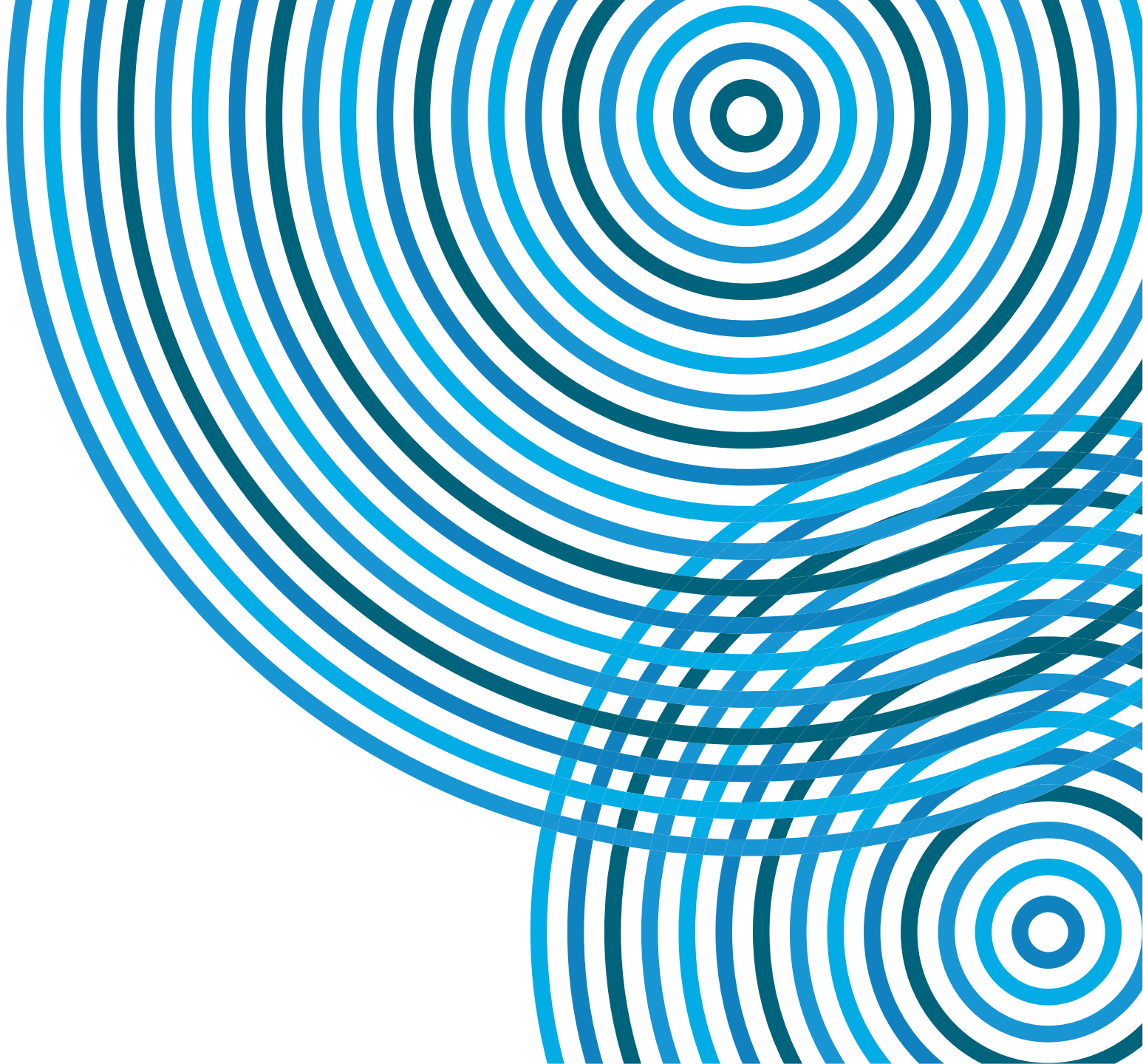


27 June 2022

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Press review

parket.com, 20 June 2022

By Urszula Zielińska

Play and InfraVia Capital Partners are investors in FiberForce

P4, the operator of the Play mobile network (Iliad Group), acquired cable TV UPC Polska in April, and already on Monday announced that it had an investor who would finance its expansion. InfraVia V Invest, an entity from the InfraVia Capital Partners group, is to buy from P4 half of the shares in the newly established infrastructure company – FiberForce for a total of almost PLN 1.8 billion. The final price will depend on contractual adjustments and regulatory approvals. The operator expects the transaction to be closed in the first quarter of next year. InfraVia is already an infrastructure partner of Iliad in France, and last year formed an infrastructure joint venture with Liberty Global (former owner of UPC) in Germany.

FiberForce is a relatively new entity in the P4 group. The telecom announced that by the end of the year it will separate some of the assets from UPC and contribute them to this vehicle. These assets comprise UPC access network built so far mainly in technologies typical for cable TVs (HFC, so-called copper twisted pair) and, more recently, in FTTx technology. Its range is currently around 3.7 million households, but P4 announced that it will increase by 2 million additional internet connections.

FiberForce will make its network infrastructure available to other telecommunications operators (including Play and UPC) on a wholesale access basis. There are already three large wholesale networks of broadband internet infrastructure operating in Poland, providing connections to the so-called last mile. These are Nexera (a joint venture of the Infracapital fund and Nokia), Fiberhost (part of the former Inea, owned by the Australian Macquarie fund), Światłowód Inwestycje (a joint venture of Orange Polska and the Dutch investment group APG), and Vectra cable TV has plans to attract an infrastructure investor.

Press review

Telko.in, 21 June 2022

By Łukasz Dec

5G in T-Mobile starting from PLN 40

T-Mobile introduced new subscription offers and now offers access to the 5G network in all plans of the basic contract offer. Their prices in the new offer are PLN 40/50/65/85 per month and include a data transmission pack of 5/20/ unlimited/ unlimited GB per month, respectively.

Compared to the previous offer, tariffs currently start from PLN 40 instead of PLN 35, but the cheapest one now has more internet. The PLN 50 package replaced the previous PLN 45 and PLN 55 packages, and there are currently four tariffs instead of five.

Comparing the new offer to those of T-Mobile's competitors, in Orange and Play, access to 5G is possible for plans from PLN 60 per month while Plus offers 5G in all its tariffs.

In terms of pricing, Orange offers plans for PLN 40/50/60/80 per month, Play: PLN 35/45/60/80/90 and Plus: PLN 35/55/65/85. Prices aside, the offers vary in terms of the available data pack and additional services.

Press review

Rzeczpospolita, 22 June 2022

By Urszula Zielińska

War will temporarily slow down 5G

In the latest edition of the Ericsson Mobility Report, Ericsson cut this year's forecast for the activation of 5G services in the world by 100 million due to the attack on Ukraine and the looming recession. However, long-term forecasts that the number of 5G service activations will amount to 4.4 billion in 2027 on a global scale were upheld.

According to Ericsson, Central and Eastern Europe, to which Poland belongs, at the end of 2021 saw 2 million 5G activations out of 570 million globally. The forecast for 2027 for our region is 190 million 5G subscriptions, which means that this technology will have a 33% share.

In the CEE region, LTE mobile networks are to dominate relatively more than elsewhere. On the one hand, because the allocation of frequencies for 5G networks is slower, and on the other - because users are less eager to choose more expensive subscriptions than, for example, in Western Europe.

The driving force behind the change will be the shutdown of older generations, mainly 3G networks. In Poland, T-Mobile Polska and Orange Polska already announced such decisions. According to Ericsson's experts, users migrating from older technologies in the countries of the CEE region will choose 5G services more often than 4G services.

Press review

Puls Biznesu, 23 June 2022

By Marcel Zatoński

Solorz's Group is buying in the cloud

Zygmunt Solorz's group expanded by another asset. Netia has finalized the acquisition of Oktawave, a company providing cloud solutions.

The total value of the transaction is PLN 33.7 million. Most of the money will go to K2 Holding listed on the Warsaw Stock Exchange, which collected PLN 25.2 million for a 90% stake in Oktawave. Additionally, the sold company repaid its loan to the mother company in the amount of PLN 6.5 million.

According to Andrzej Abramczuk, CEO of Netia, the company enlarged by Oktawave will have the widest and best suited to the needs of business customers range of data center services and proprietary cloud solutions.

Recent events

Current report 13/2022, 23 June 2022

Resolutions adopted by the Annual General Meeting convened for June 23, 2022

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby publishes the resolutions adopted by the Annual General Meeting of the Company on 23 June 2022, attached hereto.

[Resolutions adopted by the Annual General Meeting convened for June 23, 2022 \(.pdf\)](#)

Recent events

Current report 14/2022, 23 June 2022

Information regarding the payment of dividends for the financial year 2021

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby informs that on June 23, 2022 the Annual General Meeting of the Company adopted a resolution on the distribution of the Company’s net profit for the financial year 2021 (the “Resolution”).

In accordance with the provisions of the Resolution:

1. part of the net profit in the amount of PLN 660,844,237.20 (say: six hundred sixty million eight hundred forty four thousand two hundred thirty seven zlotys twenty grosze) has been allocated for distribution as dividends to shareholders,
2. the amount of PLN 2,945,011,181.03 (say: two billion nine hundred forty five million eleven thousand one hundred eighty one zlotys three grosze) has been allocated to the reserve capital,
3. the value of dividend per one share participating in the dividend payout (i.e. excluding treasury shares) amounts to PLN 1.20 (say: one zloty twenty grosze)
4. the total number of the Company's shares entitled to dividend amounts to 550,703,531,
5. the dividend day is scheduled for September 20, 2022,
6. the dividend payout shall be made on December 15, 2022.

Recent events

Current report 15/2022, 23 June 2022

List of shareholders authorized to at least 5% of votes at the Annual General Meeting convened for June 23, 2022

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby publishes the list of shareholders authorized to at least 5% of votes at the Annual General Meeting of the Company convened for June 23, 2022, attached hereto.

There were 594,178,137 votes, which constitute 72.55% of the total number of votes in the Company, represented at the Annual General Meeting of the Company convened for June 23, 2022. Pursuant to the Company’s Articles of Association the Series A, B and C shares as well as 166,917,501 Series D shares are preferred shares, i.e. each share carries two votes.

[List of shareholders authorized to at least 5% of votes at the Annual General Meeting convened for June 23, 2022 \(.pdf\)](#)

Recent events

Current report 16/2022, 24 June 2022

Appointment of Members of the Management Board of Cyfrowy Polsat S.A. for a new term of office

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby informs that on 23 June 2022 the Supervisory Board of the Company adopted resolutions nominating Maciej Stec for the position of Vice President of the Management Board and Jacek Felczykowski, Aneta Jaskólska, Agnieszka Odorowicz and Katarzyna Ostap-Tomann for the positions of Members of the Management Board of the Company.

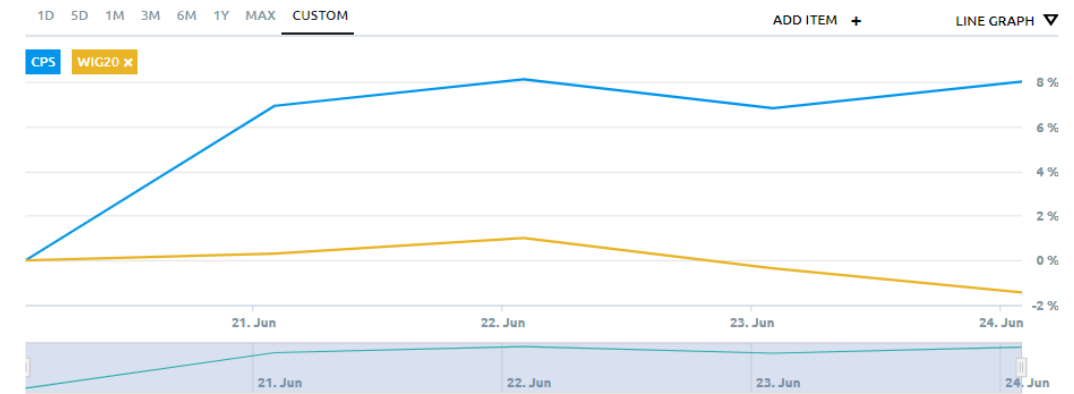
Concurrently, pursuant to article 19 item 2 of the Company’s Articles of Association, on 23 June 2022 Tivi Foundation, a shareholder of the Company, appointed Mirosław Błaszczuk to the position of President of the Management Board.

Members of the Management Board were appointed for a common three-year term of office.

[More>>](#)

Cyfrowy Polsat shares

Date	Closing price (PLN)	Maximum price (PLN)	Minimum price (PLN)	Turnover (mPLN)	Change (%)
2022-06-20	19.58	19.58	18.27	9.64	7.82
2022-06-21	20.20	20.56	19.31	19.24	3.17
2022-06-22	19.81	20.28	19.47	11.47	-1.93
2022-06-23	19.72	19.98	19.51	7.18	-0.45
2022-06-24	20.22	20.44	19.77	14.87	2.54



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Investor's calendar

Date

Event

3 – 17 August 2022

Closed period prior to the publication of H1 2022 results

17 August 2022

Consolidated semi-annual report for the 1st half of 2022

26 October – 9 November 2022

Closed period prior to the publication of Q3 2022 results

9 November 2022

Quarterly report for Q3 2022