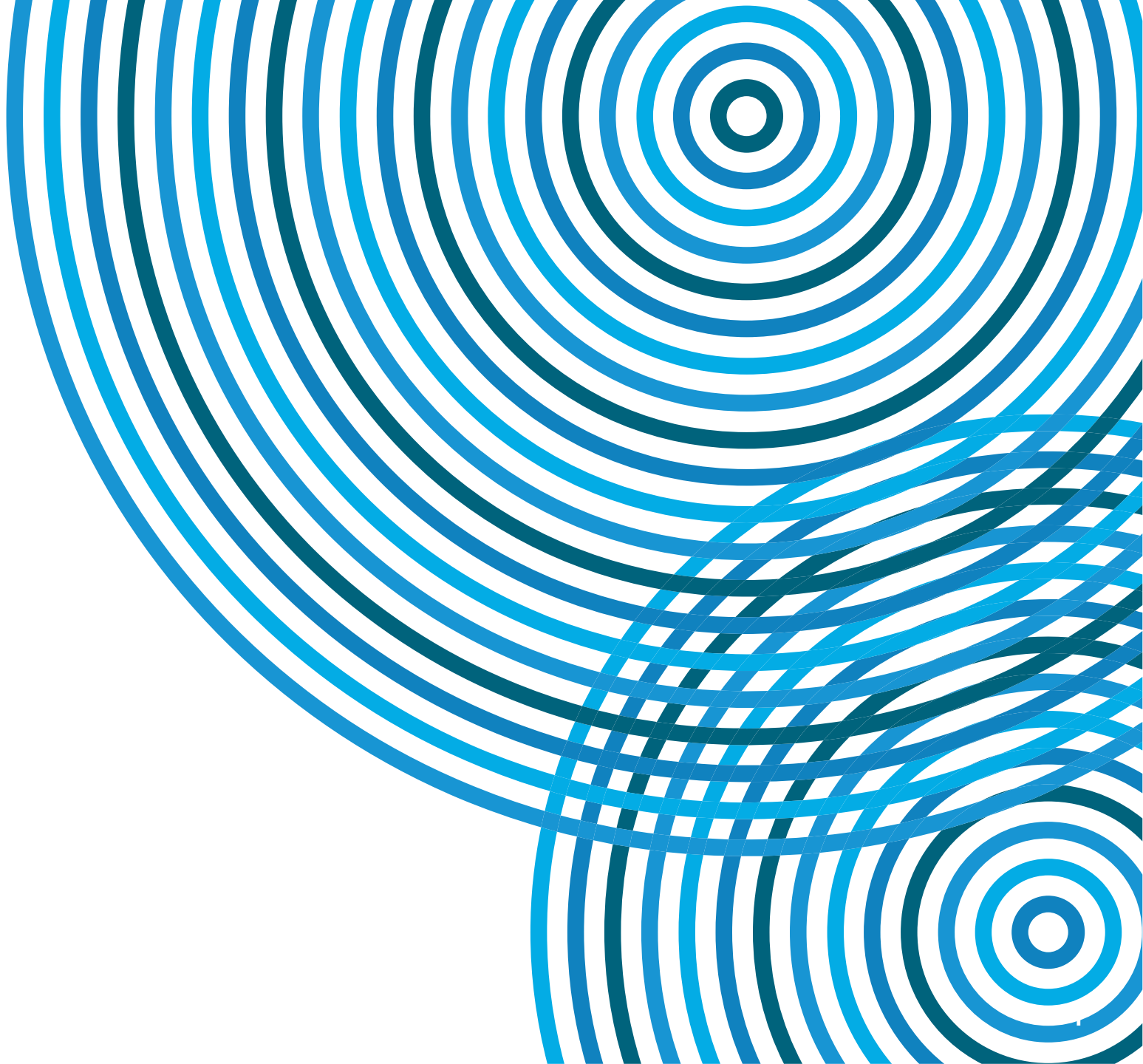


6 – 19 September 2021

IR Newsletter



Press review

Rzeczpospolita, 10 September 2021

By Urszula Zielińska

Subscription for e-service more and more popular

The report “Finances of Poles during pandemics” developed by Blue Media indicates that the share of customers using online services in the subscription model is growing.

As many as 59% of respondents (+3 p.p. YoY) uses recurring payments. Most of them use this model to access on-demand video services – 39% (+3 p.p. YoY).

New VOD platforms are being continuously introduced to the market – Viaplay has recently launched its service in Poland, and Disney+ and HBO Max announced their entry to the Polish market.

VOD platforms try to keep their viewers, among others by offering lower monthly fees in case of subscription renewal.

Press review

Dziennik Gazeta Prawna, 13 September 2021

By Elżbieta Rutkowska, Tomasz Żółciak

Internet services treated like water or gas

During the interview with *Dziennik Gazeta Prawna* Janusz Cieszyński, the Secretary of State in the Chancellery of the Prime Minister responsible for the digitization, announced that the final draft of the National Cyber Security System (KSC) would be presented within the next few weeks. The launch of the 5G frequency auction depends on this document.

Janusz Cieszyński also informed that there was an intensive work on the Electronic Communications Law (PKE) with the participation of market representatives. The aforementioned Act should implement the provisions of the European Electronic Communications Code to the national legislation. One of the new solutions in the draft of this Act is a proposal of improving proceedings before the Competition and Consumer Protection Court thanks to financing additional judge positions from the broadband internet access fund.

Strengthening the position of the market regulator (UKE), through the change of the method of calculation of the telecommunication fee from which its operations are financed towards increasing the involvement of market in financing of UKE, is planned as a big change.

Furthermore, the Electronic Communications Law should include solutions concerning unused funds in case of prepaid services. The draft assumes that consumers will have 6 months to recover the unused funds. If they fail to do so, these funds – instead of being credited to operators' accounts – should be transferred to the broadband fund which finances initiatives related to the development of the telecommunication market.

The Electronic Communications Law should also include a new criterion, in case of assessing by the President of UKE of a need to introduce universal services for mobile internet access, in the form of a minimum wage. According to Janusz Cieszyński, every Pole should have access to mobile internet at the price not exceeding 1% of the net minimum wage, which would improve accessibility of public services such as health and education. In case of introduction of the universal service at regulated price, the remaining operators participate in the costs of provision of this service by the designated operator.

Press review

Dziennik Gazeta Prawna, 14 September 2021

By Elżbieta Rutkowska

Market surprised by the increase of fees

The authority responsible for digital affairs proposed in the draft of the Electronic Communications Law (PKE) the provisions which are meant to introduce new security measures for customers of telecoms, strengthen the position of the telecommunication market regulator (UKE) and extend the functioning of the broadband fund. The draft Act has been sent to the Standing Committee of the Council of Ministers.

The authority responsible for digital affairs intends, among others, to strengthen UKE through valorization of the annual telecommunication fee. The current rate amounts to the maximum of 0.05% of revenues from telecommunication operations. In the new draft of the Electronic Communications Law, this fee is to grow to 0.15%. At the same time, the authority recommended increasing the threshold above which the telecommunication fee shall be required from PLN 4 million to PLN 20 million. It is also planned to increase (by ca. 25%) maximum fees for the use of numbering range and frequency reservation.

Recent events

Press release (Netia), 16 September 2021

Key NetiaNext services with ISO IEC 27001:2017 certificate

Advanced, cloud-based ICT services of NetiaNext line, collocation services in all Data Center facilities, as well as cyber security solutions offered by Netia have successfully passed the audit as a result of which they maintained or received ISO IEC 27001:2017 certificate.

Netia's Information Security Management System (SZBI), with respect to the cloud and collocation services, offered to business clients, has successfully passed the audit carried out by the supervisory institution (DEKRA Certification GmbH) and obtained the extension of the ISO IEC 27001:2017 certificate, together with the extension of its coverage to the new Data Center facility in Jawczyce near Warsaw and the modernized DC facility in Cracow.

The Information Security Management System has been also audited with respect to the provision of cyber security solutions (12 diverse products and services, including Security Operations Center). As a result of the comprehensive audit, Netia obtained the ISO IEC 27001:2017 certificate for all its Data Center facilities, based on which it provides collocation, cloud computing and cyber security services to the business market.

“By maintaining a high level of offered products and services we are able to gain trust and loyalty of customers. The successful audit and the maintained certificate proves how effectively we operate the implemented Information Security Management System. This System means better protection of information entrusted to us by our customers and better security and quality of provided services,” said **Piotr Moroz, Security Services Director at Netia S.A.**

Recent events

Current report 19/2021, 17 September 2021

Information on the change of the share in the total number of votes at the General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby informs that on 17 September 2021 the Company received notifications pursuant to Article 69 section 2 item 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies from Mr. Zygmunt Solorz, TiVi Foundation with its registered office in Vaduz, Liechtenstein and Reddev Investments Limited with its registered office in Limassol, Cyprus.

The received notifications constitute [attachments](#) to this current report.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2021-09-06	36.68	35.80	36.32	- 0.06	6.45
2021-09-07	36.30	35.78	36.00	- 0.88	6.20
2021-09-08	36.24	34.92	35.06	- 2.61	11.35
2021-09-09	35.76	34.64	34.92	- 0.40	9.87
2021-09-10	35.48	34.90	35.06	0.40	6.28
2021-09-13	35.54	35.00	35.54	1.37	6.28
2021-09-14	34.94	34.16	34.62	- 2.59	7.93
2021-09-15	35.28	34.02	34.80	0.52	10.62
2021-09-16	34.92	34.00	34.14	- 1.90	9.76
2021-09-17	34.82	33.06	33.30	- 2.46	36.70



Investor's calendar

Date	Event
6 – 7 September 2021	18th Emerging Europe Investment Conference - Pekao, online
15 September 2021	Dividend day
28 September 2021	Dividend payout – 1st tranche
4 – 6 October 2021	ERSTE - The Finest CEElection Investor Conference 2020 (online)
12 October 2021	Trigon Investor Week (online)
26 October – 9 November 2021	Closed period prior to the publication of Q3 2021 results
9 November 2021	Quarterly report for Q3 2021
6 – 10 December 2021	WOOD's Winter Wonderland EME Conference Prague (online)
10 December 2021	Dividend payout – 2nd tranche