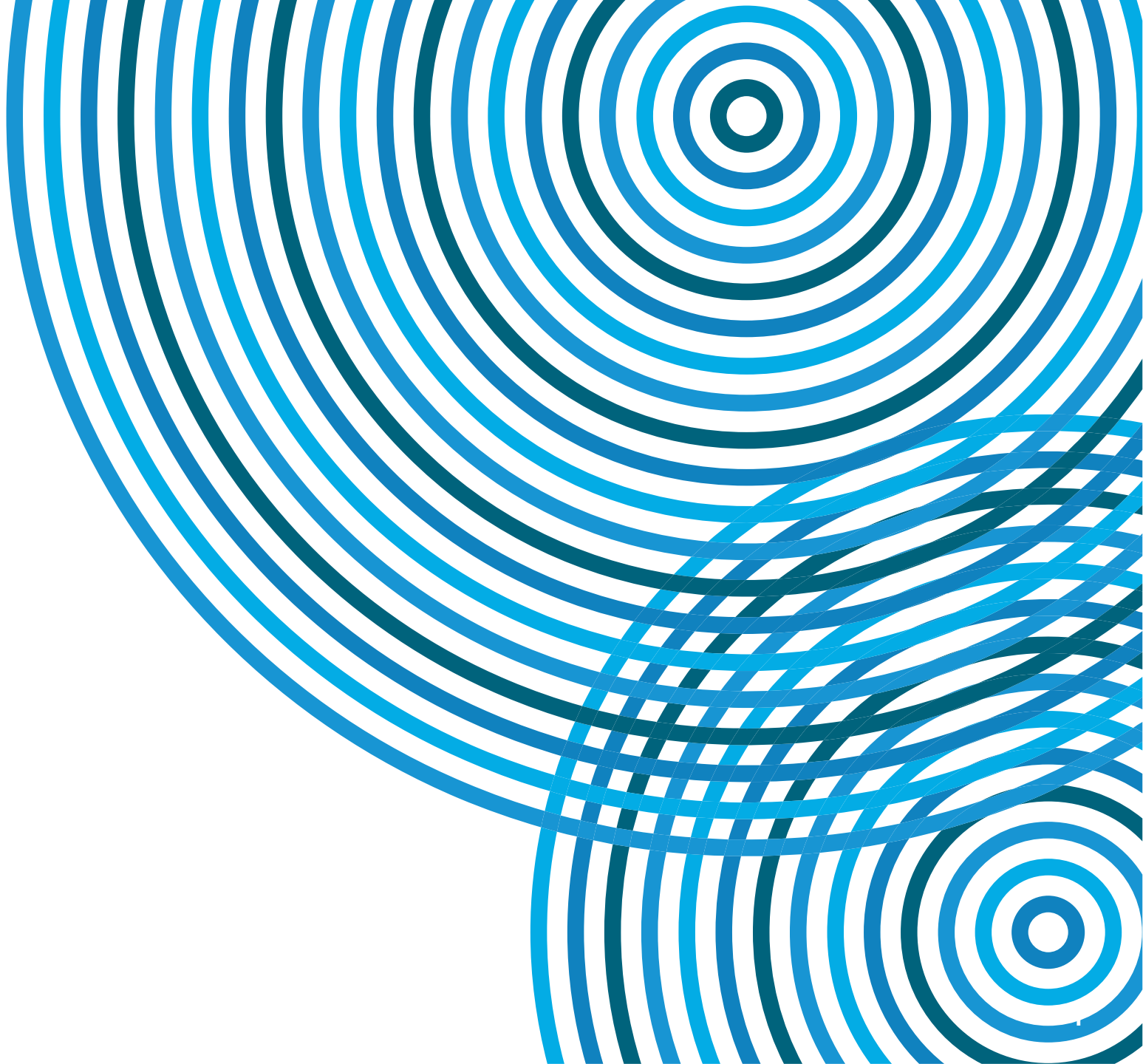


28 September – 3 October 2021

IR Newsletter



Press review

Wirtualnemedi.pl, 29 September 2021

By bcz/pap

Cyfrowy Polsat, Reddev and Zygmunt Solorz announce a tender offer for shares, offering PLN 35 per share. “New strategy to be announced before year end.”

Before the end of 2021 Cyfrowy Polsat intends to present its strategy which will include new, planned directions of development, informed **Tomasz Matwiejczuk, the spokesman of Polsat Plus Group.**

The company and its majority shareholder, Mr. Zygmunt Solorz, are currently conducting strategic analyses regarding extension of the company’s scope of operations and its involvement in new areas of business with a view to strengthen the Group and increase its value for shareholders.

The shareholders who may not wish to continue being the company’s investors, once the Group embarks on new challenges, have been offered an opportunity for exiting.

“We will be talking about the new directions for our business when publishing our strategy. As announced by Mr. Maciej Stec, the Vice-President of the Management Board responsible for strategy, we will be taking about it before the year end. Cyfrowy Polsat’s Management Board will take care to make sure that investors are given comfort when making their decisions. We are not exerting any time pressure on anyone, we are encouraging the investors to remain our shareholders because there are many interesting and valuable projects ahead of us, said Polsat Plus Group spokesman.

Press review

Money.pl, 1 October 2021

Plus celebrates its 25th anniversary

In October 2021 Plus mobile network celebrates its 25th anniversary. During the past 25 years Plus customers made voice calls with a total duration of as much as 646 million years. Plus continues to be the mobile technology leader – its 5G network, which is the fastest and the biggest in Poland, covers a territory inhabited by 15 million people (more than 40% of the country's population).

On the occasion of the anniversary Plus has prepared numerous gifts and attractive offers for its customers.

The gifts include a 25 GB free data bundles for all Plus network users.

The people who have been continuously using Plus services since 1996 will be additionally offered free access to TIDAL music streaming service for 25 months. Moreover, ten people with the longest tenure as customers were offered gifts in the form of equipment (smartphones, DTH set-top boxes, TV sets), together with respective subscriptions, or comprehensive photovoltaic systems offered by Esoleo (a Polsat Plus Group company), worth 25 thousand zloty.

New customers, in turn, may enjoy a promotion in the postpaid voice offer in October – every customer concluding a new contract or signing a contract extension will be offered 250 GB data bundle which will be available for use during 3 bill cycles. Plus also offers now a 25% discount for selected 5G smartphones.

Recent events

Current report 24/2021, 29 September 2021

Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A on November 16, 2021 and the content of draft resolutions for the Extraordinary General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. (the “Company”), acting pursuant to Article 399 § 1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code, announces that the Extraordinary General Meeting of the Company has been convened for November 16, 2021 at 11:00 a.m. at the Company’s headquarters in Warsaw, at Łubinowa 4a Street.

Agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Election of a chairperson of the Extraordinary General Meeting.
3. Determination that the Extraordinary General Meeting was properly convened and it has the capacity to adopt resolutions.
4. Election of a Ballot Counting Committee.
5. Adoption of the agenda.
6. Adoption of a resolution to authorize the Management Board to acquire own shares and create a capital reserve for the purposes of the own shares buy-back program.
7. Closing of the Extraordinary General Meeting.

The Management Board of the Company also attaches to this current report:

- the Notice on convening the Extraordinary General Meeting for November 16, 2021, prepared pursuant to Article 402(2) of the Code of Commercial Companies - [attachment no. 1](#);
- draft resolutions to be adopted at the Extraordinary General Meeting convened for November 16, 2021 - [attachment no. 2](#).

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.grupapolsatplus.pl/en> in the section Corporate Governance, tab General Meetings – Materials.

Recent events

Current report 23/2021, 28 September 2021

Notification of a transaction on financial instruments issued by Cyfrowy Polsat S.A. received under article 19 of the MAR Regulation

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby informs that on 28 September 2021 the Company received a notification regarding transactions on financial instruments issued by the Company pursuant to Article 19 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC from Reddev Investments Limited, a person closely associated with a person discharging managerial responsibilities at the Company.

The received notification constitutes an attachment to this current report.

Attachment: [Notification of a transaction on shares of Cyfrowy Polsat S.A. from Reddev Investments Ltd.](#)

Recent events

28 September 2021

Announcement of the tender offer to subscribe for the sale of shares in Cyfrowy Polsat S.A.

As part of the implementation of the decision of the Management Board and Supervisory Board of 27 September 2021, communicated in the [current report 22/2021](#), Cyfrowy Polsat S.A. has announced a **tender offer for the sale of shares of the Company at PLN 35.00 per share.**

Time schedule:

Date of announcement of the Tender Offer:	28 September 2021
Commencement of the subscription period for the Shares:	18 October 2021
End of the subscription period for the Shares:	16 November 2021 until 3 pm CET
Expected date of the Share purchase transactions on the WSE:	19 November 2021
Expected settlement of the Share purchase transactions:	24 November 2021

The entity intermediating in the implementation and settlement of this tender offer is:

Trigon Dom Maklerski S.A.

ul. Mogilska 65

31-545 Kraków

Telephone: + 48 22 330 11 11

Fax: + 48 22 330 11 12

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Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2021-09-28	35.30	35.00	35.06	7.28	36.97
2021-09-29	35.88	34.96	35.10	0.11	25.36
2021-09-30	35.68	35.06	35.58	1.37	35.84
2021-10-01	35.52	35.14	35.20	-1.07	13.69



Investor's calendar

Date	Event
28 September 2021	Dividend payout – 1st tranche
4 – 6 October 2021	ERSTE - The Finest CEElection Investor Conference 2020 (online)
12 October 2021	Trigon Investor Week (online)
26 October – 9 November 2021	Closed period prior to the publication of Q3 2021 results
9 November 2021	Quarterly report for Q3 2021
7 – 10 December 2021	WOOD's Winter Wonderland EME Conference Prague (online)
10 December 2021	Dividend payout – 2nd tranche