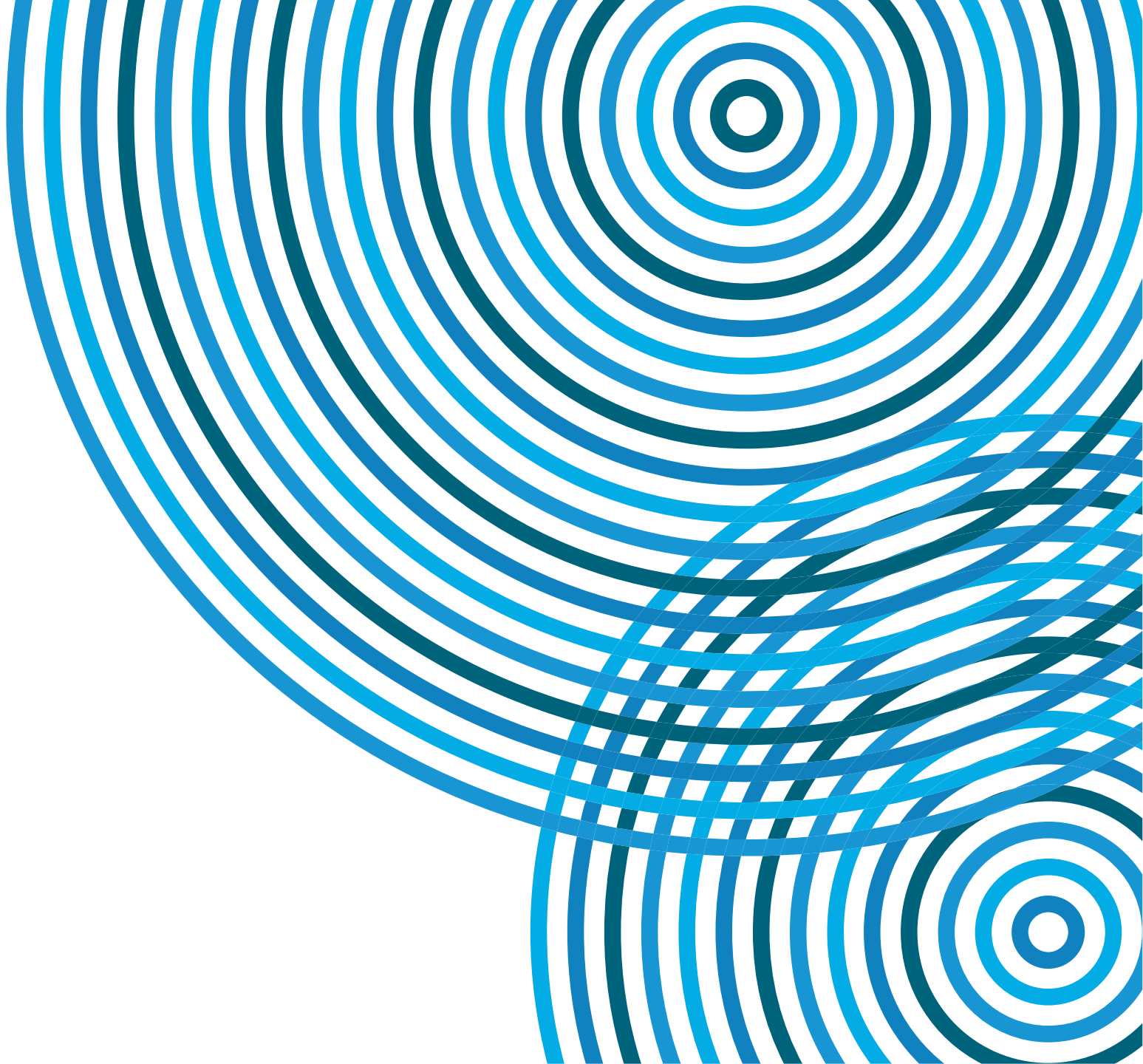


4 July 2022

# IR Newsletter 20/2022



# Press review

**Gazeta Polska Codziennie, Dodatek Dolnośląski, 29 June 2022**

*by jw/UMW*

## Hydrogen bus in Wrocław

MPK Wrocław municipal transport company has started testing the Polish-made hydrogen-powered bus. The vehicle was developed by Polsat Plus Group. Distilled vapor is all that is emitted from the exhaust pipe.

Refueling takes 15 minutes and can drive as much as 450 kilometers on one tank. It can carry 93 passengers and has 37 seats. It has air-conditioning, 5G Internet access as well as 6 USB recharging sockets on board. The test of the hydrogen bus in Wrocław will continue till 1 July.

*“In my opinion electrical buses will be like pagers, which are already exhibits in museums, while hydrogen buses will be like mobile phones,”* says Krzysztof Balawejder, the President of Wrocław MPK public transport company.

# Press review

**Telko.in, 29 June 2022**

*by Marek Jaślan*

## T-Mobile TV service calculated for large customer numbers

T-Mobile Polska will launch a new convergent service called Magenta Dom. The new service will be sold from July 4 at a promotional price of PLN 95 monthly.

The Magenta Dom postpaid offer features unlimited voice calls, SMS's and MMS's, both domestic and while roaming in the EU, as well as unlimited data for use for mobile Internet access on a smartphone, with maximum data speed of up to 30 Mbps. The monthly access fee also covers access to *"Rozrywka bez Ograniczeń"* (*Unlimited Entertainment*) service, which is offered for free for one year. Thanks to this service, every month a customer may enjoy access to one of the following streaming platforms: Legimi, Tidal or HBO Max, with a possibility of changing the platform from month to month.

The other component of this set of services is fiber-optic home Internet access with data transfer speeds of up to 300 Mbps. The third component is the TV service featuring 130 channels (including Disney family channels, Eleven Sports, or TVN24 news channel) from the company's L package. It is offered on promotional terms for a year. In addition the offer includes access to the to the Player platform, in the version without commercials, which is offered for free for 12 months, and a WiFi router. Customers will pay PLN 95 monthly for the whole package.

Following the 12 months promotional period the customers will have the option of deciding whether to keep the top-tier package with 130 TV channels, or change to a smaller one. There are three options to choose from: S with 60 channels, offered at the above price, M with 110 channels for PLN 120 monthly, or L for PLN 145 monthly.



# Press review

**Puls Biznesu, 1 July 2022**

*by GSU*

## Changes in Asseco board

A new vice president position, with the responsibility for the telecommunications and media divisions, has been added to Asseco management board. The telecommunications and media areas have so far been reporting directly to the company's CEO, Adam Góral.

Grzegorz Bartler has been named the new vice president. He has over 20 years of experience in managing strategic IT projects, mainly in the telecommunication sector. For more than 12 years he has been working for Polkomtel where he is the BI director. Since May 2018 he has also been a board member and the director responsible for technology at Netia.

Earlier he worked for over 15 years for SAS Institute, where he was, among others, the director responsible for consulting services for the telecommunication sector. He was also implementing projects for telecoms outside Poland, as well as projects for the public, financial and power engineering sectors.

Adding a Polkomtel manager to Asseco board is yet another element of establishing closer ties following acquisition of a large stake in Asseco by Cyfrowy Polsat. At the beginning of 2020 Polkomtel's Supervisory Board appointed Radosław Semkło, the telecommunications and media division director of Asseco, to the management board of Plus network where he is responsible for IT area.

# Press review

**parkiet.com, 1 July 2022**

*by Urszula Zielińska*

## No growth of telecommunication market in 2021

Office of Electronic Communications (UKE) published its yearly report on the condition of the telecommunication market. The report covers the data for 2021. According to UKE's calculations, based on the data obtained from telecom operators, 2021 was a year when the operator's revenues remained flat compared to 2020 and amounted PLN 40.8 bn.

The segments in which telecoms saw revenue growth last year included mobile telephony (up by 7.2%, to PLN 13.4 bn) and Internet access with total revenue of PLN 7.1 bn, i.e. by more than 9% above the 2020 figure. At the same time the operators obtained PLN 4.9 bn from fixed-line Internet access, i.e. 8% more than a year earlier, while the dedicated mobile Internet access service generated PLN 2.2 bn (up by 8.6%).

The battle for mobile Internet access market share was won by Polkomtel and Play last year. Their market shares, in terms of the number of users, increased respectively to 22.3% (from the level of 14.5% in 2020) and 21.1% (from 18% in 2020).

# Press review

**parkiet.com, 3 July 2022**

by Katarzyna Kucharczyk

## Financing gets increasingly “greener”

PKN Orlen, mBank, WP, Cyfrowy Polsat, GTC, Columbus Energy and Famur, just to name some listed companies, already use the so-called “green financing” in their operations. The group will continue to increase.

WP group and Cyfrowy Polsat are the examples of the companies from the TMT (telecommunication, media, technology) segment which have decided to link their financing to sustainable development goals.

Cyfrowy Polsat stresses that it has been using green financing already in the past and it contemplates it moving forward, also in the face of its extensive plans of investing in green projects. *“We plan to invest PLN 5 billion in green energy over the next 5 years and half billion PLN in green hydrogen which is strategic fuel of the future not only for Poland but also for Europe. Due to the very tight implementation schedules of some of the above mentioned projects, we have been in intensive discussions regarding acquisition of both green and sustainability-linked financing,”* informs Katarzyna Ostap-Toamann, a board member responsible for finance in Cyfrowy Polsat and Polkomteltel. She adds that the Group sees high interest among financing institutions and investors, including foreign investors, in taking part in green financing of Polsat Plus Group. *“We have not decided yet whether the financing will be based on PLN only, or whether we will exploit the opportunities offered by foreign currency debt market,”* says Ms. Ostap-Toamann. In 2020 Cyfrowy Polsat was the first company in Poland to have issued green bonds worth PLN 1 billion.

# Recent events

Current report 17/2022, 27 June 2022

## Cyfrowy Polsat S.A. decides to execute Annex 2 to the preliminary share purchase agreement concerning PAK-Polska Czysta Energia sp. z o.o. and to transfer an organized part of the enterprise of Konin Power Plant to PAK-PCE Biopaliwa i Wodór sp. z o.o.

The Management Board of Cyfrowy Polsat S.A. ("**Company**"), with reference to current report no. 38/2021 of 20 December 2021 on the Company's execution of preliminary share purchase agreements concerning the acquisition of shares in PAK-Polska Czysta Energia sp. z o.o., Port Praski sp. z o.o. and Pantanomo Limited and to current report no. 2/2022 of 30 March 2022 on the Company's execution of an annex ("**Annex 1**") to the preliminary purchase agreement concerning the acquisition by the Company of shares in PAK-Polska Czysta Energia sp. z o.o. with its registered office in Konin ("**PAK-PCE**", "**Transaction**"), representing 67% of PAK-PCE's share capital ("**PAK-PCE Shares**"), executed on 20 December 2021 between the Company and ZE PAK S.A. with its registered office in Konin ("**ZE PAK**", "**Agreement**"), hereby announces that the Company has decided to execute annex 2 to the Agreement ("**Annex 2**") with ZE PAK and to finalize the transfer to PAK-PCE's subsidiary, i.e. PAK-PCE Biopaliwa i Wodór sp. z o.o. ("**PP BiW**"), all power sector activities of Konin Power Plant, including, in particular, biomass-generated electricity business, in the form of an organized part of the enterprise ("**ZCP Elektrownia Konin**").

Annex 2 is scheduled to be executed on 29 June 2022 while the ownership transfer of ZCP Elektrownia Konin is planned on 1 July 2022. >>

# Recent events

Annex 2 will be signed by the Company and ZE PAK (“**Parties**”), in particular, in connection with non-fulfillment of one of the conditions precedent of the Agreement (concerning the contribution of claims of PAK-PCE’s subsidiaries to PAK-PCE) and revision of the manner and sequence of legal actions set forth in the Agreement.

The Parties have decided, among other things, to change the procedure and time for the transfer of ZCP Elektrownia Konin to the group of PAK-PCE’s subsidiaries, which was the subject matter of an additional commitment in the Agreement. The additional commitment was to be completed after the performance of the Agreement, i.e. the acquisition of 67% of shares in the share capital of PAK-PCE by the Company through the acquisition for the price of PLN 607,355,000.00, adjusted for the working capital of ZCP Elektrownia Konin, of further new shares created in PAK-PCE (“**Additional Commitment**”) in relation to the transfer of ZCP Elektrownia Konin to PP BiW, a subsidiary of PAK-PCE.

[More>>](#)



# Cyfrowy Polsat shares

Date	Closing price (PLN)	Maximum price (PLN)	Minimum price (PLN)	Turnover (mPLN)	Change (%)
2022-06-27	21.60	21.76	20.48	24.88	6.82
2022-06-28	22.00	20.06	21.30	14.65	1.85
2022-06-29	21.58	21.84	21.38	12.88	-1.91
2022-06-30	21.22	21.80	21.12	12.65	-1.67
2022-07-01	21.70	21.88	21.18	7.98	2.26



# Investor's calendar

Date	Event
3 – 17 August 2022	Closed period prior to the publication of H1 2022 results
17 August 2022	Consolidated semi-annual report for the 1st half of 2022
20 September 2022	Dividend day
26 October – 9 November 2022	Closed period prior to the publication of Q3 2022 results
9 November 2022	Quarterly report for Q3 2022
15 December 2022	Dividend payout