plant from a residential building (the 10H rule) has been retained, but the distance will be allowed to be different on the basis of the local land use plan.

The change will allow windmills to be built closer, freeing up land for the construction of wind farms.

"Thanks to the amendment to Law 10H, investments in onshore wind energy will be built with a decisive vote of local communities and taking into account environmental issues," - Anna Moskwa, Minister of Climate and Environment, said.

Press review

PAP Biznes, 6 July 2022

by seb/ gor/

313.1 thousand mobile numbers were ported in the second quarter – UKE

The Office of Electronic Communications reported that a total of 313,100 numbers were ported between mobile networks in the second quarter of 2022.

The balance of net number transfers among the four largest operators was as follows:

Orange: -4.4 thousand, P4: -15.8 thousand, T-Mobile: +12.1 thousand, Polkomtel: -19.8 thousand.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-07-04	22.26	21.82	22.00	1.38	8.38
2022-07-05	22.28	20.82	21.04	- 4.36	22.62
2022-07-06	21.90	20.96	21.62	2.76	9.80
2022-07-07	21.94	21.32	21.62	0.00	5.60
2022-07-08	22.06	21.48	21.92	1.39	10.63



Investor's calendar

Date	Event
3 – 17 August 2022	Closed period prior to the publication of H1 2022 results
17 August 2022	Consolidated semi-annual report for the 1st half of 2022
20 September 2022	Dividend day
26 October – 9 November 2022	Closed period prior to the publication of Q3 2022 results
9 November 2022	Quarterly report for Q3 2022
15 December 2022	Dividend payout