

18 – 24 October 2021

IR Newsletter



Press review

Parkiet, 16 October 2021

By BART

Electricity from Renewable Energy Sources is valuable

While looking for cheap electricity supply, companies increasingly go for long-term contracts for electricity from renewable energy sources (so-called PPA – Power Purchase Agreements).

Thanks to the PPA contracts the buyers can enjoy fixed electricity prices over a long term while the green energy producer gets guarantee of sale of the produced electricity and return on investment into RES.

Press review

Wirtualnemedi.pl, 18 October 2021

By tw

Play will get a PLN 500 million loan from BGK for 5G network infrastructure

P4, the operator of Play network, has signed a loan agreement for a total amount of PLN 500 million. The loan will be granted by BGK from the Digital Poland Operational Program funds available for the years 2014-2020.

The funds from the loan can be used for financing the investments associated with P4's telecommunication infrastructure which is intended for providing broadband Internet access, including for the projects connected with the development of 5G technology.

The loan carries a fixed rate and can be drawn in tranches up until mid-2023, with the repayment taking place in equal quarterly instalments until 20 September 2028.

P4 is developing the 5G technology while using the spectrum from 2100 MHz band. In mid-2021 the operator announced that the 5G network would cover 35% of Poland's population by the end of July 2021.

Press review

Parkiet, 18 October 2021

By Gabriel Uryniuk

The Best Annual Report 2020 awards presented

The awards for the best annual reports of WSE-listed companies were presented for the 16th time. The purpose of the contest, which is organized by the Institute of Accountancy and Taxes, is to promote the annual reports presenting the biggest value for shareholders and investors.

This year's winners included Polsat Plus Group – Cyfrowy Polsat was recognized for its corporate governance statement which is part of the 2020 annual report.

Press review

Telko.in, 18 October 2021

By Marek Jaślan

More Ericsson in Play

P4, the operator of Play network, extended the scope of its partnership with Ericsson in the field of Radio Access Network (RAN). The new contract includes upgrade of the radio access network while using Ericsson Radio System solutions for 5G, including Massive MIMO, Ericsson Spectrum Sharing, Uplink Booster and 5G Carrier Aggregation.

Apart from cooperating with Ericsson, P4 also relies on Huawei solutions for the roll out of its network.

Press review

Wirtualnemedi.pl, 19 October 2021

By bg

TVN Media will include out-of-home viewers in settlements with advertisers

According to Wirtualnemedi.pl, starting from November 2021 TVN Media advertising office will be including the out of home (OOH) viewers, based on data from Gremius, when calculating audience results for the purpose of advertising campaign-related settlements.

Earlier it were Polsat Media and TVP advertising offices who decided to apply such an approach.

Press review

Wirtualnemedi.pl, 20 October 2021

By tw

Viaplay.pl with 2.2 million users. Player and Polsat platforms' user bases show strong growth (TOP10)

As indicated by the analysis of Wirtualnemedi.pl portal, after the first full month of operations in Poland the Swedish streaming platform Viaplay acquired 2.25 million users in September, with a 7.71% coverage, which gave it 9th spot in the ranking of VOD platforms.

Big growth, compared to the preceding month, was posted by Polsat Plus Group's new platforms – Polsat Box Go and Polsat Go. These two platforms ranked 4th and 8th respectively (3.99 million and 2.60 million users, with the coverage of 13.68% and 8.94% respectively).

Netflix remains the leader (11.37 million users and coverage of 38.98%), with further spots taken by WP.pl (4.49 million users and coverage of 15.39%) and Player.pl (4.37 million users and coverage of 15.39%).

Press review

Bankier.pl, 21 October 2021

By PAP Biznes, jow/osz

Światłowód Inwestycje has got a 600 million PLN loan from the EIB for high speed Internet access network roll out

Światłowód Inwestycje, a joint venture of Orange Polska and a Dutch pension fund APG, has been granted a 600 million PLN loan by the European Investment Bank for the roll-out of fiber-optic network infrastructure in those regions of Poland where Internet coverage is insufficient.

The total financing available to Światłowód Inwestycje upon including the new loan is PLN 3.1 billion.

Up until the end of 2025 Światłowód Inwestycje intends to build the FTTH fiber-optic network which will cover 1.7 million households located mainly in the areas where competition in the field of such networks is low or medium. While including the 0.7 million existing lines, contributed to the JV by Orange Polska, Światłowód Inwestycje will offer, on wholesale basis, open FTTH access to the Internet over an area with 2.4 million households.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2021-10-18	36.70	36.06	36.42	- 0.82	6.84
2021-10-19	36.84	36.24	36.84	1.15	12.35
2021-10-20	37.38	36.48	36.52	- 0.87	21.42
2021-10-21	37.32	36.46	37.32	2.19	11.37
2021-10-22	37.24	35.98	36.36	- 2.57	20.65



Investor's calendar

Date	Event
26 October – 9 November 2021	Closed period prior to the publication of Q3 2021 results
9 November 2021	Quarterly report for Q3 2021
16 November 2021	Extraordinary General Meeting
16 November 2021	End of the subscription period for the CPS shares
19 November 2021	Expected date of the CPS share purchase transactions on the WSE
24 November 2021	Expected settlement of the CPS share purchase transactions
7 – 10 December 2021	WOOD's Winter Wonderland EME Conference Prague (online)
10 December 2021	Dividend payout – 2nd tranche