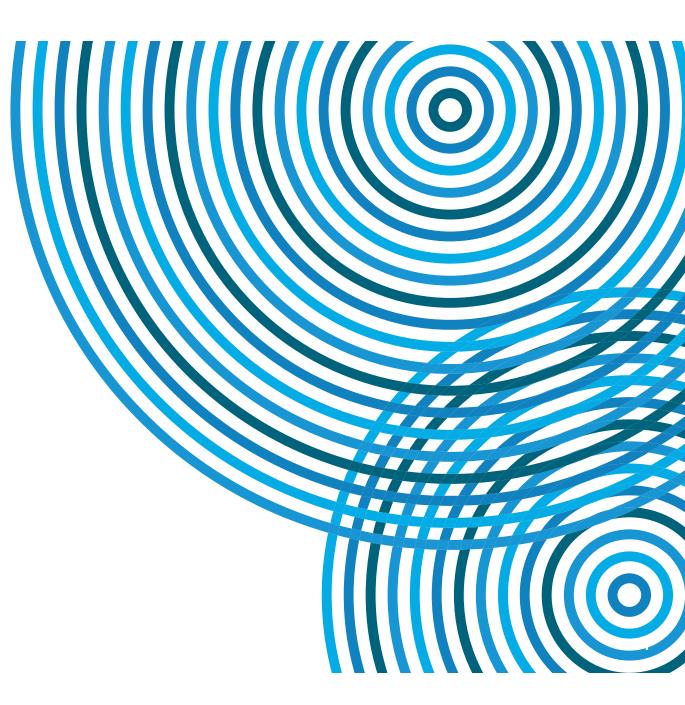
11 - 17 October 2021

IR Newsletter





Press review

Telko.in, 13 October 2021

By Tomasz Świderek

Orange has completed refarming of spectrum in its 2100 MHz frequency band

Orange Polska informed of completion of refarming of spectrum in the 2100 MHz frequency band which will now be used for the needs of LTE instead of 3G technology.

Refarming resulted in the increase of both, the operator's LTE network's capacity (up by 13%), as well as its throughput in the 2100 MHz band.

3G technology using 2100 MHz frequency band will continue to be available in 475 base stations which are part of indoor installations at business clients' locations, at the stations located near national borders, in the places where UMTS 900 network is not available as well as in some specific tourist spots.





Press review

Telko.in, 13 October 2021 By Marek Jaślan

Play will be providing FTTH services using Fiberhost network

P4, the operator of Play network, signed an agreement with Fiberhost wholesale operator which will offer Play access to Fiberhost's open fiber-optic networks.

Play informed that the agreement will enable it to expand its offer for residential customers by adding fixed-line Internet access service. The new service will be available mainly in Wielkopolskie (Poznan), Lubelskie (Lublin) and Mazowieckie (Warsaw) provinces. It will be offered in three data speed variants: 300 Mbps, 600 Mbps and 1 Gbps respectively for 50 PLN, 60 PLN and 75 PLN monthly (for contracts concluded for a period of 24 months and while including the discounts offered for expressing consent to receiving marketing communication and e-invoices).





Press review

Dziennik Gazeta Prawna, 15 October 2021

By Elżbieta Rutkowska

Polskie 5G is taking shape

The Ministry of Digital Affairs has presented to the operators the latest version of the amended act on the national cybersecurity system (KSC). The biggest change, compared to the previous version from March 2021, are the provisions concerning the operator of a nationwide wholesale 5G network which will operate in the 700 MHz frequency band – Polskie 5G (Polish 5G).

The shares in this company are expected to be acquired by the operator of the strategic security network providing services to various state institutions (this entity will be created once KSC national cybersecurity system is implemented), who will be holding 26%, Polish Development Fund (PFR) – 26% and a company/a consortium of telecommunication companies – 48%.

Exatel state-owned operator expressed its interest in taking the role of the operator of this strategic security network, while acquiring a 26% share in Polskie 5G. Moreover Exatel would like to be the technical operator who, at the request of Polskie 5G, will be managing the common network.

Following its release by TV, the spectrum from the 700 MHz frequency band, in which Polskie 5G will be operating, will be allocated to the strategic operator and offered in a tender to commercial operators. Half of the proceeds from the tender will go to the special purpose fund, created "for the needs of the strategic security network," which will be among others used for financing the network's roll out.





Recent events

Current report 25/2021, 13 October 2021

Position of the Management Board of Cyfrowy Polsat S.A. regarding the tender offer to subscribe for the sale of shares in Cyfrowy Polsat S.A. announced on 28 September 2021

The Management Board of Cyfrowy Polsat S.A. (the "Company"), in relation to current report no. 22/2021 dated 27 September, 2021 and pursuant to article 80 of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (Journal of Laws of 2020, item 2080) (the "Public Offering Act") hereby presents, as an attachment to this current report, the position of the Company's Management Board regarding the tender offer to subscribe for the sale of shares in the Company announced on 28 September 2021 by Cyfrowy Polsat S.A., Reddev Investments Limited and Mr. Zygmunt Solorz pursuant to article 74 section 1 of the Public Offering Act.

Attachments:

Position of the Management Board of Cyfrowy Polsat S.A. regarding the tender offer to subscribe for the sale of shares in the Company, announced on 28 September 2021 (.pdf, in Polish)

Position of the Management Board of Cyfrowy Polsat S.A. regarding the tender offer to subscribe for the sale of shares in the Company, announced on 28 September 2021 (.pdf, in English)





Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2021-10-11	36.40	36.00	36.14	- 0.71	8.72
2021-10-12	37.20	35.68	36.78	1.77	30.23
2021-10-13	36.86	35.98	36.56	- 0.60	8.13
2021-10-14	37.50	36.32	37.34	2.13	10.92
2021-10-15	37.22	36.16	36.72	- 1.66	8.58







Investor's calendar

Date	Event
12 October 2021	Trigon Investor Week (online)
26 October – 9 November 2021	Closed period prior to the publication of Q3 2021 results
9 November 2021	Quarterly report for Q3 2021
7 – 10 December 2021	WOOD's Winter Wonderland EME Conference Prague (online)
10 December 2021	Dividend payout – 2nd tranche



